

# A & M FEBCON LIMITED

Reg. Office: A-2, HIRA ANAND TOWER, GORDHANWADI TEKARA, KANKARIA,  
AHMEDBAD - 380008, GUJARAT CIN: U28113GJ2013PLC075662  
E-Mail id: aandmfebcon@gmail.com Mo. No.: 98253 63594

Date: 10.11.2017

To,  
The Compliance Department  
BSE Limited  
P.J. Towers  
Dalal Street,  
Mumbai-400 001

Dear Sir,

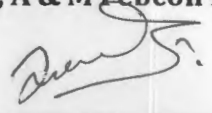
**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

With reference to the above mentioned subject, we are enclosing herewith disclosure received from Pinal R. Shah with Person Acting in Concert with her relating to Purchase of 200,000 equity shares of the Company under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, dated 09<sup>th</sup> September, 2017 which is self explanatory.

Please take the same on your record.

Thanking You,

For, A & M Febcon Limited

  
\_\_\_\_\_  
Authorised Signatory



# PINAL R. SHAH

36, Shreyas Park Society, Nr. Prematirth Bunglow 2 Opp. Sukirti Anexe, B/H. Isro,  
Satellite, Ahmedabad 380015, Gujarat.

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Date: 09.11.2017

To, The Compliance Department BSE Limited P.J. Towers Dalal Street, Mumbai-400 001	To, A & M Febcon Limited A-2, Hira Anand Tower, Gordhanwadi Tekara, Kankaria, Ahmedabad -380008
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Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

With reference to the above mentioned subject, I Pinal R. Shah (Acquirer) enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 relating to Purchase of 2,00,000 equity shares of A & M Febcon Limited by me and Person acting in Concert with me.

Please take the same on your record.

Thanking You,

Yours Sincerely

  
Pinal R. Shah

# PINAL R. SHAH

36, Shreyas Park Society, Nr. Prematirth Bunglow 2 Opp. Sukirti Anexe, B/H. Isro,  
Satellite, Ahmedabad 380015, Gujarat.

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	A & M FEBCON LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pinal R. Shah(Acquirer) Rakshit M Shah (PAC) Rakshit M Shah-HUF (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	691777	7.56	NA
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) <b>Total (a+b+c+d)</b>	<b>691777</b>	<b>7.56</b>	<b>NA</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	200000	2.19	NA
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	--		--
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# PINAL R. SHAH

**36, Shreyas Park Society, Nr. Prematirth Bunglow 2 Opp. Sukirti Anexe, B/H. Isro,  
Satellite, Ahmedabad 380015, Gujarat.**

category) acquired/sold			
d) Shares in the nature of encumbered /invoked/released by the acquired	--	--	--
e) <b>Total (a+b+c+d)</b>	<b>200000</b>	<b>2.19</b>	<b>NA</b>
<b>After the acquisition/sale holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	8,91,777	9.74	--
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
e) <b>Total (a+b+c+d)</b>	<b>8,91,777</b>	<b>9.74</b>	<b>NA</b>
Mode of acquisition/sale (e.g. <b>open market</b> / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Open Market</b>		
Date of acquisition/sale of share /VR or date of receipt of intimation of allotment of share whichever is applicable	<b>08<sup>th</sup> November, 2017 - 136000 Equity Shares</b> <b>09<sup>th</sup> November, 2017 - 64000 Equity Shares</b>		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.9,15,22,890/- consisting of 91,52,289 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 9,15,22,890/- consisting of 91,52,289 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

*P. Shah*  
Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 09/11/2017

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# PINAL R. SHAH

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(##) Details of acquirer and Person Acting in Concert and their shareholding:

Sr.	Name of Acquirer and Person Acting in Concert	Share Holding Before Acquisition		No of Share Acquired		Share Holding After Acquisition	
		No of Share	% of the Holding	No of Share	% of the Holding	No of Share	% of the Holding
	<b>Acquirer</b>						
1	Pinal R Shah	243777	2.66	128000	1.40	371777	4.06
	<b>Person Acting In Concert</b>						
2	Rakshit m Shah-HUF	424000	4.64	8000	0.09	432000	4.72
3	Rakshit m Shah	24000	0.26	64000	0.70		0.96
	<b>Total</b>	<b>691777</b>	<b>7.56</b>	<b>200000</b>	<b>2.19</b>	<b>891777</b>	<b>9.74</b>