



PHYTO CHEM (INDIA) LIMITED

CIN : L24110TG1989PLC009500

Registered Office : Survey No.628, Temple Street, Bonthapally - 502 313,

Jinnaram Mandal, Medak District, Telangana.

Corporate Office : No.8-3-229/23, First Floor, Thaherville,

Yousufguda Checkpost, Hyderabad - 500 045, Telangana.

Tel : 040-23557712 / 23557713, Fax : 040-23557714.

Email: phytochem@phytochemindia.com, Website: www.phytochemindia.com

PART I

Statement of Audited Financial Results for the Quarter and Year Ended 31-03-2015

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended	
	31-03-2015 Audited	31-12-2014 Unaudited	31-03-2014 Audited	31-03-2015 Audited	31-03-2014 Audited
1 Income from operations					
(a) Net sales / Income from operations (Net of excise duty)	393.08	949.18	865.90	4309.70	3093.82
(b) Other Operating Income	5.91	5.90	2.11	40.26	5.40
Total Income from operations (net)	398.99	955.08	868.01	4349.96	3099.22
2 Expenses					
(a) Cost of materials consumed	186.51	663.39	548.54	3424.56	2170.60
(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	94.89	(8.20)	86.71	(172.85)	(103.75)
(d) Employee benefits expense	66.44	60.42	58.98	255.42	221.62
(e) Depreciation and amortisation expense	4.32	9.37	9.03	32.23	35.27
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	38.90	160.71	115.76	537.50	508.59
Total expenses	391.06	885.69	819.02	4076.86	2832.33
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	7.93	69.39	48.99	273.10	266.89
4 Other Income	0.00	0.00	0.00	0.00	0.00
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 +/- 4)	7.93	69.39	48.99	273.10	266.89
6 Finance Costs	42.27	38.79	57.18	164.01	162.69
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 +/- 6)	(34.34)	30.60	(8.19)	109.09	104.20
8 Exceptional Items	0.76	26.39	0.00	27.15	11.27
9 Profit / (Loss) from ordinary activities before tax (7 +/- 8)	(35.10)	4.21	(8.19)	81.94	92.93
10 Tax Expense	27.33	0.00	31.45	27.33	31.45
11 Net Profit / (Loss) from ordinary activities after tax (9 +/- 10)	(62.43)	4.21	(39.64)	54.61	61.48
12 Extraordinary items (net of tax expense Rs.0.96 Lakhs)	0.96	0.00	0.00	0.96	0.00
13 Net Profit / (Loss) for the period (11 +/- 12)	(63.39)	4.21	(39.64)	53.65	61.48
14 Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00
15 Minority Interest *	0.00	0.00	0.00	0.00	0.00
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 +/- 14 +/- 15)	(63.39)	4.21	(39.64)	53.65	61.48
17 Paid-up equity share capital (Face Value of Rs.10/- each)	430.02	430.02	430.02	430.02	430.02
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				311.59	300.42
19.i Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised) Basic & Diluted Rs.	0.00	0.10	0.00	1.27	1.43
19.ii Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised) Basic & Diluted Rs.	0.00	0.10	0.00	1.25	1.43



PART II						
A	PARTICULARS OF SHARE HOLDING					
1	Public Shareholding					
	- Number of shares	2662578	2662578	2692778	2662578	2692778
	- Percentage of shareholding	61.92	61.92	62.62	61.92	62.62
2	Promoters and promotor group Shareholding**					
	a) Pledged / Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of Promotors and promotor group)					
	- Percentage of shares (as a % of the total share Capital of the Company)					
	b) Non Encumbered					
	- Number of Shares	1637622	1637622	1607422	1637622	1607422
	- Percentage of shares (as a % of the total shareholding of Promotors and promotor group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share Capital of the Company)	38.08	38.08	37.38	38.08	37.38
	Particulars	Quarter Ended 31-03-2015				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter		0			
	Received during the quarter		3			
	Disposed of during the quarter		3			
	Remaining unresolved at the end of the quarter		0			



Statement of Assets and Liabilities as at 31-03-2015

		Rs.in Lakhs	
Particulars		As at 31-03-2015 Audited	As at 31-03-2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	430.02	430.02
	(b) Reserves and surplus	348.47	311.59
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholders' funds	778.49	741.61
2	Share application money pending allotment	0.00	0.00
3	Minority interest*	0.00	0.00
4	Non-current liabilities		
	(a) Long-term borrowings	173.05	198.91
	(b) Deferred tax liabilities (net)	61.16	58.14
	(c) Other long-term liabilities	31.20	11.10
	(d) Long-term provisions	0.00	0.00
	Sub-total - Non-current liabilities	255.41	268.15
5	Current liabilities		
	(a) Short-term borrowings	1450.81	1221.66
	(b) Trade payables	914.04	561.60
	(c) Other current liabilities	155.81	356.15
	(d) Short-term provisions	16.56	68.05
	Sub-total - Current liabilities	2537.22	2207.46
	TOTAL - EQUITY AND LIABILITIES	3571.12	3217.22
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	367.74	420.63
	(b) Goodwill on consolidation*	0.00	0.00
	(c) Non-current investments	32.16	32.16
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	35.30	37.40
	(f) Other non-current assets	0.00	0.00
	Sub - total - Non-current assets	435.20	490.19
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	1286.93	951.45
	(c) Trade receivables	1747.16	1682.93
	(d) Cash and cash equivalents	47.97	44.29
	(e) Short-term loans and advances	53.86	48.36
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	3135.92	2727.03
	TOTAL - ASSETS	3571.12	3217.22

