

**AGRO DUTCH INDUSTRIES LIMITED**  
**SCO 30, 1ST FLOOR, SECTOR 33-D CHANDIGARH - 160020**  
**CIN L29211CH1992PLC012321**

(Rs. In Lakhs)

**Unaudited Financial Results for the Quarter and Six Months ended September 30,2015**

PART 1	Particulars	Quarter Ended			Half Year Ended		Financial Year
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	Ended
		Unaudited			Unaudited		31.03.2015
1	<b>Income from operations</b>						
	<b>Sales</b>						
	(a) Net Sales/Income from Operations(Net of Excise Duty)	181.48	265.37	263.63	446.84	460.85	880.91
	(b) Other Operating Income	-	-	(0.00)	-	1.25	2.52
	<b>Total Income from Operations(net) (a + b)</b>	181.48	265.37	263.63	446.84	462.10	883.43
2	<b>Expenses:</b>						
	(a) Cost of materials consumed	49.65	103.56	74.96	153.21	141.37	315.28
	(b) Purchase of Stock-in-Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	178.94	121.99	107.95	300.93	202.12	627.12
	(d) Employee benefit expense	36.40	36.67	44.58	73.08	91.81	184.44
	(e) Depreciation and amortization expense	504.04	504.04	394.30	1,008.07	791.13	2,028.01
	(f) Other expenses	356.52	200.54	208.11	557.06	371.62	679.98
	<b>Total Expenses</b>	1,125.55	966.80	829.90	2,092.35	1,598.05	3,834.82
3	<b>Profit/(Loss) from Operations before other income, finance cost &amp; exceptional items. (1-2)</b>	(944.07)	(701.44)	(566.27)	(1,645.51)	(1,135.95)	(2,951.39)
4	Other Income	-	0.30	14.64	0.30	15.77	159.06
5	<b>Profit/(Loss) from Ordinary Activities before finance cost &amp; exceptional items (3+4)</b>	(944.07)	(701.14)	(551.63)	(1,645.21)	(1,120.18)	(2,792.33)
6	Financial costs	1,269.24	1,222.63	1,148.01	2,491.87	2,254.93	4,609.33
7	<b>Profit/(Loss) from Ordinary Activities after finance cost but before exceptional items (5+6)</b>	(2,213.31)	(1,923.77)	(1,699.64)	(4,137.08)	(3,375.11)	(7,401.66)
8	Exceptional Items/(Income)	236.20	54.28	(219.99)	290.48	(400.47)	628.93
9	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	(2,449.51)	(1,869.49)	(1,479.66)	(3,846.59)	(2,974.65)	(8,030.60)
10	<b>Tax expense:</b>						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	-	-	-	-	-	-
	Mat Credit written off	-	-	-	-	-	-
11	<b>Profit/(Loss) from Ordinary Activities after tax (9+10)</b>	(2,449.51)	(1,869.49)	(1,479.66)	(3,846.59)	(2,974.65)	(7,744.20)
12	Net Profit/(Loss) for the period (11-12)	-	-	-	-	-	33.58
13	Share of profit/(loss) of associates	(2,449.51)	(1,869.49)	(1,479.66)	(3,846.59)	(2,974.65)	(7,744.20)
14	Minority Interest	-	-	-	-	-	-
15	<b>Net Profit/(Loss) after tax, Minority interest and share of profit / (loss) of associates (13-14-15)</b>	(2,449.51)	(1,869.49)	(1,479.66)	(3,846.59)	(2,974.65)	(7,744.20)
16	<b>Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)</b>	5,436.50	5,436.50	5,436.50	5,436.50	5,436.50	5,436.50
17	<b>Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year</b>	-	-	-	-	-	-
18	<b>(i) Earning Per share before extra ordinary items</b>						
	(1) Basic	(4.51)	(3.44)	(2.72)	(7.08)	(5.47)	(14.24)
	(2) Diluted	(4.51)	(3.44)	(2.72)	(7.08)	(5.47)	(14.24)
	<b>(ii) Earning Per share after extra ordinary items</b>						
	(1) Basic	(4.51)	(3.44)	(2.72)	(7.08)	(5.47)	(14.24)
	(2) Diluted	(4.51)	(3.44)	(2.72)	(7.08)	(5.47)	(14.24)

