

Unaudited Financial results for the quarter & half-year ended 30th September, 2014.

PART I- STATEMENT OF FINANCIAL RESULTS	Rs. in lacs					
	Stand alone Quarter ended			Half-year ended		Year ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from Operations</b>						
a) Gross Revenue from operations	7,761.80	7636.94	6965.02	15,388.74	13,696.84	29,689.68
Less : Excise Duty	822.86	785.21	745.08	1,608.07	1,465.51	3,034.86
Net sales & income from operation	6,928.94	6,851.73	6,219.94	13,780.67	12,221.33	26,664.73
(b) Other operating income	-	-	-	-	0.29	20.30
<b>Total</b>	<b>6,928.94</b>	<b>6,851.73</b>	<b>6,219.94</b>	<b>13,780.67</b>	<b>12,221.61</b>	<b>26,685.03</b>
<b>2 Expenditure</b>						
(a) Cost of materials consumed						
(b) Purchase of Stock-in-trade	5,469.84	5,216.29	5,169.90	10,686.13	10,115.72	20,525.17
(C) Changes in inventories of finished goods, work-in-progress and Stock-in Trade	318.51	510.74	221.16	827.25	337.83	1,494.26
(d) Employee benefit expense	(19.51)	(131.63)	(130.97)	(151.14)	(262.80)	(121.37)
(f) Depreciation	74.30	62.42	52.96	136.72	112.92	193.88
(g) Other Expenses	39.25	39.25	34.58	78.50	70.26	157.01
<b>Total</b>	<b>6,811.24</b>	<b>6,688.85</b>	<b>6,108.38</b>	<b>13,400.09</b>	<b>11,965.03</b>	<b>25,782.69</b>
<b>3 Profit from operations before other income, finance cost and Exceptional items (1-2)</b>	<b>117.70</b>	<b>262.88</b>	<b>111.56</b>	<b>380.58</b>	<b>256.58</b>	<b>902.34</b>
<b>4 Other income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Profit/loss from ordinary activities before Finance Cost and Exceptional items(3+4)	117.70	262.88	111.56	380.58	256.58	902.34
<b>5 Finance Cost</b>	<b>101.41</b>	<b>159.93</b>	<b>96.45</b>	<b>261.34</b>	<b>183.99</b>	<b>617.71</b>
Profit/loss from ordinary activities after finance cost but before exceptional items (5-8)	16.29	102.95	15.11	119.24	72.59	284.63
<b>6 Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9 Profit(+)/ Loss (-) from Ordinary activities before tax (7+8)</b>	<b>16.29</b>	<b>102.95</b>	<b>15.11</b>	<b>119.24</b>	<b>72.59</b>	<b>284.63</b>
<b>10 Tax expenses</b>	<b>11.72</b>	<b>11.78</b>	<b>4.75</b>	<b>23.50</b>	<b>15.95</b>	<b>73.09</b>
Current tax(Provision)	11.72	11.78	4.75	23.50	15.95	73.09
Deferred tax	(11.01)	21.82	-	10.81	(1.30)	(8.19)
<b>11 Net Profit(+)/Loss(-) from Ordinary activities after tax (9-10)</b>	<b>15.58</b>	<b>69.55</b>	<b>10.36</b>	<b>85.13</b>	<b>57.94</b>	<b>219.73</b>
<b>12 Extraordinary items (net of tax expenses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13 Net Profit(+)/Loss(-) for the period (11-12)</b>	<b>15.58</b>	<b>69.55</b>	<b>10.36</b>	<b>85.13</b>	<b>57.94</b>	<b>219.73</b>
<b>14 Paid-up Equity Capital (face value of Rs. 10/- each)</b>	<b>426.12</b>	<b>426.12</b>	<b>426.12</b>	<b>426.12</b>	<b>426.12</b>	<b>426.12</b>
<b>15 Reserves excluding Revaluation Reserves</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>16 Earning per Share : Basic Earning Per share (Rs.) (before &amp; after extra ordinary items)</b>	<b>3.91</b>	<b>6.53</b>	<b>0.97</b>	<b>5.22</b>	<b>2.72</b>	<b>5.16</b>
<b>Diluted Earning Per share (Rs.)</b>	<b>3.91</b>	<b>6.53</b>	<b>0.97</b>	<b>5.22</b>	<b>2.72</b>	<b>5.16</b>
<b>PART II-SELECT INFORMATION FOR THE QUARTER &amp; HALF-YEAR ENDED 30th SEPTEMBER, 2014</b>						
<b>A. PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding:</b>						
No. of Shares	2,872,300	2,872,300	2,872,300	2,872,300	2,872,300	2,872,300
% of Shareholding	64.33	64.33	64.33	64.33	64.33	64.33
<b>2 Promoters and Promoter group</b>						
Share holding						
a) Pledged/Encumbered						
No. of shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of Promoter and promoter group)	-	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
No. of shares	1,592,500	1,592,500	1,592,500	1,592,500	1,592,500	1,592,500
Percentage of shares (as a % of the total shareholding of Promoter and promoter group)	100	100	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	35.67	35.67	35.67	35.67	35.67	35.67
<b>B. INVESTOR COMPLAINTS</b>						
Pending at the beginning of the Quarter						
Received during the Quarter				NIL		
Disposed of during the Quarter				NIL		
Remaining unresolved at the end of the Quarter				NIL		

