

(I)(a) Statement showing Shareholding Pattern

<b>Name of the Company : DCB BANK LTD.</b> <b>Scrip Code : BSE - 532772</b> <b>NSE - DCBBANK</b> <b>Name of the Scrip: Equity Shares</b> <b>Class of Security: Equity Shares</b> <b>Quarter Ended : 30-09-2015</b>			
<b>Partly paid-up Shares:-</b>	<b>No. of partly paid-up Shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of Shares of the company</b>
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>
<b>Outstanding Convertible Securities:-</b>	<b>No. of outstanding Securities</b>	<b>As a % of total no. of outstanding Convertible Securities</b>	<b>As a % of total no. of Shares of the company, assuming full conversion of the Convertible Securities</b>
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>
<b>Warrants:-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of Shares of the company, assuming full conversion of Warrants</b>
Held by Promoter / Promoter Group	NIL	NIL	N.A.
Held by Public	NIL	NIL	N.A.
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>
<b>Total paid-up capital of the Company assuming full conversion of Warrants and Convertible Securities</b>	Rs. 2,834,407,930/- divided into 283,440,793 Equity Shares of Rs.10/- each, fully paid-up.		



# DCB BANK

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>INDIAN</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.0000			
(b)	Central Government / State Government(s)	0	0	0	0.0000			
(c)	Bodies Corporate	1	24,50,182	24,50,182	0.8644	0.8644	NIL	NIL
(d)	Financial Institutions/ Banks	0	0	0	0.0000			
(e)	Any Other (specify)	0	0	0	0.0000			
	<b>Sub-Total (A)(1) :</b>	<b>1</b>	<b>24,50,182</b>	<b>24,50,182</b>	<b>0.8644</b>	<b>0.8644</b>	<b>NIL</b>	<b>NIL</b>
<b>2</b>	<b>FOREIGN</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.0000			
(b)	Bodies Corporate	2	437,50,052	437,50,052	15.4353	15.4353	NIL	NIL
(c)	Institutions	0	0	0	0.0000			
(d)	Qualified Foreign Investor	0	0	0	0.0000			
(e)	Any Other (specify)	0	0	0	0.0000			
	<b>Sub-Total (A)(2) :</b>	<b>2</b>	<b>437,50,052</b>	<b>437,50,052</b>	<b>15.4353</b>	<b>15.4353</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>3</b>	<b>462,00,234</b>	<b>462,00,234</b>	<b>16.2998</b>	<b>16.2998</b>	<b>NIL</b>	<b>NIL</b>
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/UTI	69	476,05,247	476,05,247	16.7955	16.7955		
(b)	Financial Institutions/ Banks	4	10,90,759	10,90,759	0.3848	0.3848		
(c)	Central Government/ State Government(s)	0	0	0	0.0000			
(d)	Venture Capital Funds	1	79,12,355	79,12,355	2.7915	2.7915		
(e)	Insurance Companies	4	59,35,000	59,35,000	2.0939	2.0939		
(f)	Foreign Institutional Investors	73	482,93,647	482,93,647	17.0384	17.0384		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Qualified Foreign Investor	0	0	0	0.0000	0.0000		
(i)	Any Other (specify)							
(i-i)	Foreign Portfolio Investor	21	46,83,584	46,83,584	1.6524	1.6524		
(i-ii)	Trusts	12	9,98,912	9,97,877	0.3524	0.3524		
	<b>Sub-Total (B)(1) :</b>	<b>184</b>	<b>1165,19,504</b>	<b>1165,18,469</b>	<b>41.1089</b>	<b>41.1089</b>	<b>N.A.</b>	<b>N.A.</b>

1 For determining public shareholding for the purpose of Clause 40A.  
 2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.  
 3 For definitions of "Public Shareholding", refer to Clause 40A.



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 (Formerly Development Credit Bank Limited)

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 CIN: L99999MH1995PLC089008 Tel: +91 22 66187000 Fax: +91 22 66589970 Website: www.dcbbank.com

# DCB BANK

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) *100
<b>2</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1,759	258,32,747	255,73,815	9.1140	9.1140		
(b)								
i	Individuals - Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,76,694	578,92,172	499,79,248	20.4248	20.4248		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	514	208,87,935	208,76,935	7.3694	7.3694		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	Clearing Member	493	12,01,040	12,01,040	0.4237	0.4237		
(d-ii)	Non Resident Indians (Repat.)	1,411	54,80,385	54,80,385	1.9335	1.9335		
(d-iii)	Non Resident Indians (Non Repat.)	493	21,34,106	21,33,106	0.7529	0.7529		
(d-iv)	Foreign Companies	1	59,72,484	59,72,484	2.1071	2.1071		
(d-v)	Directors & Relatives	25	13,20,186	12,69,960	0.4658	0.4658		
	<b>Sub-Total (B)(2)</b>	<b>1,81,390</b>	<b>1207,21,055</b>	<b>1124,86,973</b>	<b>42.5913</b>	<b>42.5913</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>1,81,574</b>	<b>2372,40,559</b>	<b>2290,05,442</b>	<b>83.7002</b>	<b>83.7002</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>1,81,577</b>	<b>2834,40,793</b>	<b>2752,05,676</b>	<b>100.0000</b>	<b>100.0000</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued				<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
1	Promoter and Promoter Group	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
2	Public	0	0	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total (C)</b>	<b>0</b>	<b>0</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Grand Total (A)+(B)+(C)</b>	<b>1,81,577</b>	<b>2834,40,793</b>	<b>2752,05,676</b>	<b>100.0000</b>	<b>100.0000</b>	<b>N.A.</b>	<b>N.A.</b>

