

Ref No. Shares/st-ex-bo4/7247/1-C

April 16, 2014

**The AGM, Corporate Relation,
Corporate Relationship Dept.,
The Bombay Stock Exchange Limited,
Phirojsha Jeejibhoy Towers,
Dalal Street,
Mumbai 400 023.**

Scrip Code: **527001**

Dear Sir,

In terms of Clause 35 of the Listing Agreement, we send herewith the Shareholding pattern for the Quarter ended 31st March, 2014, as prepared and sent to us by our Share Transfer Agent, M/s. Link Intime India Pvt. Ltd.

Kindly acknowledge the receipt.

Thank you,

Yours Faithfully,
For **ASHAPURA MINECHEM LTD.,**


(SACHIN POLKE)
COMPANY SECRETARY

Encl: a/a

CC to: The National Stock Exchange of India Ltd.

(I) (a) Statement showing Shareholding Pattern

Name of the Company:		ASHAPURA MINECHEM LIMITED		
Scrip Code, Name of the scrip, class of security:		BSE-	NSE-	; Equity
Quarter ended:		31 st March, 2014		
	Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
	Held by Promoter / Promoter Group	0	0.0000	0.0000
	Held by public	0	0.0000	0.0000
	Total	0	0.0000	0.0000
	Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
	Held by Promoter / Promoter Group	0	0.0000	0.0000
	Held by public	0	0.0000	0.0000
	Total	0	0.0000	0.0000
	Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
	Held by Promoter / Promoter Group	0	0.0000	0.0000
	Held by public	0	0.0000	0.0000
	Total	0	0.0000	0.0000
	Total paid-up capital of the company assuming full conversion of warrants and			86986098

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of			Shares pledged or otherwise encumbered	
					(VI) As a percentage of (A+B)	(VII) As a percentage of (A+B+C)	(VIII) Number of shares	(IX) = (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Promoter and Promoter Group								
1	Indian	15	34463741	34463741	39.6198	39.6198	29714725	86.2203	
(a)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000	
(b)	Central Government/State Government(s)	3	8093040	8093040	9.3038	9.3038	0	0.0000	
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Any Other (specify)	18	42556781	42556781	48.9237	48.9237	29714725	69.8237	
	Sub Total (A)(i)								
2	Foreign				0.0000	0.0000	0	0.0000	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000	
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000	
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000	
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000	
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000	
	Sub Total (A)(2)		42556781	42556781	48.9237	48.9237	29714725	69.8237	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	42556781	42556781					
(B)	Public shareholding								
1	Institutions	5	132000	120000	0.1517	0.1517	0.1517	-	
(a)	Mutual Funds/UTI	5	26590	26590	0.0306	0.0306	0.0306	-	
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0.0000	-	
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0.0000	-	
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0.0000	-	
(e)	Insurance Companies	4	15734690	15734690	18.0887	18.0887	18.0887	-	
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	0.0000	-	
(g)	Foreign Mutual Funds	0	0	0	0.0000	0.0000	0.0000	-	
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0.0000	-	
(i)	Any Other (specify)	14	15893280	15881280	18.2711	18.2711	18.2711	-	
	Sub Total (B) (1)		5346445	5269445	6.1463	6.1463	6.1463	-	
2	Non-institutions	473	13114766	12705353	15.0769	15.0769	15.0769	-	
(a)	Bodies Corporate								
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	21331	13114766	12705353	15.0769	15.0769	15.0769	-	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	42	6881803	6824803	7.9114	7.9114	7.9114	-	

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-
(d)	Any Other	176	572874	570874	0.6586	0.6586	-	-
i	Non Resident Indians (Repat)	44	876868	876868	1.0081	1.0081	-	-
ii	Non Resident Indians (Non Repat)	0	0	0	0.0000	0.0000	-	-
iii	Foreign Companies	138	259671	259671	0.2985	0.2985	-	-
iv	Clearing Member	23	47270	47270	0.0543	0.0543	-	-
v	Market Maker	2	1436340	1436340	1.6512	1.6512	-	-
vi	Trusts	22229	28536037	27990624	32.8053	32.8053	0	0.0000
	Sub Total (B)(2)			43871904	51.0763	51.0763	NA	NA
	Total Public Shareholding Public Group (B)=(I)+(B)(2)	22243	44429317	86428685	100.0000	100.0000	29714725	34.1603
(C)	Total (A)+(B)							
	Shares held by custodians and against which Depository Receipts have been issued	0	0	0	0.0000	0.0000	0	0.0000
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0	0	0	0
	Sub Total (C)	22261	86986098	86428685	100.0000	100.0000	29714725	34.1603
	GRAND TOTAL (A)+(B)+(C)							

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share of capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	CHETAN NAVNITLAL SHAH (AAMPS4798R)	12143814	13.96	11479000	94.53	13.20	0	0.00	0	0.00	0.00
2	NAVNITLAL RATANJI SHAH (AAVPS0171R)	9514087	10.94	7120000	74.84	8.19	0	0.00	0	0.00	0.00
3	DINA CHETAN SHAH (AMXPS5608K)	7768020	8.93	7715725	99.33	8.87	0	0.00	0	0.00	0.00
4	MANAN CHETAN SHAH (BLNPS8994N)	3639220	4.18	2200000	60.45	2.53	0	0.00	0	0.00	0.00
5	CHAITALI CHETAN SHAH (AREPS5767M)	1255620	1.44	1200000	95.57	1.38	0	0.00	0	0.00	0.00
6	HIMANI CHETAN SHAH (AMYP57282E)	142980	0.16	0	0.00	0.00	0	0.00	0	0.00	0.00
7	ASHAPURA INDUSTRIAL FINANCE LTD (AAHCAI304J)	8088000	9.30	0	0.00	0.00	0	0.00	0	0.00	0.00
8	GURBARGA TRADING CO PVT LTD (AAACH3477R)	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
9	HEMPRABHA TRADING CO PVT LTD (AAACCG4938N)	2520	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	42556781	48.92	29714725	69.8237	34.1603	0	0	0	0	0

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i) Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ALBULA INVESTMENT FUND LIMITED	7857345	9.0329	0.00	0.00	0.00	0.00	0.00
2	LTS INVESTMENT FUND LTD	4100000	4.7134	0.00	0.00	0.00	0.00	0.00
3	ERISKA INVESTMENT FUND LTD	3757345	4.3195	0.00	0.00	0.00	0.00	0.00
4	Nayana Mahendra Ramani ADLPR6519B	1527750	1.7563	0.00	0.00	0.00	0.00	0.00
5	** Navnitlal Ratanji Shah / Chetan Navnitlal Shah / Nayanaben Mahendra Ramani	1434340	1.6489	0.00	0.00	0.00	0.00	0.00
6	MAHENDRA JETHALAL RAMANI AAAPR8831Q	941170	1.0820	0.00	0.00	0.00	0.00	0.00
	TOTAL	19617950	22.5530	0.00	0.00	0.00	0.00	0.00

** Held in the capacity of Trustee of Hiratalaxi Memorial Foundation Trust

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(I)(c)(ii) Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ALBULA INVESTMENT FUND LIMITED	7857345	9.0329	0.00	0.00	0.00	0.00	0.00
	TOTAL	7857345	9.0329					

Statement showing details of locked-in shares

(I)(d)

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
1	ASHAPURA INDUSTRIAL FINANCE LTD (AAHCA1304)	400000	4.60	CORPORATE BODIES (PROMOTER CO.)
TOTAL			4.60	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL