



ARCOTECH LTD.

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E-mail : contact@arcotech.in, Website : www.arcotech.in CIN : L34300HR1981PLC012151

ANNEXURE-B

DISTRIBUTION OF EQUITY SHAREHOLDING AS ON 30.09.2014

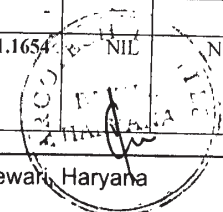
| | | | |
|---|---|---|--|
| Name of the Company: ARCOTECH LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 532914, Arcotech [BSE], Equity | | | |
| Quarter ended: 30th Sep, 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 21000000 Shares of Rs. 10/- each | | |

(1)(a) Statement Showing Shareholding Pattern as on Quarter ended 30.09.2014

| Category Code | Category of Shareholder | Nos. of Shareholders | Total No. of Shares | Number of Shares held in demat form | Total Shareholding as a %age of total nos. of Shares | | Shares pledged or otherwise encumbered | |
|---------------|--|----------------------|---------------------|-------------------------------------|--|----------------------|--|------------|
| | | | | | As a %age of (A+B) | As a %age of (A+B+C) | Shares | As a % |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) |
| A | Shareholding of promoter and promoter group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ HUFs | 4 | 3576004 | 3576004 | 17.0286 | 17.0286 | NIL | NIL |
| (b) | Central/ State Governments | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 8 | 11368732 | 11368732 | 54.1368 | 54.1368 | NIL | NIL |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 12 | 14944736 | 14944736 | 71.1654 | 71.1654 | NIL | NIL |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRI/ Foreign individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and promoter group (A)=(A)(1)+(A)(2) | 12 | 14944736 | 14944736 | 71.1654 | 71.1654 | NIL | NIL |

Registered Office/Works : 181, Sector 3, Industrial Growth Centre, Bawal-123501, Distt. Rewari, Haryana

(An ISO 9001 : 2000 & 14001 : 2004 Certified Company)



| | | | | | | | | | | | | |
|-----------|--|-------------|-----------------|-----------------|-----------------|-----------------|--|--|--|------------|------------|--|
| | | | | | | | | | | | | |
| B) | Public Shareholding | | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | 4 | 44000 | 6580 | 0.2095 | 0.2095 | | | | | | |
| (b) | Financial Institutions/ Banks | 2 | 14900 | 8000 | .071 | .071 | | | | | | |
| (c) | Central/ State Governments | - | - | - | - | - | | | | | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | | | | | |
| (e) | Insurance Companies | - | - | - | - | - | | | | | | |
| (f) | Foreign Institutional Investors | 2 | 2052994 | 2052994 | 9.7762 | 9.7762 | | | | | | |
| (g) | Foreign venture capital investors | - | - | - | - | - | | | | | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | | | | | |
| (i) | Any other (specify) | - | - | - | - | - | | | | | | |
| | Sub-Total (B)(1) | 8 | 2111894 | 2067574 | 10.0566 | 10.0566 | | | | | | |
| (2) | Non-Institutions | | | | | | | | | | | |
| (a) | Bodies Corporate | 103 | 3561389 | 3416169 | 16.959 | 16.959 | | | | | | |
| (b) | Individual Shareholders holding- | | | | | | | | | | | |
| | (i) Nominal share capital upto Rs 1 lac | 6857 | 335533 | 136912 | 1.5978 | 1.5978 | | | | | | |
| | (ii) Nominal share capital in excess of Rs 1 lac | 2 | 33177 | 33177 | .158 | .158 | | | | | | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | | | | | | |
| (d) | Any other (specify) | | | | | | | | | | | |
| | Clearing Member | 28 | 12076 | 12076 | .0575 | .0575 | | | | | | |
| | Non Resident Individual | 5 | 1195 | 1195 | .0057 | .0057 | | | | | | |
| | Sub-Total (B)(2) | 6995 | 3943370 | 3599529 | 18.778 | 18.778 | | | | | | |
| | Total public shareholding (B)=(B)(1)+(B)(2) | 7003 | 6055264 | 5667103 | 28.8346 | 28.8346 | | | | | | |
| | Total = (A)+(B) | 7015 | 21000000 | 20611839 | 100.0000 | 100.0000 | | | | | | |
| (C) | Shares held by custodians and against which depository receipts have been issued | - | - | - | - | - | | | | | | |
| | 1. Promoter & Promoter Group | NIL | NIL | NIL | NIL | NIL | | | | NIL | | |
| | 2. Public | NIL | NIL | NIL | NIL | NIL | | | | NIL | | |
| | GRAND TOTAL (A)+(B)+(C) | 7015 | 21000000 | 20611839 | 100.0000 | 100.0000 | | | | NIL | NIL | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of shares held | | Encumbered Shares | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|-------------------|-----------------|--|----------------------|--|---------------------------------------|---|--|
| | | No. of shares held | As a % of grand total (A)+(B)+(c) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No. of Warrants held | As a % total numbers of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | Individuals: | | | | | | | | | | |
| 1 | Arvind Saraf | 1519750 | 7.2369 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 7.2369 |
| 2 | Rishabh Saraf | 772485 | 3.6785 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 3.6785 |
| 3 | Atashi Singhania | 760000 | 3.6190 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 3.6190 |
| 4 | Renu Saraf | 523769 | 2.4941 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2.4941 |
| | TOTAL | 3576004 | 17.0286 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 17.0286 |
| | Bodies | | | | | | | | | | |

