

Ashish A. Katariya
 "Anshuman", Sahdev Nagar,
 Gangapur Road,
 Nasik- 422 013

To,
 The Manager,
 The Department of Corporate Services,
 BSE Limited
 Floor 25, P.J. Towers,
 Dalal Street, Mumbai - 400 001

To,
 The Manager,
 The Listing Department,
 National Stock Exchange of India Ltd.,
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051

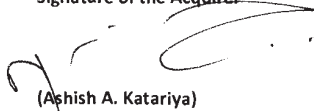
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Ashoka Buildcon Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashish Ashok Katariya		
3	Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE & NSE		
5	Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
	Before the acquisition / disposal under consideration, holding of :			
	a) Shares carrying voting rights	12,423,788	7.86	7.86
	b) Voting rights (VR) otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c)	12,423,788	7.86	7.86
	Details of acquisition / sale			
	a) Shares carrying voting rights acquired	25,310	0.02	0.02
	b) VRs acquired otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
	Total (a+b+c)	25,310	0.02	0.02
	After the acquisition / sale, holding of :			
	a) Shares carrying voting rights	12,449,098	7.87	7.87
	b) VRs otherwise than by equity shares	-	-	-
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Total (a+b+c)	12,449,098	7.87	7.87
6	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market purchase		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.07.2014		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	158149333 equity shares of Rs. 5/- each fully paid		
9	Equity share capital / total voting capital of the TC after the said acquisition / sale	158149333 equity shares of Rs. 5/- each fully paid		
10	Total diluted share / voting capital of the TC after the said acquisition / sale	158149333 equity shares of Rs. 5/- each fully paid		

Note :

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer


 (Ashish A. Katariya)

Place : Nasik
 Date : 26.07.2014