

CLAUSE IS  
Introductory sub-table (1)(a)

NAME OF THE COMPANY : PENTAMEDIA GRAPHICS LTD  
 SCRIP CODE : 500329  
 QUARTER ENDED :  
 SHAREHOLDING PATTERN AS ON : 30-Sep-2015  
 CLASS OF SECURITY : EQUITY

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group |                              |  |  |
| Held by public                  |                              |  |  |
| Total - D                       |                              |  |  |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group      |                               |   |  |
| Held by public                       |                               |   |  |
| Total - E                            |                               |   |  |

| Warrants:-  | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---|-----------------|---------------------------------|--|
| Held by promoter/promoter group   |                 |                                 |  |
| Held by public  |                 |                                 |  |
| Total - F   |                 |                                 |  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 415026168       |                                 |  |



CLAUSE 35  
Introductory sub-table (I)(a)

NAME OF THE COMPANY : PENTAMEDIA GRAPHICS LTD  
 SCRIP CODE : 500329  
 QUARTER ENDED :  
 SHAREHOLDING PATTERN AS ON : 30-Sep-2015  
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN

| GATE CATEGORY OF SHARE HOLDER   | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF NUMBER OF SHARES | AS A % OF (A+B) OF (VI) | AS A % OF (A+B+C) OF (VII) | Number of Shares (VIII) | SHARES PLEDGED OR OTHERWISE ENCUMBERED | As a percentage (IX) = (VII)/(VI)*100 |
|---|----------------|---------------------|-----------------|--|-------------------------|----------------------------|-------------------------|--|---------------------------------------|
|   |                |                     |                 |  |                         |                            |                         |  |                                       |
| <b>1. INDIAN</b>  |                |                     |                 |  |                         |                            |                         |  |                                       |
| A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP                                |                |                     |                 |  |                         |                            |                         |  |                                       |
| a. INDIVIDUALS/HINDU UNDIVIDED FAMILY   | 0              | 0                   | 0               | 0.0000   | 0.0000                  | 0.0000                     | 0                       | 0.0000                                 |                                       |
| b. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)                                    | 0              | 0                   | 0               | 0.0000   | 0.0000                  | 0.0000                     | 0                       | 0.0000                                 |                                       |
| c. BODIES CORPORATE   | 4              | 60239891            | 60239891        | 14.5147  | 14.5147                 | 14.5147                    | 0                       | 0.0000                                 |                                       |
| d. FINANCIAL INSTITUTIONS/ BANKS  | 0              | 0                   | 0               | 0.0000   | 0.0000                  | 0.0000                     | 0                       | 0.0000                                 |                                       |
| e. ANY OTHER  |                |                     |                 |  |                         |                            |                         |  |                                       |
| <b>2. FOREIGN</b>   |                |                     |                 |  |                         |                            |                         |  |                                       |
| a. INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)                | 0              | 0                   | 0               | 0.0000   | 0.0000                  | 0.0000                     | 0                       | 0.0000                                 |                                       |
| b. BODIES CORPORATE   | 0              | 0                   | 0               | 0.0000   | 0.0000                  | 0.0000                     | 0                       | 0.0000                                 |                                       |
| c. INSTITUTIONS   | 0              | 0                   | 0               | 0.0000   | 0.0000                  | 0.0000                     | 0                       | 0.0000                                 |                                       |
| d. QUALIFIED FOREIGN INVESTOR   | 0              | 0                   | 0               | 0.0000   | 0.0000                  | 0.0000                     | 0                       | 0.0000                                 |                                       |
| e. ANY OTHER  |                |                     |                 |  |                         |                            |                         |  |                                       |
| <b>SUB - TOTAL (A)(1)</b>   | <b>4</b>       | <b>60239891</b>     | <b>60239891</b> | <b>14.5147</b>   | <b>14.5147</b>          | <b>14.5147</b>             | <b>0</b>                | <b>0.0000</b>                          |                                       |
| <b>SUB - TOTAL (A)(2)</b>   | <b>0</b>       | <b>0</b>            | <b>0</b>        | <b>0.0000</b>  | <b>0.0000</b>           | <b>0.0000</b>              | <b>0</b>                | <b>0.0000</b>                          |                                       |
| <b>TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)</b> | <b>4</b>       | <b>60239891</b>     | <b>60239891</b> | <b>14.5147</b>   | <b>14.5147</b>          | <b>14.5147</b>             | <b>0</b>                | <b>0.0000</b>                          |                                       |





