

ARI CONSOLIDATED INVESTMENTS LIMITED - POST OFFER SHAREHOLDING PATTERN

Introductory Sub-Table (I)(a)

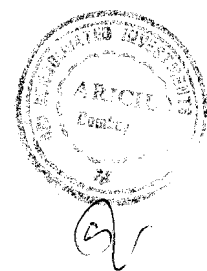
NAME OF THE COMPANY		ARI CONSOLIDATED INVESTMENT LTD.	
SCRIP CODE, NAME OF THE SCRIP, CLASS OF SECURITY		509110, ARICONS, EQUITY	
QUARTER ENDED		February 07, 2014 (Post Delisting Offer)	
Partly Paid-up Shares			
	No. of Partly Paid-up Shares	As a % of Total No. of Partly Paid-up Shares	As a % of Total No. of Shares of the Company
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil
Outstanding Convertible Securities			
	No. of Outstanding Securities	As a % of Total No. of Outstanding Convertible Securities	As a % of Total No. of Shares of the Company, Assuming Full Conversion of the Convertible Securities
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total - E	Nil	Nil	Nil
Warrants			
	No. of Warrants	As a % of Total No. of Warrants	As a % of Total No. of Shares of the Company, Assuming Full Conversion of Warrants
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total - F	Nil	Nil	Nil
Total Paid-up Capital of the Company, Assuming Full Conversion of Warrants and Convertible Securities (Grand Total ((A+B+C)+(D+E+F))	61,881		



Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares Held in Dematerialized Form	Total Shareholding as a Percentage of Total Number of Shares		Shares Pledged or Otherwise Encumbered	
					As a Percentage of (A+B) ¹	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
					(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	5	56,630	56,148	91.51	91.51	-	-
(b)	Central Government / State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Others (Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(1)	5	56,630	56,148	91.51	91.51	-	-
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Others (Specify)	-	-	-	-	-	-	-
(e-i)		-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	56,630	56,148	91.51	91.51	-	-



(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds / UTI	-	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	2	48	-	0.08	0.08	-	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-	-
(i-i)		-	-	-	-	-	-	-	-
(i-ii)		-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	2	48	-	0.08	0.08	-	-	-
2	Non-Institutions								
(a)	Bodies Corporate	2	18	-	0.03	0.03	-	-	-
(b)	Individuals	-	-	-	-	-	-	-	-
1	Individuals - Individual shareholders holding nominal share capital up to Rs 1 lakh	287	5,185	924	8.38	8.38	-	-	-
1i	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	-	-	-	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-	-
(d-i)	OCB	-	-	-	-	-	-	-	-
(d-ii)	NRI's	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	289	5,203	924	8.41	8.41	-	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	291	5,251	924	8.49	8.49	-	-	-
	TOTAL (A)+(B)	296	61,881	57,072	100.00	100.00	-	-	-
(C)	Shares held by Custodians and Against Which Depository Receipts Have Been Issued								
1	Promoter and Promoter Group	-	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	296	61,881	57,072	100.00	100.00	-	-	-



Sr. No.	Notes
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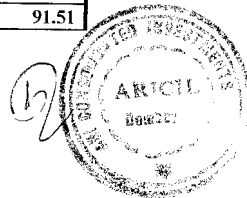


(I)(b)

Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Share-holder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of Diluted Share Capital
		Number of Shares	As a % of Grand Total (A)+(B)+(C)	Number	As a %	As a % of Grand Total (A)+(B)+(C) of Sub-clause (I)(a)	Number of Warrant held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$\frac{(VI)=(V)}{(III)*100}$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MR. A BHANDARI	2	0.00	-	-	-	-	-	-	-	0.00
2	MR. ARVIND BHANDARI	480	0.78	-	-	-	-	-	-	-	0.78
3	MR. ARVIND BHANDARI	37,097	59.95	-	-	-	-	-	-	-	59.95
4	RAJIV BHANDARI	201	0.32	-	-	-	-	-	-	-	0.32
5	NEETA ARVIND BHANDARI	18,850	30.46	-	-	-	-	-	-	-	30.46
	Total	56,630	91.51	-	-	-	-	-	-	-	91.51

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(ii) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Details of Shares held		Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of Diluted Share Capital
		Number of Shares	Shares as a % of total number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of Warrant held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class	
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
	Total	-	-	-	-	-	-	-

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(I)(d) Statement Showing Details of Locked-in Shares

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in Shares as a Percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-	-	-
	-	-	-
	Total	-	-



(II)(a) Statement Showing Details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a Percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	-	-	-	-
	Total	-	-	-



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying Shares held by "Promoter / Promoter Group" are in Excess of 1% of the Total Number of Shares

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a Percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		-	-	-
	Total	-	-	-

