



FDC Limited

MANUFACTURERS & EXPORTERS OF FOODS, DRUGS & CHEMICALS

Fax/Email/Courier

BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, C Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir / Madam,

Sub.: Outcome of Board Meeting

This is to inform that the Board of the Company in its meeting held on May 06, 2015, *interalia*, has:

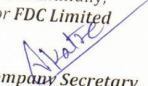
1. Approved the Notice for the Court Convened Meeting of Shareholders of the Company to be held on June 13, 2015, in accordance with the directions of the Hon'ble High Court of Judicature at Bombay. Please take note that the Court Convened Meeting of the Unsecured Creditors' of the Company has been dispensed off by the Hon'ble High Court of Judicature at Bombay.
2. Approved the Postal Ballot Notice for:
 - a. the approval of public shareholders on the Scheme of Amalgamation of Soven Trading and Investment Company Private Limited, Sudipta Trading and Investment Company Private Limited, Transgene Trading and Investment Company Private Limited and Anand Synthochem Limited, hereinafter collectively known as ("**Transferor Companies**") with the Company (as informed earlier to the exchanges) as per Circular No. CIR/CFD/DIL/5/2013 dated February 04, 2013 read with Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013, issued by the Securities and Exchange Board of India;
 - b. Utilization of the Reserves including Capital Redemption Reserve, for adjustment in parlance with the cancellation of investments in the form of equity shares held by the Transferor Companies in the Company, pursuant to the above said Scheme of Amalgamation; and
 - c. Alteration of the Articles of Association of the Company.

The copy of the Notice of Court Convened Meeting of the Equity Shareholders of the Company, Postal Ballot Notice and Altered Articles of Association of the Company will be sent to you in due course of time.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For **FDC Limited**


Company Secretary

CORPORATE OFFICE : 142-48, S. V. Road, Jogeshwari (W), Mumbai - 400 102, INDIA
Tel.: +91-22-3071 9100 - 399 / 2678 0652 / 2653 / 2656 • Fax: +91-22-2678 6393 / 8123 / 1912
E-mail: fdc@fdcindia.com • Website: www.fdcindia.com

REGISTERED OFFICE : B-8, M.I.D.C. Industrial Area, Waluj - 431 136, Dist. Aurangabad, INDIA
Tel.: 0240-255 4407 / 255 4299 / 255 4967 • Fax: 0240-255 4299
E-mail: waluj@fdcindia.com • CIN: L24239MH1940PLC003176