



**Dr. Agarwal's Eye Hospital Limited**

Regd Office: 3rd Floor, Buhari Towers, No.4, Moores Road, Off Greams Road, Chennai - 600 006

Phone No. 91-44-39916669, Website : www.dragarwal.com, E-mail : investor@dragarwal.com, CIN : L85110TN1994PLC027366

**Statement of Unaudited Financial Results for the quarter ended 30th June 2015**

Part I					Rs. in Lacs
S.NO	Particulars	Quarter ended			Year ended
		30/06/2015	31/03/2015	30/06/2014	31/03/2015
		Unaudited	Audited	Unaudited	Audited
1	(a) Net sales/income from operations	3,578.24	2,982.62	2,924.05	11,743.31
	(b) Other Operating Income	23.86	18.13	19.52	71.89
	<b>Total Income</b>	<b>3,602.10</b>	<b>3,000.75</b>	<b>2,943.57</b>	<b>11,815.20</b>
2	<b>Expenditure</b>				
	(a) (Increase) / Decrease in stock in trade	(40.83)	(60.13)	(46.49)	(258.28)
	(b) Purchase of traded goods	953.14	725.75	772.86	3,154.35
	(c) Employee Cost	720.92	572.39	594.29	2,337.12
	(d) Depreciation (See Note 3)	461.24	322.26	96.70	615.61
	(e) Rent	357.06	374.71	354.22	1,444.92
	(f) Other expenditure	1,138.35	1,071.20	880.86	3,854.31
	<b>Total</b>	<b>3,589.87</b>	<b>3,006.18</b>	<b>2,652.44</b>	<b>11,148.04</b>
3	<b>Profit from Operations before Other Income, Finance cost &amp; Exceptional Items (1-2)</b>	<b>12.23</b>	<b>(5.42)</b>	<b>291.14</b>	<b>667.16</b>
4	Other Income	33.33	117.40	35.59	189.95
5	<b>Profit from Ordinary activities before Finance Cost &amp; Exceptional Items (3+4)</b>	<b>45.56</b>	<b>111.98</b>	<b>326.72</b>	<b>857.11</b>
6	Finance Cost	89.00	83.17	83.12	320.85
7	<b>Profit from Ordinary activities after Finance cost but before Exceptional Items (5-6)</b>	<b>(43.44)</b>	<b>28.81</b>	<b>243.60</b>	<b>536.26</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit from Ordinary Activities before Tax (7+8)</b>	<b>(43.44)</b>	<b>28.81</b>	<b>243.60</b>	<b>536.26</b>
10	Tax Expenses (See Note 4)	(57.59)	(163.54)	60.00	(33.54)
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>14.15</b>	<b>192.35</b>	<b>183.60</b>	<b>569.80</b>
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>14.15</b>	<b>192.35</b>	<b>183.60</b>	<b>569.80</b>
14	Paid-up equity share capital ( Face value Rs.10/- each)	470.00	470.00	470.00	470.00
15	Reserves excluding Revaluation Reserves (as per balance sheet ) of previous accounting year	-	-	-	1,905.99
16 - i	Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualized)				
	(a) Basic EPS	0.30	4.09	3.91	12.12
	(b) Diluted EPS	0.30	4.09	3.91	12.12
16 - ii	Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualized)				
	(a) Basic EPS	0.30	4.09	3.91	12.12
	(b) Diluted EPS	0.30	4.09	3.91	12.12

Part II - Particulars of Shareholding				
1	Public shareholding			
	- Number of shares	1,181,792	1,181,792	1,179,792
	- Percentage of shareholding	25.14	25.14	25.10
2	Promoters and Promoter group Shareholding			
	(a) Pledged/Encumbered			
	- Number of shares	1,350,000	1,350,000	1,350,000
	- Percentage of shares(as a % of the total shareholding of promoters and promoter group)	38.37	38.37	38.35
	- Percentage of shares(as a % of the total share capital of the Company)	28.72	28.72	28.72
	(b) Non-encumbered			
	- Number of shares	2,168,208	2,168,208	2,170,208
	- Percentage of shares(as a % of the total shareholding of promoters and promoter group)	61.63	61.63	61.65
	- Percentage of shares(as a % of the total share capital of the Company)	46.13	46.13	46.18

