



Date: 21<sup>st</sup> January 2016

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax : 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for creation of pledge of shares of Jubilant Life Sciences Limited on 19<sup>th</sup> January, 2016 by Jubilant Stock Holding Pvt. Ltd. This is for your kind information and record.

Thanking you,  
Yours truly,  
For Jubilant Stock Holding Pvt. Ltd.

Authorized Signatory

cc:  
The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No. 1-A, Sector 16A,  
Noida-201 301, U.P., India  
Tel+91 120 4361000  
Fax +91 120 4234881

CIN NO. U52106UP2003PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC) Jubilent Life Sciences Limited  
 Name of the Stock Exchanges where the shares of the Target Company are listed National Stock Exchange of India Limited and BSE Limited  
 Date of reporting 21.01.2016  
 Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked Jubilent Stock Holding Pvt. Ltd.  
 Details of the creation of encumbrance:

Name of the Promoter(s) or PAC(s) with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/invocation(2)-(3))		
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal/undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhartia	3,60,885	0.227%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Mr. Shyam Sunder Bhartia	13,99,935	0.879%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Jubilent Stock Holding Pvt. Ltd.	29676992	18.632%	43,37,000	2.72%	creation	19.01.16	PLEDGE	Towards security for loan being availed by Jubilent Stock Holding Pvt. Ltd.	1663000	1.04%	STCI Finance Ltd.	60,00,000	3.77%
Vam Holdings Ltd.	56,81,400	3.567%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Jaytee Pvt. Ltd.	7,600	0.005%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Mr. Shamit Bhartia	1,29,245	0.081%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Mrs. Kavita Bhartia	10,285	0.006%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
SSB Consultants and Management Services Pvt. Ltd.	2,10,07,665	13.189%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
HSB Corporate Consultants Pvt. Ltd.	1,86,98,979	11.740%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Torino Overseas Ltd	7,70,445	0.484%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%
Cumin Investments Ltd.	24,00,000	1.507%	0	N/A	N/A	N/A	N/A		0	N/A	N/A	0	0.00%

For Jubilent Stock Holding Pvt. Ltd.  
  
 Authorized Signatory

Name of the Promoter(s) or PAC(s) with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation (2)-(3)/release (2)-(3)/invocation(2)-(3))		
	Number	% of total share capital	Number of shares	% of total share capital	Type of event/creation/release/invocation	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lie n/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Rance Investment Holdings Ltd.	24,00,000	1.507%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Nikita Resources Pvt. Ltd.	35,04,540	2.200%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mr. Priyavrat Bhartia	3,085	0.002%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
<b>TOTAL</b>	<b>8,60,51,056</b>	<b>54.025%</b>											

For Jubilant Stock Holding Pvt. Ltd. For Jubilant Stock Holdings Pvt. Ltd.

Signature of the Authorized Signatory  
Date : 23.01.2016

Place : Noida

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.