CLAUSE 35  
Introductory sub-table (I)(a)

NAME OF THE COMPANY : PENTAMEDIA GRAPHICS LTD  
 SCRIPT CODE : 500329  
 QUARTER ENDED :  
 SHAREHOLDING PATTERN AS ON : 30-Sep-2015  
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN

| CATEGORY OF SHARE HOLDER                  | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | AS A % OF (VI) | OF (A+B) | AS A % OF (A+B+C) (VII) | Number of Shares (VIII) | SHARES PLEDGED OR OTHERWISE ENCUMBERED | As a Percentage (IX) = (VIII)/(VII)*100 |
|---|----------------|---------------------|-----------------|--|----------------|----------|-------------------------|-------------------------|--|---|
|   |                |                     |                 |  |                |          |                         |                         |  |   |
| B. PUBLIC SHAREHOLDING                    |                |                     |                 |  |                |          |                         |                         |  |   |
| 1. INSTITUTIONS                           |                |                     |                 |  |                |          |                         |                         |  |   |
| a. MUTUAL FUNDS/UTI                       | 3              | 550                 | 450             | 0.0001   | 0.0001         | 0.0001   | 0.0001                  | NA                      | NA                                     | NA                                      |
| b. FINANCIAL INSTITUTIONS/BANKS           | 36             | 61065316            | 61065095        | 14.7136  | 14.7136        | 14.7136  | 14.7136                 | NA                      | NA                                     | NA                                      |
| c. CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | 0              | 0                   | 0               | 0.0000   | 0.0000         | 0.0000   | 0.0000                  | NA                      | NA                                     | NA                                      |
| d. VENTURE CAPITAL FUNDS                  | 0              | 0                   | 0               | 0.0000   | 0.0000         | 0.0000   | 0.0000                  | NA                      | NA                                     | NA                                      |
| e. INSURANCE COMPANIES                    | 0              | 0                   | 0               | 0.0000   | 0.0000         | 0.0000   | 0.0000                  | NA                      | NA                                     | NA                                      |
| f. FOREIGN INSTITUTIONAL INVESTORS        | 2              | 21093               | 0               | 0.0050   | 0.0050         | 0.0050   | 0.0050                  | NA                      | NA                                     | NA                                      |
| g. FOREIGN VENTURE CAPITAL INVESTORS      | 0              | 0                   | 0               | 0.0000   | 0.0000         | 0.0000   | 0.0000                  | NA                      | NA                                     | NA                                      |
| h. QUALIFIED FOREIGN INVESTOR             | 0              | 0                   | 0               | 0.0000   | 0.0000         | 0.0000   | 0.0000                  | NA                      | NA                                     | NA                                      |
| i. ANY OTHER                              |                |                     |                 |  |                |          |                         |                         |  |   |
| SUB - TOTAL (B)(1)                        |                |                     |                 |  |                |          |                         |                         |  |   |
|   |                | 41                  | 61096959        | 61065546   | 14.7188        | 14.7188  | 14.7188                 | NA                      | NA                                     | NA                                      |



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CLAUSE IS  
Introductory sub-table (1)(B)

NAME OF THE COMPANY : PENTAMEDIA GRAPHICS LTD  
 SCRIP CODE : 500329  
 QUARTER ENDED : NAME OF THE SCRIP : PENTAMED.G  
 SHAREHOLDING PATTERN AS ON : 30-Sep-2015  
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN

