

**SIDDHARTH AGRAWAL**

“Siddharth” Gita Nagar,  
Raipur, Chhattisgarh

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Ref: GPIL/NSE & BSE/2016

Date: 11.05.2016

1. The Listing Department, The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 400051, E-mail: takeover@nse.co.in
2. The Corporate Relation Department, The Stock Exchange, Mumbai, 1<sup>st</sup> Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary, Godawari Power and Ispat Limited, 428/2, Phase –I, Industrial Area, Siltara, Raipur, Chhattisgarh  
E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

**Sub: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.**

**Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734**

Please find attached herewith the disclosure under Regulation 31 (2) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Release of Pledge on 3,22,534 Equity shares of Godawari Power and Ispat Limited on 09.05.2016.

Please take the same on record.

Thanking You,

Yours faithfully,



**SIDDHARTH AGRAWAL**

Encl: As Above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 34(7) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange Limited and BSE Ltd
Date of reporting	11.05.2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Siddharth Agrawal

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered *(2)			Details of events pertaining to encumbrance* (3)							Post event holding of encumbered shares* (encumbrance [(2)-(3)] / release [(2)-(3)] / invocation [(2)-(3)])
	Number	% of total share capital	w.t.t. diluted share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	
<b>SIDDHARTH AGRAWAL</b>	<b>597119</b>	<b>1.82</b>		<b>322534</b>	<b>0.98</b>	<b>RELEASE</b>	<b>09.05.2016</b>		<b>COLLATERAL SECURITY FOR LOANS TAKEN BY THE COMPANY</b>	<b>322534</b>	<b>0.98</b>	<b>IFCI LIMITED</b>	<b>0</b>	<b>0.00</b>
KUMAR AGRAWAL	1038398	3.17		1000000	3.05	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1000000	3.05
KANIKA AGRAWAL	796771	2.43		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
BAJRANG LAL AGRAWAL (HUF)	1183347	3.61		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
DINESH AGRAWAL	1846347	5.64		1846347	5.64	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1846347	5.64
N. P. AGRAWAL	769346	2.35		747500	2.28	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	747500	2.28
DINESH AGRAWAL (HUF)	150000	0.46		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
RASHMI AGRAWAL	689059	2.10		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
HANUMAN PRASAD AGRAWAL	1255000	3.83		1255000	3.83	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1255000	3.83
LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heir)	625000	1.91		0	0.0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
LATE GODAWARI AGRAWAL (Under process of transmission in the name of her nominee)	596958	1.82		0	0.0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
BAJRANG LAL AGRAWAL	1731398	5.29		1731398	5.29	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1731398	5.29
Prakhar Agrawal	232500	0.71		0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
SARITA DEVI AGRAWAL	1525729	4.66		1430000	4.37	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	1430000	4.37
MADHU AGRAWAL	940000	2.87		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
VINAY AGRAWAL	500000	1.53		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
NARAYAN PRASAD AGRAWAL (HUF)	475000	1.45		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
REENA AGRAWAL	1028750	3.14		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
NANCY AGRAWAL	100000	0.31		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
JAGDISH PRASAD AGRAWAL (KARTA OF RR AGRAWAL HUF)	879996	2.69		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
ABHISHEK AGRAWAL	817466	2.50		817466	2.50	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	817466	2.50
SURESH AGRAWAL (HUF)	97500	0.30		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
PRANAY AGRAWAL	250000	0.76		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
DINESH KUMAR GANDHI ( TRUSTEE OF GPIL BENEFICIARY TRUST)	1125000	3.43		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
HIRA INFRA-TEK LTD	1790652	5.47		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
HIRA CEMENT LIMITED	214517	0.65		0	0	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0
<b>TOTAL</b>	<b>21255853</b>	<b>64.89</b>		<b>9150245</b>	<b>27.93</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>1140000</b>	<b>3.48</b>	<b>N.A.</b>	<b>8010245</b>	<b>24.45</b>

\* The IFCI Limited has also release pledge on 817466 shares of Shri Abhishek Agrawal on 09.05.2016, which is included in the promoter holding already encumbered column, details of events pertaining to encumbrance and excluded from post event holding of encumbered shares for disclosure purpose.

Date: Raipur  
Place: 11.05.2016



**SIDDHARTH AGRAWAL**  
Promoter of Godawari Power And Ispat Limited