

(I) (a)

Statement showing Shareholding Pattern

| | | | |
|--|--------------------------------------|---|---|
| Name of the Company : | | ARIES AGRO LIMITED | |
| Scrip Code : | | BSE: 532935, NSE: ARIES | |
| Name of the Scrip: | | ARIES AGRO LIMITED | |
| Class of Security: | | Equity | |
| Quarter Ended: | | 31st March, 2014 | |
| Partly Paid-Up Shares: | No. of Partly Paid-Up Shares | As a % of total No. of Partly Paid-Up Shares | As a % of total No. of Shares of the Company |
| Held by Promoter/Promoter Group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| | | | |
| Outstanding Convertible Securities: | No. of Outstanding Securities | As a % of total No. of Outstanding Convertible Securities | As a % of total No. of Shares of the Company, assuming full conversion of the Convertible Securities |
| Held by Promoter/Promoter Group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| | | | |
| Warrants: | No. of Warrants | As a % of total No. of Warrants | As a % of total No. of Shares of the Company, assuming full conversion of Warrants |
| Held by Promoter/Promoter Group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total Paid-Up Capital of the Company, assuming full conversion of Warrants and Convertible Securities | | Rs. 13,00,43,390/- divided into 1,30,04,339 Equity Shares of Rs. 10/- each Fully Paid Up | |



| Category code | Category of Shareholders | Number of Shares-Holders | Total number of Shares | Number of Shares held in demateria - lised form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|--------------------------|------------------------|---|--|----------------------------|--|--------------------|
| | | | | | As a percentage of (A+B)* | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII/IV)*100 |
| (A) | Shareholding of Promoters and Promoters Group | | | | | | | |
| 1) | Indian | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 6857926 | 6857926 | 52.74 | 52.74 | NA | NA |
| (b) | Central Government / State Government (s) | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (e) | Any other (Specify) | | | | | | NA | NA |
| | Sub-Total (A)(1) | 6 | 6857926 | 6857926 | 52.74 | 52.74 | NA | NA |
| 2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (d) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | NA | NA |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | NA | NA |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 6857926 | 6857926 | 52.74 | 52.74 | NA | NA |



| Category code | Category of Shareholders | Number of Shares-Holders | Total number of Shares | Number of Shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|--------------------------|------------------------|--|--|----------------------------|--|---------------------|
| | | | | | As a percentage of (A+B)* | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII/(IV)*100 |
| (B) | Public Shareholding | | | | | | | |
| 1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 1088944 | 1088944 | 8.37 | 8.37 | NA | NA |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (c) | Central Government / State Government (s) | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (g) | Foreign Ventures Capital Investors | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (h) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | NA | NA |
| | Sub-Total (B)(1) | 1 | 1088944 | 1088944 | 8.37 | 8.37 | NA | NA |
| 2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 184 | 1312523 | 1181023 | 10.09 | 10.09 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i. Individual shareholders holding share capital upto Rs. 1 lakhs | 7899 | 2490197 | 2289731 | 19.15 | 19.15 | NA | NA |
| | ii. Individual Shareholders holding share capital in excess of Rs. 1 lakhs | 44 | 1112570 | 1112570 | 8.56 | 8.56 | NA | NA |
| (c) | Any other (Specify) | | | | | | NA | NA |
| (c-i) | Non Resident Individuals | 108 | 75179 | 75179 | 0.58 | 0.58 | NA | NA |
| (c-ii) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (c-iii) | Trusts | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (c-iv) | Clearing Members | 77 | 67000 | 67000 | 0.51 | 0.51 | NA | NA |
| | Sub-Total (B)(2) | 8312 | 5057469 | 4725503 | 38.89 | 38.89 | NA | NA |
| | Total Public Shareholding B= (B) (1) + B (2) | 8313 | 6146413 | 5814447 | 47.26 | 47.26 | NA | NA |
| | TOTAL (A)+(B) | 8319 | 13004339 | 12672373 | 100.00 | 100.00 | NA | NA |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+ (C) | 8319 | 13004339 | 12672373 | 100.00 | 100.00 | NA | NA |

