## <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

## Part-A-Details of the Acquisition

Avance Technologies Limited		
Acquirer - Dizzystone Trading Private Limited PAC – Lifefour Multitrading Private Limited		
No		
BSE Limited		
Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
0 0	0.00 0.00	0.00 0.00
0 0	0.00 0.00	0.00
0	0.00	0.00
41400000	N.A. N.A.	5.10 2.09 7.19
	0.00	0.00
0	0.00 N.A.	0.00 7.19
	Acquirer - E  L PAC - Lifet  Limi No  BSE Limite  Number  0 0 0 0 101120000 41400000 142520000 0 0 0	Acquirer - Dizzystone Trac Limited PAC - Lifefour Multitradir  Limited No  BSE Limited  Number

After the acquisition, holding of acquirer along with PAC's of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>	142520000 0 0	N.A. 0.00 0.00	7.19 0.00 0.00	
category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	0 142520000	0.00 N.A.	0.00 7.19	
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential	Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.				
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 640387500/-			
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1981917430/-			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1981917	7430/-		

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Dizzystone Trading Private Limited

Ganesh Budbadkar

Director DIN: 05342943

Place: Mumbai.

Date: 30<sup>th</sup> October, 2014

For Dizzystone Trading Prizage Inited

Ganesh Budbadkar

Director

DIN: 05342943

Place: Mumbai. Date: 30<sup>th</sup> October, 2014