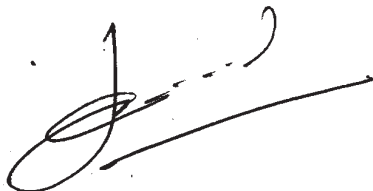


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | SRG HOUSING FINANCE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer – Vinod K. Jain Seema Jain Vinod Jain HUF S R G Securities Finance Limited PACS- Rajesh Jain Jikisha Jain Rajesh Jain HUF Manorma Jain Pushpa Jain Genda Lal Jain Sulochana Devi Jain Aarti Prakash Jain Meenakshi Jain Genda Lal Jain HUF SRG Global Solutions Pvt. Ltd. Hriday Insurance Consultant Pvt. Ltd. Dinesh Kumar Lundiya SRG Global Builders Pvt. Ltd. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/sell under consideration, holding of : | | | |
| a) Shares carrying voting rights | 5617589 | 49.66% | 49.66% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | --- | --- | --- |
| c) Voting rights (VR) otherwise than by shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | --- | --- | --- |
| e) Total (a+b+c+d) | 5617589 | 49.66% | 49.66% |
| Details of acquisition/sale | | | |
| f) Shares carrying voting rights acquired/sold | 340000 | 3.00% | 3.00% |
| g) VRs acquired /sold otherwise than by shares | --- | --- | --- |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --- | --- | --- |
| i) Shares encumbered / invoked/released by the acquirer | --- | --- | --- |
| j) Total (f+g+h-i) | 340000 | 3.00% | 3.00% |



| | | | |
|---|------------------------|--------|--------|
| | | | |
| After the acquisition/sale, holding of: | | | |
| y) Shares carrying voting rights | 5957589 | 52.66% | 52.66% |
| z) Shares encumbered with the acquirer | --- | --- | --- |
| aa) VRs otherwise than by shares | --- | --- | --- |
| bb) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --- | --- | --- |
| i) Total (e+f+g+h) | 5957589 | 52.66% | 52.66% |
| Mode of acquisition /-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter -se transfer etc). | Open Market | | |
| Date of acquisition /-sale of shares / VR or date of receipt/ intimation of allotment of shares, whichever is applicable | 20.08.2015, 21.08.2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 11312700 equity shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale, | 11312700 equity shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 11312700 equity shares | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On Behalf of the Acquirers

Vinod K. Jain
Place: Udaipur
Date: 21.08.2015

