

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2015

PART - I

(Rs. In lacs)

| SL. NO. | PARTICULARS | QUARTER ENDED 30.06.2015 | QUARTER ENDED 31.03.2015 | QUARTER ENDED 30.06.2014 | ACCOUNTING YEAR ENDED 31.03.2015 |
|---------|---|--------------------------|--------------------------|--------------------------|----------------------------------|
| | | (UN-AUDITED) | (AUDITED) | (UN-AUDITED) | (AUDITED) |
| 1 | Income from operations | | | | |
| | (a) Net Sales/Income from operations (Net of taxes and duty) | 3855.62 | 4972.09 | 4492.43 | 19273.79 |
| | (b) Other operating Income | - | - | - | - |
| | Total Income from operations (net) | 3855.62 | 4972.09 | 4492.43 | 19273.79 |
| 2 | Expenses | | | | |
| | a) Cost of materials consumed | 172.05 | 3816.47 | 198.22 | 6951.93 |
| | b) Purchase of stock-in-trade | - | - | - | - |
| | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 2105.02 | (3098.36) | 984.37 | (2399.40) |
| | d) Employee benefits expense | 387.90 | 589.43 | 375.00 | 1748.79 |
| | e) Depreciation and amortisation expense | 61.75 | (293.30) | 179.74 | 247.40 |
| | f) Power and Fuel | 1107.99 | 2474.98 | 2069.09 | 8903.72 |
| | g) Other expenses | 399.24 | 826.88 | 391.08 | 2253.50 |
| | Total Expenses | 4233.95 | 4316.11 | 4197.50 | 17705.94 |
| 3 | Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2) | (378.33) | 655.98 | 294.93 | 1567.85 |
| 4 | Other Income | 74.67 | 14.35 | 41.70 | 260.21 |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | (303.66) | 670.33 | 336.63 | 1828.06 |
| 6 | Finance Costs | 51.95 | 39.40 | 28.11 | 81.07 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5+6) | (355.61) | 630.93 | 308.52 | 1746.99 |
| 8 | Exceptional items | - | - | - | - |
| 9 | Profit/(Loss) from Ordinary Activities before tax (7+8) | (355.61) | 630.93 | 308.52 | 1746.99 |
| 10 | Tax expense (After deffered Tax Asset/Liability) | (18.67) | 233.23 | (1.82) | 335.99 |
| 11 | Net Profit/(Loss) from Ordinary Activities after tax (9-10) | (336.95) | 397.70 | 310.34 | 1411.00 |
| 12 | Extra ordinary items (net of tax expenses) | - | - | - | - |
| 13 | Net Profit/(loss) for the period (11-12) | (336.95) | 397.70 | 310.34 | 1411.00 |
| 14 | Paid up Equity Share Capital (Face Value - Rs.10/-) | 777.39 | 777.39 | 777.39 | 777.39 |
| 15 | Share Capital Suspense | - | - | 14.69 | - |
| 16 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year. | - | - | - | 17,417.23 |
| 17.i | Earning per share (before extraordinary items) (of Rs. Rs. 10 each) (not annualised): | | | | |
| | (a) Basic | (4.33) | 5.12 | 3.99 | 18.15 |
| | (b) Diluted | (4.33) | 5.12 | 3.92 | 18.15 |
| 17.ii | Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised): | | | | |
| | (a) Basic | (4.33) | 5.12 | 3.99 | 18.15 |
| | (b) Diluted | (4.33) | 5.12 | 3.92 | 18.15 |



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2014

PART - II

| SL. NO. | PARTICULARS | QUARTER ENDED 30.06.2015 | QUARTER ENDED 31.03.2015 | QUARTER ENDED 30.06.2014 | ACCOUNTING YEAR ENDED 31.03.2015 |
|----------|--|--------------------------|--------------------------|--------------------------|----------------------------------|
| | | (UN-AUDITED) | (AUDITED) | (UN-AUDITED) | (AUDITED) |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public Shareholding | | | | |
| | - Number of Shares | 3648092 | 3648092 | 3648092 | 3649042 |
| | - Percentage of shareholding | 46.93 | 46.93 | 46.93 | 46.93 |
| 2 | Promoters and promoter group shareholdings | | | | |
| | a) Pledged/Encumbered | | | | |
| | - Number of Shares | 183080 | 183080 | 183080 | 183080 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 4.44 | 4.44 | 4.44 | 4.44 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 2.36 | 2.36 | 2.36 | 2.36 |
| | b) Non-encumbered | | | | |
| | - Number of Shares | 3942686 | 3942686 | 3942686 | 3942686 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 95.56 | 95.56 | 95.56 | 95.56 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 50.71 | 50.71 | 50.71 | 50.71 |