| CATE GORY SHARE HOLDER   | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES |                         | SHARES PLEDGED OR OTHERWISE ENCUMBERED | As a Percentage (IX) = (VII)/(V)*100 |
|--|----------------|---------------------|-----------------|--|-------------------------|--|--------------------------------------|
|  |                |                     |                 | AS A % OF (VI)   | AS A % OF (A+B+C) (VII) |  |                                      |
| (I)  | (II)           | (III)               | (IV)            | (V)  | (VI)                    | (VII)                                  | (VIII)                               |
| <b>2. NON-INSTITUTIONS</b>   |                |                     |                 |  |                         |  |                                      |
| a. BODIES CORPORATE  | 2169           | 29315598            | 29298520        | 7.0635   | 7.0635                  | NA                                     | NA                                   |
| b. INDIVIDUALS - SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH  | 173540         | 163546912           | 182992210       | 44.2253  | 44.2253                 | NA                                     | NA                                   |
| II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH   | 144            | 62957663            | 62957663        | 15.1695  | 15.1695                 | NA                                     | NA                                   |
| <b>c. QUALIFIED FOREIGN INVESTOR</b>   |                |                     |                 |  |                         |  |                                      |
| d. ANY OTHER CLEARING MEMBERS FOREIGN NATIONALS HINDU UNDIVIDED FAMILIES NON RESIDENT INDIANS OVERSEAS CORPORATE BODIES TRUSTS | 0              | 0                   | 0               | 0.0000   | 0.0000                  | NA                                     | NA                                   |
|  | 43             | 87455               | 87455           | 0.0210   | 0.0210                  | NA                                     | NA                                   |
|  | 1169           | 14827270            | 14825731        | 3.5726   | 3.5726                  | NA                                     | NA                                   |
|  | 1681           | 2918915             | 2747580         | 0.7033   | 0.7033                  | NA                                     | NA                                   |
|  | 11             | 1236                | 1236            | 0.0002   | 0.0002                  | NA                                     | NA                                   |
|  | 11             | 44245               | 44245           | 0.0106   | 0.0106                  | NA                                     | NA                                   |
|  | 4708           | 17879125            | 17706051        | 4.3079   | 4.3079                  | NA                                     | NA                                   |
| <b>SUB - TOTAL (B) (2)</b>   |                |                     |                 |  |                         |  |                                      |
|  | 180761         | 293692318           | 292954464       | 70.7664  | 70.7664                 | NA                                     | NA                                   |
| <b>TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)</b>   |                |                     |                 |  |                         |  |                                      |
|  | 180802         | 354786277           | 354020010       | 85.4852  | 85.4852                 | NA                                     | NA                                   |
| <b>TOTAL (A)+(B)</b>   |                |                     |                 |  |                         |  |                                      |
|  | 180806         | 415026168           | 414259901       | 100.0000   | 100.0000                | 0                                      | 0.0000                               |



| DATE<br>CATEGORY<br>SHARE<br>HOLDER<br>CODE   | NO. OF<br>HOLDERS | TOTAL<br>NO. OF<br>SHARES | SHARES IN<br>DEPOSIT | AS A %<br>OF (A+B)<br>(VI) | AS A %<br>OF (A+B+C)<br>(VII) | Number<br>of shares<br>(VIII) | AS A<br>PERCENTAGE (IX)=<br>(VII)/(IV)*100 |
|---|-------------------|---------------------------|----------------------|----------------------------|-------------------------------|-------------------------------|--|
|   | (III)             | (IV)                      | (V)                  |                            |                               |                               |  |
| (I) SHARES HELD BY<br>CUSTODIANS AND AGAINST<br>WHICH DEPOSITORY RECEIPTS<br>HAVE BEEN ISSUED |                   |                           |                      |                            |                               |                               |  |
| Promoter and Promoter Group<br>Public   | 0                 | 0                         | 0                    | 0.0000                     | 0.0000                        | NA                            | NA   |
| TOTAL CUSTODIAN (C)   | 0                 | 0                         | 0                    | 0.0000                     | 0.0000                        | NA                            | NA   |
| GRAND TOTAL (A)+(B)+(C)   | 160806            | 415026168                 | 4142599701           | 100.0000                   | 0                             | 0.0000                        |  |



