

GAGANDEEP
CREDIT CAPITAL PVT. LTD.

201, 2ND FLOOR, KRISHNA KUNJ, PLOT NO. 30,
NAVYUG CHSL, V. L. MEHTA RD., OPP. SUN FLOWER HOSPITAL,
JVPD SCHEME, VILE PARLE (WEST), MUMBAI - 400 056.
TEL : 2663 0003 / 2663 0004 TELEFAX : 2663 0001
E,MAIL : jayeshshah302@gmail.com
CIN : U65990MH1993PTC073769

10 February, 2017

The Listing Officer,

Bombay Stock Exchange Ltd.
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET, MUMBAI – 400 001.

Dear Sir,

Subject: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. & Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.(Regulations 13(1) and (6))

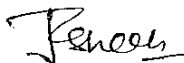
We have purchased 9,10,000 shares of **Sical Logistics Ltd.**, Please find enclosed herewith disclosure of acquisition of share holding in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in **ANNEXURE - A.** and **Form A** for Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.(Regulations 13(1) and (6)).

Kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,

For **Gagandeep Credit Capital Pvt Ltd.**




Director

Encl : Annexure A & Form 'A'

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

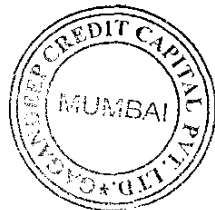
1. Name of the Target Company (TC)	SICAL LOGISTICS LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer : GAGANDEEP CREDIT CAPITAL PVT.LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE & NATIONAL STOCK EXCHANGE		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights Acquirer : GAGANDEEP CREDIT CAPITAL PVT.LTD.	2,148,336	3.86	3.86
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	2,148,336	3.86	3.86
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired Acquirer : GAGANDEEP CREDIT CAPITAL PVT.LTD.	910,000	1.64	1.64
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	910,000	1.64	1.64
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights Acquirer : GAGANDEEP CREDIT CAPITAL PVT.LTD.	3,058,336	5.50	5.50
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			

Total (a+b+c+d)	3,058,336	5.50	5.50
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	9-Feb-17		
8. Equity share capital / total voting capital of the TC before the said acquisition	55,601,694		
9. Equity share capital/ total voting capital of the TC after the said acquisition	55,601,694		
10. Total diluted share/voting capital of the TC after the said acquisition	55,601,694		
<p>Note:</p> <p>(*) Diluted share/voting capital means the total number of shares in the TC assuming full convertible conversion of the outstanding securities/warrants into equity shares of the TC.</p> <p>Signature of the acquirer / Authorised Signatory</p> <p></p> <p>Place: Mumbai Date: 10/02/17</p>			

Signature of the acquirer / Authorised Signatory



Place: Mumbai
Date: 10/02/17



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming