

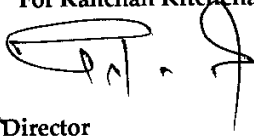
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KANCHAN INTERNATIONAL LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - KANCHAN KITCHENAID PVT LTD. PAC - As per Annexure 1		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	8,52,683	26.56 %	40.51%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	14,60,644	25.58%	--
Total (a+b+c)	23,13,327	40.51 %	40.51%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,10,531	4.99 %	--
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3,10,531	4.99 %	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	11,63,214	31.55%	40.51%
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	11,50,113	20.14%	--
Total (a+b+c)	23,13,327	40.51%	--
6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/03/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3210100	100 %	
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	36,86,400	100 %	
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	5710100	100 %	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kanchan Kitchenaid Pvt. Ltd.,



Director

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Annexure 1

1. Kanchan Khimavat
2. Champalal Khimavat
3. Dinesh C. Khimavat
4. Usha D. Khimavat
5. Bharat Pipalia
6. Mahendra D Khimavat
7. Chetan Khimavat
8. Praveen D Khimavat
9. Marlex Products Ltd.
10. Bharat H. Pipalia
11. Marlex Appliances Pvt Ltd.