

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company	Assam Company India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dune Leasing & Finance Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange Limited (BSE)		
Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquired and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights	NA	NA	NA
b) Share in the nature of encumbrance (pledge)	6,30,000	0.20	0.20
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
c) Total (a+b+c+d)	6,30,000	0.20	0.20
Details of acquisition/sale/Invocation			
a) Shares carrying voting rights acquired/sold	54,01,643	1.74	1.74
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares invoked	NA	NA	NA
e) Total (a+b+c+d)	54,01,643	1.74	1.74
After the acquisition/sale/invocation holding of:			
a) Shares carrying voting rights(free shares)	54,01,643	1.74	1.74
b) Shares encumbered with the acquirer (pledge)	6,30,000	0.20	0.20
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
c) Total (a+b+c+d)	60,31,643	1.95	1.95

Date of acquisition / Invocation of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.10.2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	309760963 shares of Re 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	309760963 shares of Re 1/- each
Total diluted share/voting capital of the TC after the said acquisition	NIL

(#) Name and Number of Shares held by Persons Acting in Concert/Promoters Group:

Sl.No.	Name of Persons Acting in Concert/Promoters Group	Number Of Shares	%
1.	Assam Oil Company Ltd	119088048	38.45
2.	Cromwell Securities Ltd	3554548	1.14
3.	Mr.Aditya Kumar Jajodia	152170	0.05
4.	Mr.Aditya Kumar Jajodia (HUF)	1000000	0.32
5.	Mrs.RuchikaJajodia	625150	0.20
6.	Mrs.NishaKanoi	240000	0.08
7.	Aditya Estates Private Limited	550500	0.18

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller (Dune Leasing & Finance Ltd)

Place: New Delhi

Date: 26.11.2014