

ARCOTECH LTD.

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CIN: L34300HR1981PLC012151

DISTRIBUTION OF EQUITY SHAREHOLDING AS ON 31.03.2015

| Name of the Company: ARC | | | |
|---|-------------------------------|---|--|
| Scrip Code, Name of the scrip, | class of security: 532194 | , Arcotech [BSE], Equity | |
| Quarter ended: 31st March, 20 | 15 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 21000000 Shares of Rs | . 10/- each | |

(I)(a) Statement Showing Shareholding Pattern as on Quarter ended 31.03.2015

| Categ ory Code | Category of Shareholder | Nos. of Shareholders | Total No. of Shares | Number of Shares held in demat form | Total Sharel %age of total | Shares pledged or otherwise encumbered | | |
|----------------------|---|-------------------------|------------------------|---|-------------------------------|--|--------|--------|
| | | | | | As a %age of (A+B) | As a %age of (A+B+C) | Shares | As a % |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) |
| A | Shareholding of promoter and promoter group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ HUFs | 4 | 3476004 | 3476004 | 16.5524 | 16.5524 | NIL | NIL |
| (b) | Central/ State Governments | - | - | - | - | - | | |
| (c) | Bodies Corporate | 8 | 11468732 | 11468732 | 54.613 | 54.613 | NIL | NIL |
| (d) | Financial Institutions/ Banks | - | | - | - | - | | |
| (e) | Any other (specify) | - | | - | - | - | | |
| | Sub-Total (A)(1) | 12 | 14944736 | 14944736 | 71.1654 | 71.1654 | NIL | NIL |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRI/ Foreign individuals) | - | | - | - | - | | |
| (b) | Bodies Corporate | - | | - | - | - | | |
| (c) | Institutions | - | - | - | - | - | | |
| (d) | Qualified Foreign Investor | - | | - | - | - | | |
| (e) | Any other (specify) | - | - | - | - | - | | |
| | Sub-Total (A)(2) | - | - | - | - | - | | |
| | Total Shareholding of Promoter and promoter group (A)=(A)(1)+(A)(2) | 12 | 14944736 | 14944736 | 71.1654 | 71.1654 | NIL | NIL |

Registered Office/Works: 181, Sector 3, Industrial Growth Centre, Bawal-123501, Distt. Rewari,

(An ISO 9001: 2000 & 14001: 2004 Certified Company)

| B) | Public Shareholding | | · | | | | | |
|-----|--|------|----------|----------|----------|----------|------|--------------|
| (1) | Institutions | | | | | | | * |
| (a) | Mutual Funds/ UTI | 4 | 44000 | 6580 | 0.2095 | 0.2095 | | |
| (b) | Financial Institutions/ Banks | 1 | 6900 | - | .0329 | .0329 | | |
| (c) | Central/ State Governments | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | | | - | - | | | |
| (f) | Foreign Institutional | 2 | 2042994 | 2042994 | 9.7285 | 9.7285 | | |
| (1) | Investors | - | | | | | | |
| (g) | Foreign venture capital investors | - | - | - | • | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any other (specify) | - | - | - | - | - | | |
| | Sub-Total (B)(1) | 7 | 2093894 | 2049574 | 9.9709 | 9.9709 | İ | |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 91 | 3589795 | 3494615 | 17.0943 | 17.0943 | | |
| (b) | Individual Shareholders holding- | | | | | | | |
| (0) | (i) Nominal share capital upto Rs 1 lac | 6669 | 310716 | 131555 | 1.4796 | 1.4796 | | 1 14 = 414 1 |
| | (1) | | | | | | | |
| | | | | | | | | |
| | (ii) Nominal share capital in excess of Rs 1 | 1 | 15188 | 15188 | .0723 | .0723 | | |
| | lac | | | | | | 1 | |
| | | | | | | | | |
| (c) | Qualified Foreign Investor | | - | - | | - | | |
| (d) | Any other (specify) | | | | | | | |
| | Clearing Member | 10 | 44474 | 44474 | .2118 | .2118 | | |
| | Non Resident Individual | 6 | 1197 | 1197 | .0057 | .0057 | | |
| | Sub-Total (B)(2) | 6777 | 3961370 | 3687029 | 18.8637 | 18.8637 | | |
| | Total public shareholding | 6784 | 6055264 | 5736603 | 28.8346 | 28.8346 | | |
| | (B)=(B)(1)+(B)(2) | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | | | |
| | Total = (A)+(B) | 6796 | 21000000 | 20681339 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against | - | + | - | - | - | | |
| | which depository receipts have been | | | | | | | |
| | issued | | | | | | | |
| | 1. Promoter & Promoter Group | NIL | NIL | NIL | | NIL | | |
| | 2. Public | NIL | NIL | NIL | | NIL | | |
| | | (50) | 21000000 | 20/01220 | | 100 0000 | NITT | *144 |
| L | GRAND TOTAL (A)+(B)+(C) | 6796 | 21000000 | 20681339 | | 100.0000 | NIL | NIL |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of shares held | |] | Encumbered | l Shares | | f Warrants Details of column securit | | | Total Shares (including underlying shares assuming full conversion of |
|------------|----------------------------|---------------------------|------------------------------------|-----|------------------|---|-----------------------------|--|--|---|---|
| | | No. of shares held | As a % of grand total (A)+(B) +(c) | No. | As a percenta ge | As a % of grand total (A)+(B)+ (C) of sub- clause (I)(a) | No. of Warrant s held | As a % total numbers of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| | Individuals: | | | | | | | | | | |
| 1 | Arvind Saraf | 1419750 | 6.7607 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 6.7607 |
| 2 | Rishabh Saraf | 772485 | 3.6785 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 3.6785 |
| 3 | Atashi Singhania | 760000 | 3.6190 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 3.6190 |
| 4 | Renu Saraf | 523769 | 2.4941 | NIL | NIL | NIL | NIL | NIL | NIL | NIL · | 2.4941 |
| | TOTAL | 3476004 | 16.5524 | NIL | NIL | NIL | NIL | NIL | NIL (| NIL DECTO | 16.5524 |