Place : Mumbai
Date : 8th April, 2014

For Aries Agro Limited

Qaiser P. Ansari
Company Secretary & Compliance Officer



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2014

(IX)(b) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Promoter and Promote Group"

| Sr. No. | Name of the Shareholders | Details of Shares held | | Encumbered Shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including shares underlying full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital |
|---------|--------------------------|------------------------|-----------------------------------|-----------------------|------------------------|--|-------------------------|--|---------------------------------------|--|---|
| | | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number | As %age | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of Warrants held | As a % of total number of Warrants of the same class | Number of Convertible Securities held | As a % of total number of Convertible Securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)= (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | JIMMY MIRCHANDANI | 3524830 | 27.11 | NA | NA | NA | NA | NA | NA | NA | 27.11 |
| 2 | RAHUL MIRCHANDANI | 2623221 | 20.17 | NA | NA | NA | NA | NA | NA | NA | 20.17 |
| 3 | AKSHAY J.MIRCHANDANI | 361875 | 2.78 | NA | NA | NA | NA | NA | NA | NA | 2.78 |
| 4 | AMOL J.MIRCHANDANI | 335000 | 2.58 | NA | NA | NA | NA | NA | NA | NA | 2.58 |
| 5 | ASHOK MIRCHANDANI | 10000 | 0.08 | NA | NA | NA | NA | NA | NA | NA | 0.08 |
| 6 | NITYA MIRCHANDANI | 3000 | 0.02 | NA | NA | NA | NA | NA | NA | NA | 0.02 |
| | TOTAL | 6857926 | 52.74 | NA | NA | NA | NA | NA | NA | NA | 52.74 |

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2014

(I)(c)(i) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Public" and holding more than 1% of the number of Shares

| Sr. No. | Name of the Shareholders | Number of Shares | Shares as a percentage of total number of Shares (i.e. Grand Total (A) + (B) +(C) indicated in statement at para (I) (a) above | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital |
|---------|-----------------------------|------------------|--|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % of total number of Warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of Convertible Securities of the same class | |
| 1 | SBIMF-MAGNUM COMMA FUND | 1088944 | 8.37 | NA | NA | NA | NA | 8.37 |
| 2 | ALACRITY SECURITIES LTD | 316475 | 2.43 | NA | NA | NA | NA | 2.43 |
| 3 | DISAL INVESTMENTS PVT. LTD. | 228858 | 1.76 | NA | NA | NA | NA | 1.76 |
| | TOTAL | 1634277 | 12.56 | NA | NA | NA | NA | 12.56 |



Name of the Company: ARIES AGRO LIMITED

Scrp Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2014

(I)(c)(ii) Statement showing holding of Securities(including Shares, Warrants, Convertible Securities) of persons(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company

| Sr. No. | Name of the Shareholders and Persons Acting in Concert(PAC) with them | Number of Shares | Shares as a percentage of total number of Shares (i.e. Grand Total (A) + (B) +(C) indicated in statement at para (I) (a) above | Details of Warrants | | Details of Convertible Securities | | Total Shares(including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital |
|---------|---|------------------|--|-------------------------|--|---------------------------------------|---|---|
| | | | | Number of Warrants held | As a % of total number of Warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of Convertible Securities of the same class | |
| 1 | SBIMF-MAGNUM COMMA FUND | 1088944 | 8.37 | NA | NA | NA | NA | 8.37 |
| | TOTAL | 1088944 | 8.37 | NA | NA | NA | NA | 8.37 |



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2014

(l)(d) Statement showing details of locked-in shares

| Sr No. | Name of the Shareholders | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Category of Share Holders (Promoter/Public) |
|--------|--------------------------|------------------|--|---|
| | | NIL | | |
| | | NIL | | |
| | TOTAL | NIL | | |