N.A. – Not applicable

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(i) (b) **Statement showing holding of securities (Including Shares, Warrants, Convertible Securities) of persons belonging to the Category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i) (a)	Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AGA KHAN FUND FOR ECONOMIC DEVELOPMENT S.A.	437,50,052	15.4353	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	15.4353
2	PLATINUM JUBILEE INVESTMENTS LTD.	24,50,182	0.8644	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	0.8644
<b>Total</b>		<b>462,00,234</b>	<b>16.2998</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>NIL</b>	<b>N.A.</b>	<b>NIL</b>	<b>N.A.</b>	<b>16.2998</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(i) (c) (i) **Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Public and holding more than 1% of the total number of Shares"**

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
				Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t total number of Convertible Securities of the same class	
1	TANO MAURITIUS INDIA FVCI II	131,42,285	4.6367	NIL	N.A.	NIL	N.A.	4.6367
2	PI OPPORTUNITIES FUND - I	79,12,355	2.7915	NIL	N.A.	NIL	N.A.	2.7915
3	DSP BLACKROCK MICRO CAP FUND	61,77,751	2.1796	NIL	N.A.	NIL	N.A.	2.1796
4	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	60,00,000	2.1168	NIL	N.A.	NIL	N.A.	2.1168
5	WCP HOLDINGS III	59,72,484	2.1071	NIL	N.A.	NIL	N.A.	2.1071
6	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	54,60,000	1.9263	NIL	N.A.	NIL	N.A.	1.9263
7	AMBIT CORPORATE FINANCE PVT. LTD.	54,59,000	1.9260	NIL	N.A.	NIL	N.A.	1.9260
8	TATA CAPITAL FINANCIAL SERVICES LIMITED	43,37,549	1.5303	NIL	N.A.	NIL	N.A.	1.5303
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	39,00,000	1.3759	NIL	N.A.	NIL	N.A.	1.3759
10	DNB FUND A/C DNB FUND-ASIAN SMALL CAP	32,50,000	1.1466	NIL	N.A.	NIL	N.A.	1.1466
11	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	32,31,484	1.1401	NIL	N.A.	NIL	N.A.	1.1401
12	SATPAL KHATTAR & SHAREEN KHATTAR	31,73,548	1.1197	NIL	N.A.	NIL	N.A.	1.1197
13	SUNDARAM MUTUAL FUND A/C SUNDARAM SMILE FUND	29,78,823	1.0510	NIL	N.A.	NIL	N.A.	1.0510
14	HOUSING DEVELOPMENT FINANCE CORPORATION LTD.	28,47,926	1.0048	NIL	N.A.	NIL	N.A.	1.0048
<b>TOTAL</b>		<b>738,43,205</b>	<b>26.0524</b>	<b>NIL</b>	<b>N.A.</b>	<b>NIL</b>	<b>N.A.</b>	<b>26.0524</b>

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(I) (c) (ii) Statement showing holding of securities (including Shares, Warrants, Convertible Securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company.

Sr. No.	Name(s) of the Shareholder(s) and Persons Acting in Convert (PAC) with them	Number of Shares held	Shares as a percentage of total number of Shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying Shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of Convertible Securities of the same class	
1	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
2	NIL	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.
	<b>TOTAL</b>	N.A.	N.A.	NIL	N.A.	NIL	N.A.	N.A.

(I) (d) Statement showing details of Locked-in Shares

Sr.	Name of the Shareholder	Number of Locked-in Shares	Locked-in Shares as a percentage of total number Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)
1	NIL	N.A.	N.A.
2	NIL	N.A.	N.A.
	<b>Total</b>	N.A.	N.A.

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs.	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NIL	N.A.		NIL
	<b>Total</b>	NIL	N.A.	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of Shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs., GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N.A.		N.A.	N.A.
	<b>Total</b>	N.A.	N.A.	N.A.



(III) (a) **Statement showing the voting Pattern of Shareholders, if more than one class of Shares/Securities is issued by the issuer.**  
(Give description of voting rights for each class of Security.)

		:- Not Applicable as the Bank has issued only one class of Security i.e. Equity Shares.					
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
		(III)	(IV)	(V)		(VI)	(VII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>1</b>	<b>Indian</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(a) Individuals/ Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(e) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (A)(1) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2</b>	<b>Foreign</b>						
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub Total (A)(2) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(B)</b>	<b>Public shareholding</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>1</b>	<b>Institutions</b>						
	(a) Mutual Funds/UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Financial Institutions/ Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Central Government/ State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(e) Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(f) Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(g) Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(h) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (B)(1) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>2</b>	<b>Non-institutions</b>						
	(a) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Individuals - Individual shareholders holding nominal share capital up to Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Sub-Total (B)(2) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2):</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Total (A)+(B)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>Grand Total (A)+(B)+(C) :</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

