



Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/492

Dated: 19.01.2017

The Vice President
BSE Ltd.
25, P.J. Towers, Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

Subject: Assignment of Credit Rating to Bank's proposed Basel-III compliant Additional Tier 1 Bonds aggregating to ₹1000.00 crore by India Ratings

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that India Ratings and Research Pvt. Ltd. (India Ratings) have assigned **IND A : Outlook Stable** rating to Bank's proposed Basel-III compliant Additional Tier 1 Bonds aggregating to ₹1000.00 crore.

This is for your information and records.

Yours faithfully,

(S. L. Jain)

General Manager (F&A),
CEO and Compliance Officer