

Ref: STEX/SECT/2016 May 30, 2016

The Relationship Manager DCS-CRD BSE Limited Rotunda Building, P. J. Towers Dalal Street, Fort **Mumbai 400 001**  National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor Plot No. C/1, G Block Bandra – Kurla Complex Bandra (East) Mumbai 400 051

# Sub.: Intimation of presentation made at the analysts' meet under Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In terms of Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have enclosed the presentation made at the analysts' meet held on May 30, 2016.

Kindly take this intimation on your record.

Thanking you, we are,

Yours truly, For Cummins India Limited,

America ver ]

K. Venkata Ramana Group Vice President – Legal & Company Secretary

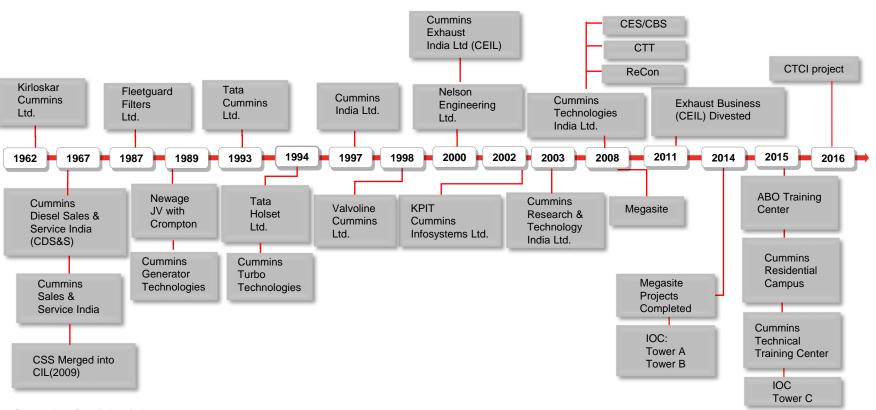
Cummins India Limited Registered Office Cummins India Office Campus Tower A, 5" Floor, Survey No. 21, Balewadi Pune 411 045 Maharashtra, India Phone +91 20 67067000 Fax +91 20 67067015 cumminsindia.com cil.investors@notes.cummins.com

# **Cummins India Ltd.**

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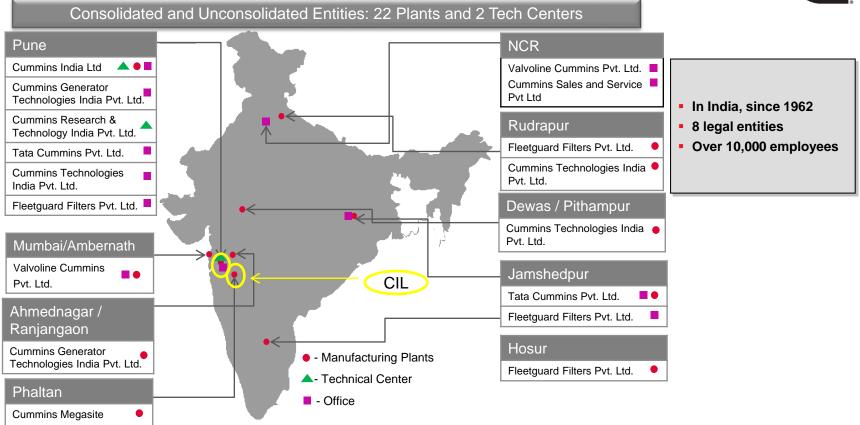


### **CUMMINS IN INDIA – SINCE 1962**



# **CUMMINS IN INDIA**





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### **STRATEGIC LEADERSHIP TEAM**





### Anant Talaulicar Chairman and Managing Director – India ABO



Sandeep Sinha Chief Operating Officer



Rajiv Batra Finance & Facilities



Sudha Dhar<br/>ChiefAshish<br/>AggarwalInformationGovernmentOfficer & GACRelations



Shveta Arya Strategy & Chief of Staff





h Vikas Thapa dler Human I Resources



Venkat Ramana Legal & Secretarial

### **OPERATING LEADERSHIP TEAM**





Sandeep Sinha Chief Operating Officer - India ABO





Shah

SCM



Milind Madani New & ReCon Parts India



Anjali Pandey Cummins Turbo Technologies



**G.K** Sharma



Kirloskar

Fleetguard

Filters



Sandeep Kalia Valvoline Cummins



HHP Business & Power Systems Operations

**Amit Kumar** Power Generation - Mktg & Sales and CGT

Bhavana Bindra Distribution

Business



Systems







Javeeta Lakhani Director Product Planning & Mgmt.



