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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :				TATA METALIKS LIMITED			
Class of Security:				EQUITY			
Scrip Code : (BSE)		513434		NSE		TATAMETALI	
Quarter Ended:				September 30, 2015			
(I)		(II)		(III)		(IV)	
Partly paid-up shares:-		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
Held by promoter/promoters group							
Held by public							
Total :		0		0		0.000	
Outstanding convertible securities:-		No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoters group							
Held by public							
Total :		0		0		0.000	
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoters group							
Held by public							
Total :		0		0		0.000	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		25,288,000		100%		25,288,000.00	



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Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY	
Scrip Code :		BSE	513434	NSE	TATAMETALI			
Quarter Ended:		September 30, 2015						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group2							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	0	0	0	0.000	0.000		
(b)	Central Government/ State Government(s)		0		0.000	0.000		
(c)	Body Corporates	1	12667590	12667590	50.093	50.093		0.000
(d)	Financial Institutions / Banks				0.000	0.000		
(e)	Any Other				0.000	0.000		
	Sub Total (A) (1)	1	12667590	12667590	50.093	50.093	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000		
b	Bodies Corporate	0	0	0	0.000	0.000		
c	Institutions							
d	Any Other					0.000		
	Sub Total (A) (2)	0	0	0	0.000	0.000		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	1	12667590	12667590	50.093	50.093	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	3	500	0	0.002	0.002		
b	Financial Institutions / Banks	4	62275	62175	0.246	0.246		
c	Central Government /State Government(s).	1	250000	250000	0.989	0.989		
d	Venture Capital Funds				0.000	0.000		
e	Insurance Companies	2	591451	591451	2.339	2.339		
f	Foreign Institutional Investors (SEBI-registered)	1	500	0	0.002	0.002		
g	Foreign Venture Capital Investors				0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	11	904726	903626	3.578	3.578	0	0.000
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	559	1330423	1321523	5.261	5.261		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	48997	8724247	7064765	34.500	34.500		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	47	1210021	1210021	4.785	4.785		
c	Any Others							
	NRI / OCB	391	167990	167890	0.664	0.664		
	Trusts	3	1500	1500	0.006	0.006		
	Clearing Members	238	281503	281503	1.113	1.113		
	Sub Total (B) (2)	50235	11715684	10047202	46.329	46.329	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	50246	12620410	10950828	49.907	49.907	0	0.000
	Total Shareholding (A) + (B)	50247	25288000	23618418	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) (B) + (C)	50247	25288000	23618418	100.000	100.000	0	0.000

NOTE :



Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : TATA METALIKS LIMITED		NSE		TATAMETALI							
Scrip Code : (BSE)		513434									
Quarter Ended:		September 30, 2015									
SRL No	Name Of the ShareHolder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of	
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C)	Number of convertible securities held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TATA STEEL LIMITED	12667590	50.093%		100	0.000%		0.000%		0.000%	50.093%
	Total:	12667590	50.093%	0	0.000%	0.000%	0	0.000%	0	0.000%	50.093%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (I) (c)(i)

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) : TATA METALIKS LIMITED		NSE		TATAMETALI		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
Scrip Code : (BSE)		September 30, 2015		Details of convertible securities		
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		% w.r.t total number of convertible securities of the same class
		No of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	
1	GENERAL INSURANCE CORPORATION OF INDIA	326451	1.291%		0.000%	1.291%
2	THE ORIENTAL INSURANCE COMPANY LTD	265000	1.048%		0.000%	1.048%
	Total:	591451	2.339%		0.000%	2.339%



Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : TATA METALIKS LIMITED		NSE		TATAMETALI		
Scrip Code(BSE) : BSE		513434				
Quarter Ended:		September 30, 2015				
SRL No	Name Of the ShareHolder	Details of Shares held		Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	
			0.000%		0.000%	0.000%
			0.000%		0.000%	0.000%
			0.000%		0.000%	0.000%
	Total:	0	0.000%		0.000%	0.000%



Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares

Name of the Company (Scrip) : TATA METALIKS LIMITED			
Scrip Code :		513434 (BSE)	TATAMETALI (NSE)
Quarter Ended:		September 30, 2015	
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)
1			
2	NIL		
3			
Total:		0	0.000%



Annexure II - (II) (a)

(II) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code :	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	September 30, 2015		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			



Annexure II - (II) (b)

(I I)(b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company (Scrip) :		TATA METALIKS LIMITED		
	Scrip Code (BSE):	513434 (BSE)	TATAMETALI (NSE)	
	Quarter Ended:	September 30, 2015		
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			



Annexure III - (a)

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		TATA METALIKS LIMITED			Class of Security:		EQUITY
Scrip Code :		BSE	513434	NSE	TATAMETALI		
Quarter Ended:		September 30, 2015					
Category Code	Category of Shareholder	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		EQUITY (X)	Y	Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group2						
(1)	INDIAN						
(a)	Indian Individuals/ Hindu Undivided Family	0			0	0.000	0.000
(b)	Central Government/ State Government(s)		0				
(C)	Body Corporates	12667590			12667590	50.093	50.093
(d)	Financial Institutions / Banks						
(e)	Any Other						
	Sub Total (A) (1)	12667590	0	0	12667590	50.093	50.093
(2)	Foreign						
a	Individuals (Non Resident Individuals / Foreign Individuals)						
b	Bodies Corporate	0		0			
c	Institutions						
d	Any Other						
	Sub Total (A) (2)	0	0	0	0		
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	12667590	0	0	12667590	50.093	50.093
(B)	Public Shareholding					N.A	N.A
(1)	Institutions						
a	Mutual Funds & UTI	500			500	0.002	0.002
b	Financial Institutions / Banks	62275			62275	0.246	0.246
c	Central Government /State Government(s).	250000			250000	0.989	0.989
d	Venture Capital Funds				0		0.000
e	Insurance Companies	591451			591451	2.339	2.339
f	Foreign Institutional Investors (SEBI-registered)	500			500	0.002	0.002
g	Foreign Venture Capital Investors						
h	Others						
	Sub Total (B) (1)	904726	0	0	904726	3.578	3.578
(2)	Non Institutions					N.A	N.A
a	Bodies Corporate	1330423			1330423	5.261	5.261
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	8724247			8724247	34.500	34.500
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	1210021			1210021	4.785	4.785
c	Any Others				0	0.000	0.000
	NRI / OCB	167990			167990	0.664	0.664
	Trusts	1500			1500	0.006	0.006
	Clearing Members	281503			281503	1.113	1.113
	Sub Total (B) (2)	11715684	0	0	11715684	46.329	46.329
	Total Public Shareholding B= (B)(1) + (B)(2)	12620410	0	0	12620410	49.907	49.907
	Total Public Shareholding (A) + (B)	25288000	0	0	25288000	100.000	100.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Grand Total (A) (B) + (C)	25288000	0	0	25288000	100.000	100.000