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PENTAMEDIA GRAPHICS LTD

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Sep-2015

| Sr. No       | Name of the shareholder                         | Details of Shares held |                                   |                    | Encumbered shares (%)                                  |                           |                         | Details of warrants                               |                                       |   | Details of convertible securities |               |                | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|--------------|---|------------------------|-----------------------------------|--------------------|--|---------------------------|-------------------------|---|---------------------------------------|---|-----------------------------------|---------------|----------------|--|
|              |   | No. of Shares held     | As a % of grand total (A)+(B)+(C) | No. of Shares held | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | (VI) = (V) / (XIII) * 100 | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (X)                               | (XI)          | (XII)          |  |
| (I)          | (II)  | (III)                  | (IV)                              | (V)                | (VII)  | (VIII)                    | (IX)                    | (X)   | (XI)                                  | (XII)   | (XIII)                            | (XIV)         | (XV)           |  |
| 1            | IVESA HOLDINGS PVT LTD                          | 48000                  | 0.0115                            | 0                  | 0.0000   | 0.0000                    | 0                       | 0.0000  | 0                                     | 0.0000  | 0                                 | 0.0000        | 0.0115         |  |
| 2            | IVESA HOLDINGS PVT. LTD.                        | 41758385               | 10.0616                           | 0                  | 0.0000   | 0.0000                    | 0                       | 0.0000  | 0                                     | 0.0000  | 0                                 | 0.0000        | 10.0616        |  |
| 3            | PENTAFOUR SOFTWARE EMPLOYEES WELFARE FOUNDATION | 18421506               | 4.4386                            | 0                  | 0.0000   | 0.0000                    | 0                       | 0.0000  | 0                                     | 0.0000  | 0                                 | 0.0000        | 4.4386         |  |
| 4            | PENTAFOUR SOFTWARE EMPLOYEES WELFARE FOUNDATION | 12000                  | 0.0028                            | 0                  | 0.0000   | 0.0000                    | 0                       | 0.0000  | 0                                     | 0.0000  | 0                                 | 0.0000        | 0.0028         |  |
| <b>TOTAL</b> |   | <b>60239891</b>        | <b>14.5147</b>                    | <b>0</b>           | <b>0.0000</b>  | <b>0.0000</b>             | <b>0</b>                | <b>0.0000</b>                                     | <b>0</b>                              | <b>0.0000</b>   | <b>0</b>                          | <b>0.0000</b> | <b>14.5147</b> |  |



PENTAMEDIA GRAPHICS LTD

(I)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 30-Sep-2015

| Sr.No        | Name of the shareholder     | No. of Shares held | Shares as a   |                        | Details of warrants     |   | Details of convertible securities     |  |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|--------------------|---|------------------------|-------------------------|---|---------------------------------------|--|--|--|
|              |                             |                    | percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above) | total number of shares | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % u.r.t total number of convertible securities of the same class | total number of convertible securities |  |
| 1            | GAYAGOVIND KORNIMATH PANDEY | 4907000            | 1.1823  |                        | 0                       | 0.0000  | 0                                     | 0.0000   | 0                                      | 1.1823   |
| 2            | SHYAMAL ENTERTAINMENT LTD.  | 6577796            | 1.6090  |                        | 0                       | 0.0000  | 0                                     | 0.0000   | 0                                      | 1.6090   |
| 3            | KOTAK MAHINDRA BANK LTD     | 60000000           | 14.4569   |                        | 0                       | 0.0000  | 0                                     | 0.0000   | 0                                      | 14.4569  |
| <b>TOTAL</b> |                             | <b>71534796</b>    | <b>17.2482</b>  |                        | <b>0</b>                | <b>0.0000</b>                                     | <b>0</b>                              | <b>0.0000</b>  | <b>0</b>                               | <b>17.2482</b>   |



PENTAMEDIA GRAPHICS LTD

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 30-Sep-2015

| Sr.No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares held | Shares as a percentage of total number of shares, Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above? | Details of warrants     | Details of convertible securities                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |
|-------|---|--------------------|---|-------------------------|---|--|--|
|       |   |                    |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held  | % w.r.t total number of convertible securities of the same class |
| 1     | KOTAK MAHINDRA BANK LTD   | 60000000           | 14.4569   | 0                       | 0.0000  | 0  | 0.0000   |
|       | TOTAL   | 60000000           | 14.4569   | 0                       | 0.0000  | 0  | 0.0000   |







PENTACOR GRAPHICS LTD  
 (11)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30-Sep-2015

| SL. NO. | TYPE OF<br>OUTSTANDING DR<br>(DRs, GDRs,<br>SDRs-etc.) | NUMBER OF<br>OUTSTANDING<br>DRs | NUMBER OF<br>SHARES<br>UNDERLYING<br>OUTSTANDING<br>DRs | SHARES UNDERLYING OUTSTANDING<br>DRs AS A % OF TOTAL NUMBER OF<br>SHARES (i.e., GRAND TOTAL<br>(A)+(B)+(C) INDICATED IN<br>STATEMENT AT PARA (1)(a)<br>(ABOVE) |
|---------|--|---------------------------------|---|--|
| NIL     |  |                                 |   |  |



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PENTACEDIA GRAPHICS LTD

(11)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30-Sep-2015

| Sl.No | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (DRs, GDRs, SDRs, etc.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF UNDERLYING SHARES (i.e., GRAND TOTAL OUTSTANDING DRs) | SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF UNDERLYING SHARES (i.e., GRAND TOTAL OUTSTANDING DRs) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE |
|-------|-----------------------|--|---|---|
|       |                       |  |   |   |
|       |                       |  |   |   |

NIL