Aditi Sharma Quality Champion



Sowerby CTCI/CRTI/

Eng



Shamli Chapalge Manoj Solanki Babu Nagarajan Corporate **Communications &** Branding



Cummins Business Purchasing Services



# **ORGANISATION STRUCTURE**



### **Cummins in India**

### **Entities :**

- 1. Cummins India Ltd.
- 2. Cummins Research and Technology India Pvt. Ltd.\*
- Cummins Generator Technologies India Pvt. Ltd.
- 4. Cummins Technologies India Pvt. Ltd.
- 5. Tata Cummins Pvt. Ltd.
- 6. Fleetguard Filters Pvt. Ltd.
- 7. Valvoline Cummins Pvt. Ltd.
- 8. Cummins Sales and Service Pvt. Ltd.

(Formerly known as Cummins Svam Sales & Service Limited)

### **Business Units:**

- Engine Business
  - HMLD + HHP
  - ReCon
- Power Generation Business
  - Generators
  - Alternators
- Component Businesses
  - Filtration
  - Emission Solutions
  - Turbo
  - Fuel Systems
  - Electronics
- Distribution Business (1 PDC/ 5 Zonal Offices / 21 Area Offices / 212 Dealer sites, 1 service JV)
- Lubricants

Shared Services: CBS/Cummins Technical Center India (CTCI) /IPO/Internal Audit/ Global Analytics Center (GAC)

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\*CRTIPL operations to be merged into larger entities within India

# **CUMMINS INDIA LTD.**



- Established in 1962, 51% subsidiary of Cummins Inc.
- Manufactures a variety of engines operating on diesel, natural gas and dual fuel
- Provides innovative solutions across Industrial, Power Generation and Automotive applications and service support
- Manufacturing capacity of over 75,000 engines p.a.
- Plants manufacture engines of various models NTs, V28, K/KV & Q series
- Amongst India's largest exporters of Engineering Products
- 4 plants : Kothrud, Pirangut & PDC plant at Phaltan and PGBU-SEZ



Kothrud, Pune



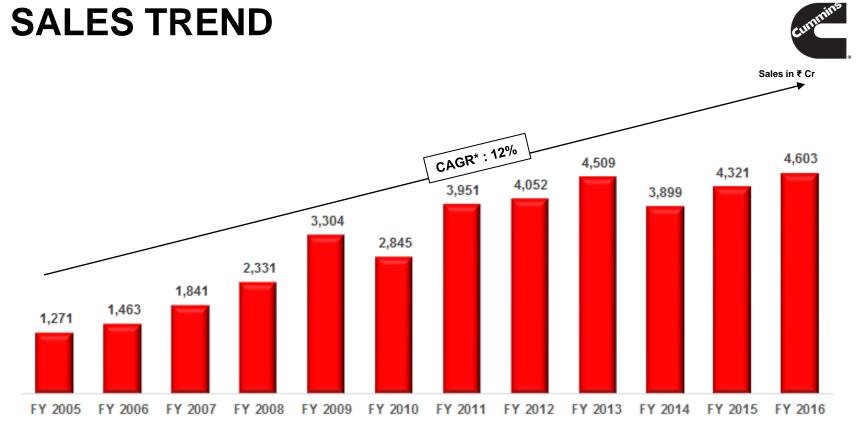
Pirangut



PGBU SEZ, Phaltan



PDC, Phaltan



\* CAGR from FY 2005 to FY 2016

### PAT TREND



\* Extra-ordinary gain of Rs. 51 Cr for CEIL divestment (1.3%)

# Gain of ₹ 62 Cr on sales of HDFC shares (1.4%)

^ Gain of ₹ 83 Cr on sales of KPIT shares (1.9%)

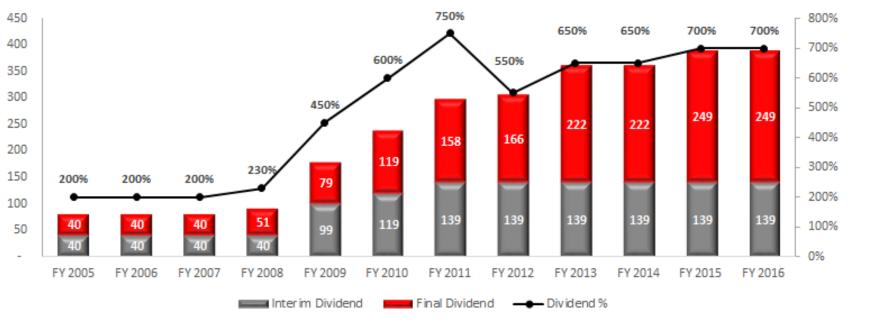
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### **DIVIDEND TREND**

Dividend in ₹ Cr







### Thank You.

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