

March 16, 2017

**The General Manager**  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeeb Towers,  
Dalal Street,  
Mumbai - 400 001

**BSE Scrip Code: 533107**

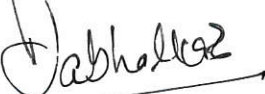
**The Manager**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
**NSE Symbol: RDEL**

Dear Sirs,

**Sub: Clarification on news item appearing in "CNBC TV18"**

1. We refer to NSE's letter no NSE/CM/Surveillance/6690 and BSE's letter no. L/SURV/ONL/RV/NK/2016-17/291 both dated March 16, 2017 seeking our clarification on the news appeared on CNBC TV18 on March 16, 2017 titled "Reliance Defence expresses interest in buying 'Agreed Assets' of ABG Shipyard.
2. In this connection, Reliance Defence and Engineering Limited ('RDEL') denies that it has any interest whatsoever in buying 'Agreed Assets' of ABG Shipyard.
3. However, a preliminary expression of interest on select assets of ABG Shipyard was made by Reliance Infrastructure Limited.
4. You are requested to take note of the above.

Yours faithfully  
For Reliance Defence and Engineering Limited



**Ajit Dabholkar**  
**Corporate Counsel & Company Secretary**