## PART 2

## A. Particulars of Shareholding

1) Public Shareholding						
Number of Shares	238,61,052	238,61,052	238,61,052	238,61,052	238,61,052	238,61,052
Percentage of Shares	43.89	43.89	43.89	43.89	43.89	43.89
2) Promoter and promoter group shareholding						
a) Pledged / encumbered						
Number of shares	126,60,285	126,60,285	126,60,285	126,60,285	126,60,285	126,60,285
% shares ( as a % of the Total Shareholding of promoter and promoter group )	41.50	41.50	41.50	41.50	41.50	41.50
% shares ( as a % of the Total Share Capital of the Company )	23.29	23.29	23.29	23.29	23.29	23.29
b) Non-Encumbered						
Number of Shares	178,43,285	178,43,663	178,43,285	178,43,663	178,43,663	178,43,663
% of shares ( as a % of the Total shareholding of promoter and promoter group )	58.50	58.50	58.50	58.50	58.50	58.50
% shares ( as a % of the Total Share Capital of the Company )	32.82	32.82	32.82	32.82	32.82	32.82
B) Investor Complaints	As at 30.09.2015 (Quarter)					
Pending at the beginning of the quarter	NIL					
Received during the quarter	1					
Disposed of during the quarter	1					
Remaining unresolved at the end of the quarter	NIL					

## 1. STATEMENT OF ASSETS AND LIABILITIES

Particulars	Rs. In Lakhs	
	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
<b>I. EQUITY AND LIABILITIES</b>		
Shareholder's Fund		
Share capital		
Reserves and surplus	9,400.61	9,400.61
<b>Sub-Total - Shareholders' fund</b>	<b>(39,658.31)</b>	<b>(35,811.71)</b>
Non-Current Liabilities	<b>(30,257.70)</b>	<b>(26,411.10)</b>
Long-term borrowings		
Deferred tax liabilities	180.00	180.00
Other long term liabilities	224.25	224.25
Long-term provisions	-	-
<b>Sub-Total - Non Current Liabilities</b>	<b>38.08</b>	<b>38.58</b>
Current liabilities	<b>442.33</b>	<b>442.83</b>
Short-term Borrowings		
Trade payables		
Other current liabilities	1,316.17	1,429.69
Short-term provisions	70,040.40	66,198.26
<b>Sub-Total - Current Liabilities</b>	<b>9.49</b>	<b>9.51</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>71,366.06</b>	<b>67,637.46</b>
<b>II. ASSETS</b>	<b>41,550.69</b>	<b>41,669.19</b>
Non-Current Assets		
Fixed assets		
Tangible assets		
Intangible assets	18,007.59	19,318.92
Capital work-in-progress		
Long-Term loans and advances	19,039.78	18,000.11
<b>Sub-Total - Non Current Assets</b>	<b>672.94</b>	<b>670.89</b>
Current Assets	<b>37,720.31</b>	<b>37,989.92</b>
Inventories		
Trade receivables	2,001.52	2,328.23
Cash and Cash Equivalents	677.38	612.06
Short-Term loans and advances	471.08	85.65
Other current assets	211.27	169.51
<b>Sub-Total - Current Assets</b>	<b>469.14</b>	<b>483.81</b>
<b>TOTAL ASSETS</b>	<b>3,830.38</b>	<b>3,679.26</b>
	<b>41,550.69</b>	<b>41,669.19</b>

## NOTES :-

(1) The above results were reviewed and recommended by the Audit committee and approved by the Board of Directors in their meeting held on 09/11/2015. The Statutory Auditors of the company have carried out a Limited Review of the above results.

(2) The number of complaints received from the investors during the quarter : Received One, Pending Nil.

(3) Company is dealing only in one reportable segment i.e. Mushroom.

Place : Chandigarh

Date : 09/11/2015

  
Vivek Atri  
Managing Director