Particulars		3 Months Ended
		30/06/2015
B	Investor Complaints	-
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	-

**SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

S.NO	Particulars	Quarter ended			Year ended
		30/06/2015	31/03/2015	30/06/2014	31/03/2015
		Unaudited	Audited	Unaudited	Audited
I	<b>SEGMENT-REVENUE</b>				
	Medical Services	2,918.90	2,413.94	2,349.70	9,485.43
	Trading Activities	659.34	568.68	574.36	2,257.88
	Others	23.86	18.13	19.52	71.89
	<b>Total Income</b>	<b>3,602.10</b>	<b>3,000.75</b>	<b>2,943.57</b>	<b>11,815.20</b>
	Others (Unallocable) - Net	33.33	117.40	35.59	189.95
	<b>Income from Operations</b>	<b>3,635.43</b>	<b>3,118.16</b>	<b>2,979.16</b>	<b>12,005.15</b>
II	<b>SEGMENT-RESULTS</b>				
	Medical Services	(16.35)	68.51	311.83	698.43
	Trading Activities	64.38	40.51	11.83	151.25
	Others	(2.46)	2.96	3.06	7.43
	<b>Profit before interest and Tax</b>	<b>45.56</b>	<b>111.98</b>	<b>326.72</b>	<b>857.11</b>
	Less: Interest	89.00	83.17	83.12	320.85
	<b>Profit Before Tax</b>	<b>(43.44)</b>	<b>28.81</b>	<b>243.60</b>	<b>536.26</b>
III	<b>CAPITAL EMPLOYED:</b>				

Note: Assets used in the Company's business are not specifically identified with any of the segments as bulk of the assets are used for deriving Hospital Income.

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the Meeting held on 03.08.2015.
- The Statutory Auditors of Company have carried out a Limited Review of the above Unaudited financial results for the quarter ended 30th June 2015.
- Depreciation for this quarter includes Rs.285 lacs pertaining to earlier years and the Profit after tax otherwise would have been higher by Rs. 162 lacs.
- Tax expenses for the quarter is net of Deferred Tax related to earlier year.
- Previous period/year figures have been regrouped / reclassified, wherever necessary to make it comparable with current period.

Place : Chennai

Date : 03.08.2015

Dr.Amar Agarwal

Chairman & Managing Director  
DIN NO. 00435684





**M.K. DANDEKER & CO.,**  
*Chartered Accountants*

Phone : +91-44-25222100  
Fax : +91-44-25220721  
E-mail : dandeker@vsnl.com  
dandeker@eth.net

No. 244, (Old No.138),  
Angappa Naicken Street,  
2nd Floor, CHENNAI - 600 001.  
Branches : BANGALORE  
HYDERABAD  
MUMBAI

**Report on Review of Interim Financial Information**

The Board of Directors,  
**Dr.Agarwal's Eye Hospital Limited,**  
Chennai.

**Introduction:**

We have reviewed the accompanying statement of unaudited financial results of **Dr.Agarwal's Eye Hospital Limited** for the quarter ended 30<sup>th</sup> June 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

**Scope of Review:**

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**Conclusion:**

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial information does not give a true and fair view of the State of Affairs of the entity as at June 30, 2015 and of its Results of Operations and its significant accounting policies and changes in significant accounting policies for the quarter ended June 30, 2015 are in accordance with applicable Accounting Standards and other recognised accounting practices.

For **M.K.Dandeker & Co.,**  
(ICAI Reg. No. 000679S)



S.Poosaidurai

Partner

Chartered Accountants

Membership No.223754

**Date:** 3<sup>rd</sup> August 2015

**Place:** Chennai

