


| ARI CONSOLIDATED INVESTMENTS LIMITED   |  |   |                             |                                 |                                 |  |
|--|--|---|-----------------------------|---------------------------------|---------------------------------|--|
| B-2, 801, MARATHON INNOVA, OFF GANAPATRAO KADAM MARG, LOWER PAREL, MUMBAI - 400013   |  |   |                             |                                 |                                 |  |
| Part - I STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & PERIOD ENDED 30th SEPTEMBER, 2013  |  |   |                             |                                 |                                 | (Rs. In Lacs)                                  |
| PARTICULARS  | QUARTER ENDED  |   |                             | PERIOD ENDED                    |                                 | YEAR ENDED                                     |
|  | 30-Sep-13  | 30-Jun-13                               | 30-Sep-12                   | 30-Sep-13                       | 30-Sep-12                       | 31-Mar-13                                      |
|  | Unaudited  | Unaudited                               | Unaudited                   | UNAUDITED                       | UNAUDITED                       | Audited  |
| <b>INCOME</b>  |  |   |                             |                                 |                                 |  |
| 1  | a) Income from Operations  | 44.93                                   | 221.41                      | 38.66                           | 266.34                          | 244.04   |
|  | b) Other operating Income  | -                                       | -                           | -                               | -                               | -  |
|  | Total Income   | 44.93                                   | 221.41                      | 38.66                           | 266.34                          | 244.04   |
| <b>EXPENSES</b>  |  |   |                             |                                 |                                 |  |
| 2  | Expenditure  | 1.75                                    | 2.36                        | 1.48                            | 4.11                            | 6.52   |
|  | a) Employee Cost   | 11.44                                   | 11.42                       | 12.73                           | 22.86                           | 51.21  |
|  | b) Depreciation  | 2.32                                    | 1.36                        | 2.07                            | 3.68                            | 8.48   |
|  | c) Rates & taxes   | 15.73                                   | 4.60                        | 7.77                            | 20.33                           | 20.16  |
|  | d) Professional fees   | 15.20                                   | 5.27                        | (18.61)                         | 20.47                           | 17.35  |
|  | e) Diminution in value of Investments  | 7.15                                    | 2.97                        | 4.18                            | 10.11                           | 13.87  |
|  | f) Other expenditure   | -                                       | -                           | -                               | -                               | -  |
|  | Total Expenses   | 53.59                                   | 27.98                       | 9.62                            | 81.57                           | 117.59   |
| 3  | Profit/(Loss) from operations before other income, interest and exceptional items  | (8.66)                                  | 193.43                      | 29.04                           | 184.77                          | 126.45   |
| 4  | Other Income   | -                                       | 0.05                        | 13.50                           | 0.05                            | 0.34   |
| 5  | Profit/(Loss) before interest and exceptional items  | (8.66)                                  | 193.48                      | 42.54                           | 184.82                          | 126.79   |
| 6  | Interest   | 9.36                                    | 9.32                        | 11.08                           | 18.68                           | 44.62  |
| 7  | Profit/(Loss) after interest but before exceptional items  | (18.02)                                 | 184.16                      | 31.46                           | 166.14                          | 82.17  |
| 8  | Exceptional items  | -                                       | -                           | -                               | -                               | -  |
| 9  | Profit/ (Loss) from ordinary activities before tax   | (18.02)                                 | 184.16                      | 31.46                           | 166.14                          | 82.17  |
| 10   | Tax expense  | 1.59                                    | 2.00                        | (19.51)                         | 3.59                            | (13.73)  |
| 11   | Net Profit/ (Loss) from ordinary activities after tax  | (19.61)                                 | 182.16                      | 50.97                           | 162.55                          | 95.90  |
