



CELLA SPACE LIMITED

CIN:L93000KL1991PLC006207

Regd Office : "SREE KAILAS",57/2993-94, PALIAM ROAD, ERNAKULAM, COCHIN- 682 016
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June 25, 2022

To
The Listing Department,
BSE Ltd
Floor No. 25,
PJ Towers, Dalal Street,
Mumbai- 400 001

cc
The Board of Directors
Cella Space Limited
Sree Kailas 57/2993 /94
PaliarnRoad ,Ernakulam
Kerala – 682016

Dear Sir,

Sub: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulations) 2011

With reference to the captioned subject, I , Mr. S Rajkumar, Promoter and Managing Director of Cella Space Limited hereby submit disclosure on acquisition of equity shares on conversion of Warrants of Cella Space Limited in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same into records.

I hereby submit that the disclosure is also being forwarded to the Company.

Thanking you,

Yours faithfully,

S Rajkumar

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cella Space Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	S Rajkumar		
Whether the acquirer belongs to Promoter / Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	94,61,205	49.40	46.95
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10,00,000	-	-
Total (a+b+c+d)	94,61,205 equity shares and 10,00,000 warrants	49.40	46.95

Details of acquisition/sale			
a) Shares carrying voting rights acquired	10,00,000	4.96	4.96
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
Total (a+b+c+/-d)	10,00,000	4.96	4.96
After the acquisition holding of:			
a) Shares carrying voting rights acquired	1,04,61,205	51.91	51.91
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	1,04,61, 205	51.91	51.91
Mode of acquisition /sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Preferential allotment:- Conversion of 10,00,000 warrants allotted against outstanding loan into 10,00,000 equity shares of the Company		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 25, 2022		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs.19,15,12,170/- (19151217 equity shares of Rs.10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs.20,15,12,170/- (20151217 equity shares of Rs.10/- each)		

Total diluted share/voting capital of the TC after the said acquisition	Rs.20,15,12,170/- (20151217 equity shares of Rs.10/- each)
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:-

S Rajkumar

Place: Chennai

Date: June 25, 2022