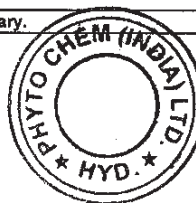
SEGMENT WISE REPORTING AS APPLICABLE HAS BEEN SHOWN BELOW:-

Particulars	Quarter Ended			Year Ended	
	31-03-2015 Audited	31-12-2014 Unaudited	31-03-2014 Audited	31-03-2015 Audited	31-03-2014 Audited
Segment Revenue					
1 - Pesticides Manufacturing	373.08	949.18	865.90	4289.70	3093.82
- Real Estate	20.00	--	--	20.00	--
Total	393.08	949.18	865.90	4309.70	3093.82
Segment Results (Profit before Tax and Interest)					
2 - Pesticides Manufacturing	(8.79)	69.39	48.99	256.38	266.89
- Real Estate	16.72	--	--	16.72	--
Total	7.93	69.39	48.99	273.10	266.89
Segment Results (Profit before Tax)					
3 - Pesticides Manufacturing	(51.82)	4.21	(8.19)	65.22	92.93
- Real Estate	16.72	--	--	16.72	--
Total	(35.10)	4.21	(8.19)	81.94	92.93
Segment Results (Profit after Tax and Interest)					
4 - Pesticides Manufacturing	(74.54)	4.21	(39.64)	42.60	61.48
- Real Estate	11.15	--	--	11.15	--
Total	(63.39)	4.21	(39.64)	53.65	61.48
5 Capital Employed					
As at 31st March, 2015 the Company has deployed Rs.96.79 Lakhs in Real Estate activity and the rest of amount is deployed in Pesticides only.					

NOTES :-

- The above Audited Financial Results reviewed in the Audit Committee were approved and taken on record by the Board of Directors at their Meeting held on 29th May, 2015.
- Figures of the last quarter ended 31-03-2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter (31-12-2014) of the financial year, 2014-15.
- The Company has revised the useful life of its Fixed Assets to comply with the useful life as mentioned under Schedule II of the Companies Act, 2013. The carrying amount of the Fixed Assets as on 1st April, 2014 has been depreciated over the remaining revised useful life of the Fixed Assets. Consequently, the carrying value of assets whose useful lives are already exhausted as on 1st April 2014 amounting to Rs.24.27 lakhs and Deferred tax of Rs.7.50 lakhs thereon have been adjusted with the opening balance of Reserves as on 1st April 2014. Had there not been any change in the useful life of Fixed Assets, the Depreciation for the year ended March, 2015 would have been higher by Rs.4.85 lakhs and thereby the Profit would have been lower to this extent.
- The figures of the previous quarter / year are regrouped / rearranged wherever necessary.

Place : Hyderabad
Date : 29-05-2015



For and on behalf of the Board

(Signature)
(Y.Nayudamma)
DIN : 00377721
Managing Director



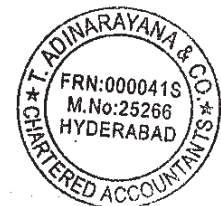
AUDITOR'S REPORT ON QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE RESULTS OF
THE COMPANY PURSUANT TO THE CLAUSE 41 OF LISTING AGREEMENT

To
The Board of Directors of
M/s.Phyto Chem (India) Limited

We have audited the quarterly financial results of "Phyto Chem (India) LIMITED, Registered Office: Survey No:628, Temple Street, Bonthapally — 502 313, Jinnaram Mandal, Medak District, Telangana for the quarter ended 31.03.2015 and the year to date results for the period 01.04.2014 to 31.03.2015 attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

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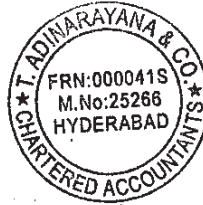


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In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (I) are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- (II) give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2015 as well as the year to date results for the period from 01.04.2014 to 31.03.2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found the same to be correct.



For T ADINARAYANA & Co.,
Chartered Accountants
Firm Regn No. 000041S


(Y PULLA RAO)
PARTNER
M.No. 25266

Place : Hyderabad
Date : 29.05.2015