



Assam Company India Limited

Member Duncan Macneill Group

52, Chowringhee Road, Kolkata – 700 071, India

s : 2283-8306 / 8309 / 8312, E-mail: assamco@vsnl.com Fax : 033-2283 8334, Website : www.assamco.com

16th April, 2014

The Secretary
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Fax No. (022) 2659 8237 / 8238
2659 8348 / 8347

STOCK CODE : ASSAMCO

The Secretary
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Fax No. (022) 2272 3121 / 2037
2272 2041 / 2061 / 2039 / 3719

STOCK CODE : 500024

Dear Sir,

Sub : Shareholding Pattern for the quarter ended on 31st March, 2014

In terms of the provisions of Clause 35 of the Listing Agreement, we enclose herewith the Shareholding Pattern for the quarter ended on 31st March, 2014, along with annexures, for your information and record.

Please acknowledge receipt.

Thanking you,

Yours faithfully
For ASSAM COMPANY INDIA LIMITED

SREYA MITRA
Assistant Company Secretary

Encl : as above

Introductory sub-table (I)(a)

| | | | |
|---|---|---|--|
| Name of the Company : Assam Company India Limited | | | |
| Scrip Code : BSE : 500024 | | | |
| Name of the scrip : NSE : ASSAM CO. | | | |
| Class of security : EQUITY | | | |
| Quarter ended : 31.03.2014 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - E | 0 | 0.00 | 0.00 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.309760963/-(309760963 shares of Re.1/- each) | | |

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| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | N.A | N.A |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 2017320 | 1727100 | 0.65 | 0.65 | 1126000 | 55.82 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 3 | 20835500 | 20835500 | 6.73 | 6.73 | 19980000 | 95.89 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 7 | 22852820 | 22562600 | 7.38 | 7.38 | 21106000 | 92.36 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | 2 | 122642596 | 122642596 | 39.59 | 39.59 | 3500000 | 2.85 |
| c | Institutions | | | | | | | |
| d | Qualified Foreign Investor | | | | | | | |
| e | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(2) | 2 | 122642596 | 122642596 | 39.59 | 39.59 | 3500000 | 2.85 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 145495416 | 145205196 | 46.97 | 46.97 | 24606000 | 16.91 |
| (B) | Public shareholding | | | | | | N.A. | N.A |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 8 | 20160 | | 0.01 | 0.01 | | |
| (b) | Financial Institutions/ Banks | 11 | 14730 | 1900 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 3 | 8129245 | 8129245 | 2.62 | 2.62 | | |
| (f) | Foreign Institutional Investors | 1 | 173000 | 173000 | 0.06 | 0.06 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i-i) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 23 | 8337135 | 8304145 | 2.69 | 2.69 | NIL | NIL |

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|------------|---|--------------|------------------|------------------|---------------|---------------|-----------------|-------------|
| B 2 | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 1008 | 43228499 | 43191149 | 13.96 | 13.96 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 59991 | 89404280 | 85530157 | 28.86 | 28.86 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 70 | 18535853 | 18535853 | 5.98 | 5.98 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | NRI/ OCB | 337 | 2193448 | 2180188 | 0.71 | 0.71 | | |
| (d-ii) | Foreign National | 1 | 2000 | 2000 | 0.00 | 0.00 | | |
| (d-iii) | Clearing Member | 211 | 2559832 | 2559832 | 0.83 | 0.83 | | |
| (d-iv) | Trust | 5 | 4500 | 4500 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 61623 | 155928412 | 152003679 | 50.34 | 50.34 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 61646 | 164265547 | 160307824 | 53.03 | 53.03 | 0 | 0.00 |
| | TOTAL (A)+(B) | 61655 | 309760963 | 305513020 | 100.00 | 100.00 | 24606000 | 7.94 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 61655 | 309760963 | 305513020 | 100.00 | 100.00 | 24606000 | 7.94 |

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| SL. No. | Notes |
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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Dune Leasing & Finance Ltd. | 16830000 | 5.43 | 16830000 | 100.00 | 5.43 | 0 | 0.00 | 0 | 0.00 | 5.43 |
| 2 | Duncan Macneil Cont. & Developers Ltd. | 2600000 | 0.84 | 2600000 | 100.00 | 0.84 | 0 | 0.00 | 0 | 0.00 | 0.84 |
| 3 | Aditya Estates Pvt. Ltd. | 1405500 | 0.46 | 550000 | 39.13 | 0.18 | 0 | 0.00 | 0 | 0.00 | 0.46 |
| 4 | Aditya Kumar Jajodia | 152170 | 0.05 | 126000 | 82.80 | 0.04 | 0 | 0.00 | 0 | 0.00 | 0.05 |
| 5 | Aditya Kumar Jajodia (HUF) | 1000000 | 0.32 | 1000000 | 100.00 | 0.32 | 0 | 0.00 | 0 | 0.00 | 0.32 |
| 6 | Ruchika Jajodia | 625150 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.20 |
| 7 | Nisha Kanoi | 240000 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.08 |
| 8 | Assam Oil Company Ltd. | 119088048 | 38.45 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 38.45 |
| 9 | Cromwell Securities Ltd. | 3554548 | 1.14 | 3500000 | 98.47 | 1.13 | 0 | 0.00 | 0 | 0.00 | 1.14 |
| | TOTAL | 145495414 | 46.97 | 24606000 | 16.91 | 7.94 | 0 | 0.00 | 0 | 0.00 | 46.97 |
| | Note : (*) - More than one folio clubbed | | | | | | | | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SIRIYARI TRADECOM PVT. LTD. PAN - AAHCS8342R | 8058944 | 2.60 | 0 | 0.00 | 0 | 0.00 | 2.60 |
| 2 | LIFE INSURANCE CORPN. OF INDIA PAN AAACL0582H | 6443490 | 2.08 | 0 | 0.00 | 0 | 0.00 | 2.08 |
| 3 | UNO METALS LTD. PAN- AAACU3053E | 4770000 | 1.54 | 0 | 0.00 | 0 | 0.00 | 1.54 |
| 4 | AKG FINVEST LTD. PAN - AADCA8306P | 5000000 | 1.61 | 0 | 0.00 | 0 | 0.00 | 1.61 |
| 5 | FOLLOWEL ENGINEERING LTD. PAN - AAACF3644E | 4300008 | 1.39 | 0 | 0.00 | 0 | 0.00 | 1.39 |
| | TOTAL | 28572442 | 9.22 | 0 | 0.00 | 0 | 0.00 | 9.22 |
| | | | | | | | | |
| | | | | | | | | |
| | Note : (*) - More than one folio clubbed | | | | | | | |
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