| 12   | Extra ordinary items   | -                                       | -                           | -                               | -                               | -  |
| 13   | Net profit/ (Loss) for the period  | (19.61)                                 | 182.16                      | 50.97                           | 162.55                          | 95.90  |
| 14   | Paid up Equity Share Capital ( Face value of the share of Rs. 100/- each)  | 61.88                                   | 61.88                       | 61.88                           | 61.88                           | 61.88  |
| 15   | Reserves excluding Revaluation Reserve (as per Balance Sheet of previous year)   | -                                       | -                           | -                               | -                               | 673.87   |
| 16   | Basic & diluted EPS IN ₹ before and after Extra Ordinary items for the period, for the year to date & for the previous year (not annualised) | (31.69)                                 | 294.38                      | 82.37                           | 262.68                          | 154.98   |
| <b>Part - II</b>   |  |   |                             |                                 |                                 |  |
| <b>A PARTICULARS OF SHAREHOLDING</b>   |  |   |                             |                                 |                                 |  |
| 17   | Public Share Holding- Number of Shares   | 15673                                   | 15573                       | 15673                           | 15673                           | 15673  |
|  | - Percentage of Shareholding   | 25.33                                   | 25.33                       | 25.33                           | 25.33                           | 25.33  |
| 18   | <b>Promoters and Promoter group Shareholding</b>   |   |                             |                                 |                                 |  |
| a  | <b>Pledged/ Encumbered</b>   |   |                             |                                 |                                 |  |
|  | Number of Shares   | 0                                       | 0                           | 0                               | 0                               | 0  |
|  | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)   | 0                                       | 0                           | 0                               | 0                               | 0  |
|  | Percentage of Shares (as a % of the total share capital of the company)  | 0                                       | 0                           | 0                               | 0                               | 0  |
| b  | <b>Non-encumbered</b>  |   |                             |                                 |                                 |  |
|  | Number of Shares   | 46,208                                  | 46,208                      | 46,208                          | 46,208                          | 46,208   |
|  | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)   | 100                                     | 100                         | 100                             | 100                             | 100  |
|  | Percentage of Shares (as a % of the total share capital of the company)  | 74.67                                   | 74.67                       | 74.67                           | 74.67                           | 74.67  |
| <b>B INVESTORS COMPLAINTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2013</b>  |  | Pending at the beginning of the quarter | Received during the quarter | Disposed off during the quarter | Disposed off during the quarter | Remaining unresolved at the end of the quarter |
|  |  | -                                       | -                           | -                               | -                               | -  |
| <p>Notes- 1. The Company is registered as NBFC.</p> <p>2. The above results have been approved by the Board of Directors in its Meeting held on <u>26<sup>th</sup> Nov</u>, 2013 &amp; the statutory auditors have carried out limited review.</p> <p>3. In accordance with the resolution passed in its Board of Directors meeting dated 27th Sept. 2013, the Company subject to applicable statutory regulations and such approvals as may be required, has commenced the necessary procedure for voluntary delisting of its equity shares from BSE Limited</p> <p>4. The figures have been regrouped / rearranged wherever necessary.</p> |  |   |                             |                                 |                                 |  |
| For ARI Consolidated Investments Ltd.  |  |   |                             |                                 |                                 |  |
|   |  |   |                             |                                 |                                 |  |
| H.F. Mehta   |  |   |                             |                                 |                                 |  |
| DIRECTOR   |  |   |                             |                                 |                                 |  |
| Place : Mumbai   |  |   |                             |                                 |                                 |  |
| Date : 26-11-2013  |  |   |                             |                                 |                                 |  |