| | Particulars | 3 months ended |
|----------|--|----------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | 1 |
| | Disposed during the quarter | 1 |
| | Remaining unresolved at the end of the quarter | NIL |



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

(Rs. In lacs)

| SL. NO. | PARTICULARS | QUARTER ENDED | QUARTER ENDED | QUARTER ENDED | ACCOUNTING YEAR ENDED |
|----------|---|----------------------------|-------------------------|--------------------------|-------------------------|
| | | 30.06.2015 (UN-AUDITED) | 31.03.2015 (AUDITED) | 30.06.2014 UN-AUDITED | 31.03.2015 (AUDITED) |
| 1 | Segment Revenue | | | | |
| | Net Sales | | | | |
| | Cement | 2598.76 | 3004.40 | 1944.55 | 9218.22 |
| | Sugar | 778.48 | 487.24 | 1371.31 | 4822.35 |
| | Power | 478.38 | 1480.45 | 1176.57 | 5233.22 |
| | Total | 3855.62 | 4972.09 | 4492.43 | 19273.79 |
| | Less : Inter segment Revenue | 509.64 | 1622.42 | 554.45 | 3492.78 |
| | Net sales/income from operations | 3345.98 | 3349.67 | 3937.98 | 15781.01 |
| 2 | Segment Results Profit | | | | |
| | (+)/(Loss)(-) before tax and interest from each segment | | | | |
| | Cement | 975.40 | 1003.80 | 97.99 | 1667.57 |
| | Sugar | (1366.42) | (1306.38) | (186.30) | (1900.01) |
| | Power | 87.36 | 972.90 | 424.94 | 2060.50 |
| | Total | (303.66) | 670.33 | 336.63 | 1828.06 |
| | Less : | | | | |
| | i. Interest | 51.95 | 39.40 | 28.11 | 81.07 |
| | ii. Other un-allocable expenditure net off | NIL | NIL | NIL | NIL |
| | iii. un-allocable income | NIL | NIL | NIL | NIL |
| | Total Profit Before Tax | (355.61) | 630.93 | 308.52 | 1746.99 |
| 3 | Capital Employed | | | | |
| | (Segment assets- Segment Liabilities) | | | | |
| | Cement | 3772.29 | 3667.20 | 6064.77 | 3667.20 |
| | Sugar | 7782.51 | 7747.99 | 7993.45 | 7747.99 |
| | Power | 6302.84 | 6767.62 | 3664.30 | 6767.62 |
| | Total | 17857.64 | 18182.81 | 17722.52 | 18182.81 |

Note :

- The unaudited financial results have been reviewed by the Audit Committee and approved by the of Directors at their meeting held on 12th August, 2015.
- Previous Period figures are regrouped or rearranged wherever necessary.

Place : Hyderabad
Date : 12.08.2015



for KAKATIYA CEMENT SUGAR
INDUSTRIES LIMITED

P. Veeriah

P VEERIAH
JOINT MANAGING DIRECTOR

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

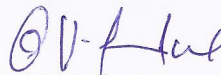
To
The Board of Directors,
Kakatiya Cement Sugar and Industries Limited

We have reviewed the unaudited financial results of **Kakatiya Cement Sugar and Industries Limited** ('the Company') for the quarter ended 30th June, 2015 ('the Statement') in the accompanying statement except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

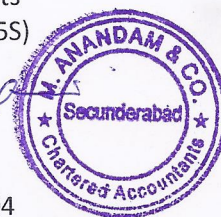
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)


A.V.Sadasiva
Partner

Membership No.018404



Place: Secunderabad
Date: 12th August, 2015