*(Signature)*  
 Anshu Choudhary

## STATEMENT OF ASSETS AND LIABILITIES

Sr. No.	Particulars	Rs. in Lacs	
		30.09.2014	31.03.2014
<b>I.</b>	<b>EQUITY AND LIABILITIES</b>		
1)	<b>Shareholder's funds</b>		
(a)	Share Capital	426.12	426.12
(b)	Reserves and Surplus	1,726.29	1,641.16
2)	<b>Non-Current liabilities</b>		
(a)	Long term Borrowings	2,104.40	1,690.34
(b)	Deferred tax liabilities (net)	118.22	107.61
(c)	Other long Term Liabilities	-	8.94
(d)	Long Term Provisions	9.48	10.20
3)	<b>Current Liabilities</b>		
(a)	Short Term Borrowings	2,792.67	2,556.39
(b)	Trade Payables	3,753.63	2,477.97
(c)	Other Current Liabilities	1,738.90	1,457.66
(d)	Short- Term Provisions	101.53	149.46
	<b>Total Equity &amp; Liabilities</b>	<b>12,771.24</b>	<b>10,525.85</b>
<b>II.</b>	<b>ASSETS</b>		
1)	<b>Non-Current Assets</b>		
(a)	Fixed Assets	968.78	998.36
(b)	Non-current investments	88.02	88.02
(c)	Long term loans and advances	104.69	107.99
(d)	Other non-current assets	753.57	677.53
2)	<b>Current Assets</b>		
(a)	Inventories	2,341.87	1,801.54
(b)	Trade receivables	7,120.84	5,050.74
(c)	Cash and cash equivalents	171.25	291.77
(d)	Short term loans and advances	971.76	1,173.31
(e)	Other current assets	490.46	336.59
	<b>Total Assets</b>	<b>12,771.24</b>	<b>10,525.85</b>

- The financial Statements have been duly reviewed by the Audit Committee and approved by Board of Directors in their meeting held on 14th November, 2014.
- The Company operates exclusively in the manufacturing of CTD/HSD/TMTANGOT Bar. This in the context of Accounting Standard 17 (AS17) "Segment Reporting" issued by the Institute of Chartered Accountants of India constitutes one single primary segments.
- Previous period's figures have been regrouped/rearranged wherever necessary to conform to current periods presentation.

Place: Bhiwadi  
Date: 14.11.2014

For and on behalf of the Board of Directors

For Asthana Ispat Limited

  
(Naresh Chand)  
Managing Director