

Ashish A. Katariya
 "Anshuman", Sahdev Nagar,
 Gangapur Road,
 Nasik- 422 013

To,
 The Manager,
 The Department of Corporate Services,
 BSE Limited
 Floor 25, P.J. Towers,
 Dalal Street, Mumbai - 400 001

To,
 The Manager,
 The Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
 ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | | |
|----|--|--|--|---|
| 1 | Name of the Target Company (TC) | Ashoka Buildcon Limited | | |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ashish Ashok Katariya | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter group | Promoter Group | | |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are listed | BSE & NSE | | |
| 5 | Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC | Number | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital of the TC(*) |
| | Before the acquisition / disposal under consideration, holding of : | | | |
| | a) Shares carrying voting rights | 12,449,098 | 7.87 | 7.87 |
| | b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| | c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| | Total (a+b+c) | 12,449,098 | 7.87 | 7.87 |
| | Details of acquisition / sale | | | |
| | a) Shares carrying voting rights acquired | 24,500 | 0.02 | 0.02 |
| | b) VRs acquired otherwise than by equity shares | - | - | - |
| | c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | - | - | - |
| | Total (a+b+c) | 24,500 | 0.02 | 0.02 |
| | After the acquisition / sale, holding of : | | | |
| | a) Shares carrying voting rights | 12,473,598 | 7.89 | 7.89 |
| | b) VRs otherwise than by equity shares | - | - | - |
| | c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| | Total (a+b+c) | 12,473,598 | 7.89 | 7.89 |
| 6 | Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc. | Open market purchase | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28.07.2014 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition / sale | 158149333 equity shares of Rs. 5/- each fully paid | | |
| 9 | Equity share capital / total voting capital of the TC after the said acquisition / sale | 158149333 equity shares of Rs. 5/- each fully paid | | |
| 10 | Total diluted share / voting capital of the TC after the said acquisition / sale | 158149333 equity shares of Rs. 5/- each fully paid | | |

Note :

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer

(Ashish A. Katariya)

Place : Nasik
 Date : 30.07.2014