

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC) **Unitech Limited**  
 Names of the Stock Exchanges where the shares of the target company are listed **BSE & NSE**  
 Date of reporting **8/Jul/2015**  
 Name of the Promoter or PAC on whose shares encumbrance has been created / invoked / released **Mayfair Capital Private Ltd.**  
 Details of the creation of encumbrance:

| Name of the Promoter(s) or PACs with him      | Promoter holding in the target company (1) |                          |                                | Promoter holding already encumbered (2) |                          |                          | Details of events pertaining to encumbrance (3) |   |  |               |                          |   | Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation[(2)-(3)]} |               |                          |
|---|--|--------------------------|--------------------------------|---|--------------------------|--------------------------|---|---|--|---------------|--------------------------|---|--|---------------|--------------------------|
|   | No. of Shares                              | % of total share capital | % w.r.t diluted shares capital | No. of Shares                           | % of total share capital | % of total share capital | Type of event (creation/ release/ invocation)   | Date of creation/invocation/ release of encumbrance | Type of encumbrance (pledge/lien/ non disposal/ other) | No. of Shares | % of total share capital | Name of entity in whose favor shares encumbered |  | No. of Shares | % of total share capital |
| Mayfair Capital Pvt. Ltd.*                    | 498,783,420                                | 19.06%                   | NIL                            | 495,371,876                             | 18.93%                   | 18.93%                   | Creation  | 29/06/2013  | Pledge   | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 497,771,876  | 19.03%        |                          |
|   | 503,583,420                                | 19.25%                   | NIL                            | 497,771,876                             | 19.03%                   | 19.03%                   | Revocation                                      | 30/06/2013  | Other  | 4,800,000     | 0.18%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 497,771,876  | 19.03%        |                          |
|   | 503,583,420                                | 19.25%                   | NIL                            | 497,771,876                             | 19.03%                   | 19.03%                   | Creation  | 30/06/2013  | Pledge   | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 500,171,876  | 19.22%        |                          |
|   | 501,847,420                                | 19.18%                   | NIL                            | 500,171,876                             | 19.12%                   | 19.12%                   | Invocation                                      | 30/06/2013  | Pledge   | 1,756,000     | 0.07%                    | Aten Capital Pvt. Ltd.                          | 498,435,876  | 19.05%        |                          |
|   | 501,847,420                                | 19.18%                   | NIL                            | 498,435,876                             | 19.05%                   | 19.05%                   | Creation  | 01/07/2013  | Pledge   | 4,800,000     | 0.18%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 503,235,876  | 19.23%        |                          |
|   | 504,247,420                                | 19.27%                   | NIL                            | 503,235,876                             | 19.23%                   | 19.23%                   | Revocation                                      | 01/07/2013  | Other  | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 503,235,876  | 19.23%        |                          |
|   | 506,647,420                                | 19.37%                   | NIL                            | 503,235,876                             | 19.23%                   | 19.23%                   | Revocation                                      | 02/07/2013  | Pledge   | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 503,235,876  | 19.23%        |                          |
|   | 509,047,420                                | 19.46%                   | NIL                            | 505,635,876                             | 19.33%                   | 19.33%                   | Revocation                                      | 02/07/2013  | Other  | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 505,635,876  | 19.33%        |                          |
|   | 509,047,420                                | 19.46%                   | NIL                            | 505,635,876                             | 19.33%                   | 19.33%                   | Creation  | 06/07/2013  | Pledge   | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 505,635,876  | 19.33%        |                          |
|   | 511,447,420                                | 19.55%                   | NIL                            | 508,035,876                             | 19.42%                   | 19.42%                   | Revocation                                      | 06/07/2013  | Other  | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 508,035,876  | 19.42%        |                          |
|   | 511,447,420                                | 19.55%                   | NIL                            | 508,035,876                             | 19.42%                   | 19.42%                   | Creation  | 07/07/2013  | Pledge   | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 510,435,876  | 19.51%        |                          |
|   | 513,847,420                                | 19.64%                   | NIL                            | 510,435,876                             | 19.51%                   | 19.51%                   | Revocation                                      | 07/07/2013  | Other  | 2,400,000     | 0.09%                    | IHDP Home Interiors Exports Park Pvt. Ltd       | 510,435,876  | 19.51%        |                          |
|   | 65,894,880                                 | 2.52%                    | NIL                            | 65,288,820                              | 2.50%                    | 2.50%                    | -   | -   | -  | -             | -                        | -   | 65,288,820   | 2.50%         |                          |
|   | Ramesh Chandra                             | 65,000                   | 0.00%                          | NIL                                     | -                        | 0.00%                    | -   | -   | -  | -             | -                        | -   | -  | -             | 0.00%                    |
|   | Prakash Sateev                             | 41,600                   | 0.00%                          | NIL                                     | -                        | 0.00%                    | -   | -   | -  | -             | -                        | -   | -  | -             | 0.00%                    |
| G. D. Bajaj                                   | 40,300                                     | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| M Moolchand                                   | 20,800                                     | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Romila Bajaj                                  | 6,500                                      | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Rahul Bahri                                   | 8,422,350                                  | 0.32%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Minoti Bahri                                  | 8,290,900                                  | 0.32%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Varsha Bahri                                  | 305,500                                    | 0.01%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Praveen Gurnani                               | 4,275,310                                  | 0.16%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| H. S. Bawa                                    | 85,200                                     | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Dr. Prakash Ahuja                             | 19,500                                     | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Rekha Bawa                                    | 58,000                                     | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| R. V. Techno Investments Pvt. Ltd.            | 124,212,400                                | 4.75%                    | NIL                            | 45,000,000                              | 1.72%                    | 1.72%                    | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Tulip Investments Pvt. Ltd.                   | 77,085,970                                 | 2.95%                    | NIL                            | 76,700,000                              | 2.93%                    | 2.93%                    | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Indrus Courtertrade (P) Ltd.                  | 52,415,300                                 | 2.00%                    | NIL                            | 52,285,500                              | 2.00%                    | 2.00%                    | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Unibid Engineering & Construction Co. Pvt Ltd | 6,240,000                                  | 0.24%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Millennium Construction Pvt. Ltd.             | 9,200                                      | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Citilink Holdings Ltd.                        | 3,822,000                                  | 0.15%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |
| Bodhisattva Estates Private Limited           | 1,000                                      | 0.00%                    | NIL                            | -                                       | 0.00%                    | -                        | -   | -   | -  | -             | -                        | -   | -  | 0.00%         |                          |

\* 49,442,421 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given

**For Mayfair Capital Pvt. Ltd.**

Signature of Authorised Signatory  
 New Delhi  
 8/Jul/2015

*(Signature)*  
**Director/Authorized Signatory**