HAARYANA

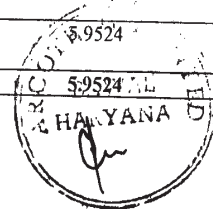
| Corporate | | | | | | | | | | | | |
|--------------|--|-----------------|----------------|------------|------------|------------|------------|------------|------------|------------|------------|----------------|
| 1 | Sidhant Distributors Pvt Ltd | 4813940 | 22.9235 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 22.9235 |
| 2 | Vasudha Commercial Pvt Ltd | 3773920 | 17.9710 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 17.9710 |
| 3 | Nucleus Insurance Risk Managers Pvt Ltd | 997280 | 4.7490 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 4.7490 |
| 4 | Siddhivinayak Stockist and Traders Pvt Ltd | 691007 | 3.2905 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 3.2905 |
| 5 | Trust Insurance Risk Managers Pvt Ltd | 500000 | 2.3810 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2.3810 |
| 6 | Arcotech Info | 424065 | 2.0194 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2.0194 |
| 7 | Sarathi Infrastructure Pvt Ltd | 148520 | 0.7072 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.7072 |
| 8 | Jeevan Vihar Properties Pvt Ltd | 20000 | 0.0952 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.0952 |
| TOTAL | | 11368732 | 54.1368 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 54.1368 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

| Sr. No. | Name of the Shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in statement at Para (I)(a) above} | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|--------------|---------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Her Clothing Pvt Ltd | 1250000 | 5.9524 | NIL | NIL | NIL | NIL | 5.9524 |
| 2 | Ares Diversified | 1027994 | 4.8952 | NIL | NIL | NIL | NIL | 4.8952 |
| 3 | EOS Multi Strategy Fund Ltd | 1025000 | 4.8810 | NIL | NIL | NIL | NIL | 4.8810 |
| 4 | Clarion Dealing Private Limited | 966162 | 4.6008 | NIL | NIL | NIL | NIL | 4.6008 |
| 5 | Cloast Trade & Services P Ltd | 836029 | 3.9811 | NIL | NIL | NIL | NIL | 3.9811 |
| TOTAL | | 5105185 | 24.3104 | NIL | NIL | NIL | NIL | 24.3104 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company"

| Sr. No. | Name(s) of the Shareholder(s) and persons acting in concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above} | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|--------------|---|-----------------------|---|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Her Clothing P Ltd | 1250000 | 5.9524 | NIL | NIL | NIL | NIL | 5.9524 |
| TOTAL | | 1250000 | 5.9524 | NIL | NIL | NIL | NIL | 5.9524 |



(I)(d) Statement showing details of locked in shares as on 30.09.2014

| Sr. No. | Name of the Shareholder | Number of Locked in shares | Locked in Shares as a %age to the total number of share (i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) | Promoter/Promoter Group/Public |
|---------|-------------------------|----------------------------|--|--------------------------------|
| 1 | Arvind Saraf | 300000 | 1.4286 | Promoter/Promoter Group |
| 2 | Atashi Singhania | 300000 | 1.4286 | Promoter/Promoter Group |
| 3 | Rishabh Saraf | 300000 | 1.4286 | Promoter/Promoter Group |
| 4 | Renu Saraf | 100000 | 0.4762 | Promoter/Promoter Group |
| | TOTAL | 1000000 | 4.7619 | |

(II)(a) Statement showing details of Depository receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a %age to the total number of share (i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| - | - | NIL | NIL | NIL |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of DR holder | Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a %age to the total number of share (i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|-------------------|---|---|---|
| - | - | - | - | - |