| | Bodies Corporate | | | | | | | | | | |
|---|--|----------|---------|-----|-----|-----|-----|-----|-----|-----|---------|
| 1 | Sidhant Distributors Pvt Ltd | 4813940 | 22.9235 | NIL | 22.9235 |
| 2 | Vasudha Commercial Pvt Ltd | 3773920 | 17.9710 | NIL | 17.9710 |
| 3 | Nucleus Insurance Risk Managers Pvt Ltd | 997280 | 4.7490 | NIL | 4.7490 |
| 4 | Siddhivinayak Stockist and Traders Pvt Ltd | 691007 | 3.2905 | NIL | 3.2905 |
| 5 | Trust Insurance Risk Managers Pvt Ltd | 500000 | 2.3810 | NIL | 2.3810 |
| 6 | Arcotech Info | 424065 | 2.0194 | NIL | 2.0194 |
| 7 | Sarathi Infrastructure Pvt Ltd | 248520 | 1.1834 | NIL | 1.1834 |
| 8 | Jeevan Vihar Properties Pvt Ltd | 20000 | 0.0952 | NIL | 0.0952 |
| | TOTAL | 11468732 | 54.6130 | NIL | 54.6130 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

| Sr. No. | Name of the Shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e. | | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as | |
|-----------------|------------------------------------|--------------------------------|--|----------------------------------|--|---------------------------------------|--|---|--|
| | | | Grand total (A)+(B)+(C) indicated in statement at Para (I)(a) above} | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | a % of diluted shares capital | |
| 1 | Her Clothing Pvt Ltd | 1250000 | 5.9524 | NIL | NIL | NIL | NIL | 5.9524 | |
| 2 | EOS Multi Strategy Fund Ltd | 1025000 | 4.8810 | NIL | NIL | NIL | NIL | 4.8810 | |
| $\overline{}_3$ | Ares Diversified | 1017994 | 4.8476 | NIL | NIL | NIL | NIL | 4.8476 | |
| 4 | Clarion Dealing Private Limited | 966162 | 4.6008 | NIL | NIL | NIL | NIL | 4.6008 | |
| 5 | Cloast Trade & Services P ltd | 800029 | 3.8097 | NIL | NIL | NIL | NIL | 3.8097 | |
| | TOTAL | 5059185 | 24.0914 | NIL | NIL | NIL | NIL | 24.0914 | |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company"

| Sr. No. | Name(s) of the Shareholder(s) and persons acting in concert (PAC) | Number of shares held | Shares as a percentage of total number of shares | | | Details of convertible securities | | | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as |
|------------|---|--------------------------------|---|----------------------------------|--|--|--|----------------------------------|--|---|
| | with them | | (i.e.Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above} | Number of Warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | a % of diluted shares capital | | |
| 1 | Her Clothing Pvt Ltd | 1250000 | 5.9524 | NIL | NIL | NIL | NIL \ | 5.9524 Chi | | |
| | TOTAL | 1250000 | 5.9524 | NIL | NIL | NIL | NIL /SK | 5.9524 | | |

(I)(d) Statement showing details of locked in shares as on 31.03.2015

| Sr. No. | Name of the Shareholder Number of Locked in shares | | Locked in Shares as a %age to the total number of share {i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} | Promoter/Promoter Group/Public | |
|------------|--|---------|---|--------------------------------|--|
| 1 | Arvind Saraf | 300000 | 1.4286 | Promoter/Promoter Group | |
| 2 | Atashi Singhania | 300000 | 1.4286 | Promoter/Promoter Group | |
| 3 | Rishabh Saraf | 300000 | 1.4286 | Promoter/Promoter Group | |
| 4 | Renu Saraf | 100000 | 0.4762 | Promoter/Promoter Group | |
| | TOTAL | 1000000 | 4.7619 | | |

(II)(a) Statement showing details of Depository receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a %age to the total number of share {i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|--|---------------------------------|--|---|
| - | . • | NIL | NIL | NIL |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No. Name of DR holder Type of Number of Shares underlying outstanding DRs as outstanding a %age to the total number of share shares underlying {i.e, Grand Total (A)+(B)+(C) DR (ADRs, GDRs, SDRs outstanding DRs indicated in statement at para (I)(a) etc) above}