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**ARI CONSOLIDATED INVESTMENTS LIMITED**

B-2, 801, MARATHON INNOVA, OFF GANAPATRAO KADAM MARG, LOWER PAREL, MUMBAI - 400013

**STANDALONE UNAUDITED SEGMENT REPORTING AS ON 30th SEPTEMBER, 2013**

(Rs. In lacs)

| PARTICULARS                       | QUARTER ENDED  |               |               | PERIOD ENDED  |               | YEAR ENDED    |
|-----------------------------------|----------------|---------------|---------------|---------------|---------------|---------------|
|                                   | 30-Sep-13      | 30-Jun-13     | 30-Sep-12     | 30-Sep-13     | 30-Sep-12     | 31-Mar-13     |
|                                   | (Unaudited)    | Unaudited     | (Unaudited)   | (Unaudited)   | (Unaudited)   | Audited       |
| <b>SEGMENT REVENUE</b>            |                |               |               |               |               |               |
| Business Centre / Other Rent      | 40.50          | 28.50         | 15.00         | 69.00         | 30.00         | 114.00        |
| Investment Income                 | 4.42           | 192.91        | 23.56         | 197.34        | 120.29        | 130.04        |
| <b>Income from Operations</b>     | <b>44.92</b>   | <b>221.41</b> | <b>38.56</b>  | <b>266.34</b> | <b>150.29</b> | <b>244.04</b> |
| <b>SEGMENT PROFIT BEFORE TAX</b>  |                |               |               |               |               |               |
| Business Centre                   | 16.42          | 3.68          | (10.70)       | 20.10         | (24.25)       | (1.56)        |
| Investment Income                 | (12.74)        | 185.65        | 42.06         | 172.91        | 135.45        | 104.54        |
| Unallocated                       | (21.71)        | (5.17)        | 0.10          | (26.87)       | 5.65          | (20.81)       |
| <b>TOTAL PROFIT BEFORE TAX</b>    | <b>(18.03)</b> | <b>184.16</b> | <b>31.46</b>  | <b>166.14</b> | <b>116.85</b> | <b>82.17</b>  |
| <b>SEGMENTAL CAPITAL EMPLOYED</b> |                |               |               |               |               |               |
| Business Centre                   | 371.10         | 359.52        | 397.64        | 371.10        | 397.64        | 362.03        |
| Investment                        | 468.55         | 358.83        | 373.41        | 468.55        | 373.41        | 369.99        |
| Unallocated                       | 62.70          | 199.56        | 32.31         | 62.70         | 32.31         | 5.72          |
| <b>TOTAL CAPITAL EMPLOYED</b>     | <b>902.35</b>  | <b>917.91</b> | <b>803.36</b> | <b>902.35</b> | <b>803.36</b> | <b>735.74</b> |

For ARI Consolidated Investments Ltd.

  
H.F. Mehta  
DIRECTOR

PLACE : Mumbai

Date:

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# ARI Consolidated Investments Limited

## Statement of Assets & Liabilities as on 30th SEPTEMBER, 2013

| Particulars                         | 30-Sep-13       | 31-Mar-13       |
|-------------------------------------|-----------------|-----------------|
|                                     | □ in Lacs       | □ in Lacs       |
| <b>I. EQUITY AND LIABILITIES</b>    |                 |                 |
| (1) Shareholders' funds             |                 |                 |
| (a) Share capital                   | 61.88           | 61.88           |
| (b) Reserves and surplus            | 840.63          | 673.87          |
| (2) Non - current liabilities       |                 |                 |
| (a) Long - term borrowings          | 157.29          | 173.79          |
| (3) Current liabilities             |                 |                 |
| (a) Short - term borrowings         | 100.00          | 100.00          |
| (b) Trade payables                  | 18.64           | 23.42           |
| (c) Other current liabilities       | 104.33          | 102.80          |
| (d) Short - term provisions         | -               | 26.96           |
| <b>Total</b>                        | <b>1,282.77</b> | <b>1,164.72</b> |
| <b>II. ASSETS</b>                   |                 |                 |
| (1) Non - current assets            |                 |                 |
| (a) Fixed assets                    |                 |                 |
| (i) Tangible assets                 | 710.71          | 733.53          |
| (ii) Intangible assets              | 0.16            | -               |
| (b) Non - current investments       | 69.61           | 69.61           |
| (c) Deferred tax assets (Net)       | 0.48            | 4.06            |
| (d) Long - term loans and advances  | 48.22           | 41.82           |
| (2) Current assets                  |                 |                 |
| (a) Current investments (Net)       | 398.22          | 390.38          |
| (b) Cash and cash equivalents       | 36.51           | 13.39           |
| (c) Short - term loans and advances | 18.86           | 1.93            |
| <b>Total</b>                        | <b>1,282.77</b> | <b>1,164.72</b> |

For ARI Consolidated Investments Ltd.

  
H.F. Mehta  
DIRECTOR

PLACE : Mumbai

Date:

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