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2014

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of Outstanding DR(ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of Shares underlying Outstanding DRs | Shares underlying Outstanding DRs as a percentage of Total number of Shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above} |
|---------|--|---------------------------|---|--|
| | Nil | Nil | Nil | Nil |



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2014

(II)(b) Statement showing Holding of Depository Receipts (DRs),
where underlying Shares held by 'Promoter/Promoter Group'
are in excess of 1% of the Total Number of Shares

| Sr. No. | Name of the DR Holder, Type of Outstanding DR(ADRs, GDRs, SDRs, etc.) | Number of Shares underlying Outstanding DRs | Shares underlying Outstanding DRs as a percentage of Total number of Shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above} |
|---------|---|---|--|
| | Nil | Nil | Nil |



(iii)(a) Statement showing the Voting Pattern of Share Holders

Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Class X: Equity
 Class Y: Not applicable
 Class Z: Not Applicable

Quarter Ended : 31st March, 2014

| Category code | Category of Shareholders | Number of Voting Rights held in each class of Securities | | | | Total Voting Rights (III+IV+V)=VI | Total Voting Rights i.e. VI | |
|---------------|---|--|--------------|-------------|----------------|--------------------------------------|------------------------------|---------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | (III+IV+V)=VI | | As a percentage of (A+B)=VII | As a percentage of (A+B+C)=VIII |
| (I) | (II) | | | | | | | |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1) | Indian | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6857926 | 0 | 0 | 6857926 | 52.74 | 52.74 | |
| (b) | Central Government / State Government (s) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub-Total (A)(1) | 6857926 | 0 | 0 | 6857926 | 52.74 | 52.74 | |
| 2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6857926 | 0 | 0 | 6857926 | 52.74 | 52.74 | |



| Category code | Category of Shareholders | Number of Voting Rights held in each class of Securities | | | | Total Voting Rights (III+IV+V)=VI | Total Voting Rights i.e. VI | |
|---------------|--|--|--------------|-------------|------------------------------------|--------------------------------------|--|--|
| | | Class X (III) | Class Y (IV) | Class Z (V) | As a percentage of (A+B)=VII (VII) | | As a percentage of (A+B+C)=VIII (VIII) | |
| (I) | (II) | | | | | | | |
| (B) | Public Shareholding | | | | | | | |
| 1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1088944 | 0 | 0 | 1088944 | 8.37 | 8.37 | |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Central Government / State Government (s) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 | |
| (g) | Foreign Ventures Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | |
| (h) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub-Total (B)(1) | 1088944 | 0 | 0 | 1088944 | 8.37 | 8.37 | |
| 2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 1312523 | 0 | 0 | 1312523 | 10.09 | 10.09 | |
| (b) | Individuals | 0 | 0 | 0 | 0 | 0 | 0 | |
| | i. Individual shareholders holding share capital upto Rs. 1 lakhs | 2490197 | 0 | 0 | 2490197 | 19.15 | 19.15 | |
| | ii. Individual Shareholders holding share capital in excess of Rs. 1 lakhs | 1112570 | 0 | 0 | 1112570 | 8.56 | 8.56 | |
| (c) | Any other (Specify) | | | | | | | |
| (c-i) | Non Resident Individuals | 75179 | 0 | 0 | 75179 | 0.58 | 0.58 | |
| (c-ii) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c-iii) | Trusts | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c-iv) | Clearing Members | 67000 | 0 | 0 | 67000 | 0.51 | 0.51 | |
| | Sub-Total (B)(2) | 5057469 | 0 | 0 | 5057469 | 38.89 | 38.89 | |
| | Total Public Shareholding B= (B) (1) + B (2) | 6146413 | 0 | 0 | 6146413 | 47.26 | 47.26 | |
| | TOTAL (A)+(B) | 13004339 | 0 | 0 | 13004339 | 100.00 | 100.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+ (C) | 13004339 | 0 | 0 | 13004339 | 100.00 | 100.00 | |

Place : Mumbai
Date : 8th April, 2014

For Aries Agro Limited

Qaiser P. Ansari
Company Secretary & Compliance Officer

