

IL&FS Investment Managers Limited

The IL&FS Financial Centre  
Plot C-22, G-Block  
Bandra Kurla Complex  
Bandra East  
Mumbai 400 051  
India

T +91 22 2653 3333  
F +91 22 2653 3056  
W www.iimlindia.com

Corporate Identification No - L65999MH1986PLC147981

May 19, 2015

The Manager  
The Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai 400 001

**BSE Scrip Code: 511208**

**ISIN : INE050B01023**

**Re : Adoption of the Code of Conduct for Prohibition of Insider Trading**

Dear Sir :

Kindly note that IL&FS Investment Managers Limited ("the Company") has adopted Revised Code of Conduct for Prohibition of Insider Trading with effect from May 15, 2015, in terms of Regulation 9 of The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

Further kindly note that the Company has also formulated a Code of Practices and Procedures For Fair Disclosure of Unpublished Price Sensitive Information (UPSI) and the same is also published on the website of the Company

This is for your kind information and records

Thanking you,

Yours sincerely,

  
Sanjay Mitra  
Company Secretary

