## GMK Builders Pvt.Ltd.

Regd. Office: N-2/6, DLF Phase – II, Gurgaon – 122008 CIN: U74899HR1989PTC041279

23<sup>rd</sup> February, 2017

Listing Department BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001

Company Code: 506022

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Symbol: PRAKASH

Ref: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

We would like to inform you that we have transferred 13,95,000 equity shares of Prakash Industries Ltd. through inter-se transfer between promoters group (off market) on 22<sup>nd</sup> February, 2017.

We are enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking you,

Yours faithfully.
For GMK Builders Private Limited

Authorised Signatory

Encl: (2) as above

CC To:

Prakash Industries Ltd. 15 Km. Stone, Delhi Road, Hissar – 125044

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prakash Industries Limited		
Name(s) of the acquirer and Persons	GMK Builders Pvt. Ltd.		
Acting in Concert (PAC) with the			
acquirer			
Whether the acquirer belongs to	Yes, the acquirer is a part of promoter		
Promoter/Promoter group	group		
Name(s) of the Stock Exchange(s) where	BSE Ltd. (BSE)     The National Stock Exchange of India		
the shares of TC are Listed	Ltd. (NSE)		
Details of the <del>acquisition</del> / disposal as	Number	% w.r.t. total	% w.r.t.
follows		share/voting	total diluted
		capital	share/voting
		wherever	capital of
		applicable (*)	the TC (**)
Before the acquisition/ disposal under			
consideration, holding of :			
a) Shares carrying voting rights	10822300	7.91	6.85
a) Shares carrying voting rights	1002200		
b) Shares in the nature of encumbrance	Nil	Nil	Nil
(pledge/lien / non-disposal undertaking /			
others)			
) // (! : ! ! ! ! / //D) athonying then by	NI:I	Nil	Nil
c) Voting rights (VR) otherwise than by	Nil	INII	INII
equity shares			
d) Warrants /convertible securities/ any	Nil	Nil	Nil
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the T C (specify holding			
in each category)			
e) Total (a+b+c+d)	10822300	7.91	6.85
e) Total (a+b+c+d)	10022000		
Details of acquisition / sale :			
·			0.00
a) Shares carrying voting rights acquired	1395000	1.02	0.88
/ sold	KIN	NIII	Nil
b) VRs acquired / sold otherwise than by	Nil	Nil	1.411
equity shares c) Warrants /convertible securities/any	Nil	Nil	Nil
other instrument that entitles the	, 411	. 411	
acquirer to receive shares carrying			
voting rights in the TC (specify holding			
in each category) acquired / sold			
d) Shares in the nature of encumbrance	Nil	Nil	Nil
(pledge /lien/ non-disposal undertaking/			
others)	1395000	1.02	0.88
e) Total (a+b+c+d)	1393000	1.02	0.00



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After the acquisition / sale, holding of :				
a) Shares carrying voting rights	9427300	6.89	5.97	
b) Shares encumbered with acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
e) Total (a+b+c+d)	9427300	6.89	5.97	
Mode of acquisition (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)  Date of acquisition of / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Inter-se transfer between promoters group through off-market  22.02.2017			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1367674230/- (136767423 equity shares of Rs.10/- each)			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1367674230/- (136767423 equity shares of Rs.10/- each)			
Total diluted share/voting capital of the TC after the said acquisition	Rs.1579926810/- (157992681 equity shares of Rs.10/- each)			

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Gurgaon Date: 23.02.2017