

ARCOTECH LTD.

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

(Rs In Lacs)

SL	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1	Income from operations						
	Gross Sale	18319.97	14255.28	11103.32	44784.96	29132.42	41235.98
	Less: Excise Duty	2065.43	1596.53	1162.13	4993.09	3032.35	4328.61
	Net Sales	16254.54	12658.75	9941.19	39791.87	26100.07	36907.37
	Other Operating Income	4.54	1.68	10.91	7.52	18.66	44.04
	Total Income from operations (net)	16259.08	12660.43	9952.10	39799.39	26118.73	36951.41
2	Expenses						
	(a) Cost of materials consumed	13475.04	12891.98	8629.64	36493.15	21004.57	30589.09
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(292.40)	(3584.15)	(1199.84)	(5686.08)	(97.35)	(878.50)
	(c) Power and Fuel	309.34	395.14	250.59	979.03	625.63	872.15
	(d) Employee Cost	214.87	209.17	202.21	576.03	467.24	636.25
	(e) Depreciation	103.61	87.91	73.31	278.72	199.47	279.38
	(f) Other expenses	317.99	683.77	364.07	1384.80	690.16	997.91
	Total expenses	14128.45	10683.82	8319.98	34025.65	22889.72	32496.28
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2130.63	1976.61	1632.12	5773.74	3229.01	4455.13
4	Other income	27.13	24.03	7.18	79.12	46.26	155.52
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	2157.76	2000.64	1639.30	5852.86	3275.27	4610.65
6	Finance Cost	894.57	799.67	457.89	2344.30	1063.45	1538.58
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	1263.19	1200.97	1181.41	3508.56	2211.82	3072.07
8	Exceptional items						
9	Profit / (Loss) from ordinary activities before tax (7+8)	1263.19	1200.97	1181.41	3508.56	2211.82	3072.07
10	Tax expense	429.36	445.78	475.03	1214.05	730.74	781.47
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	833.83	755.19	706.38	2294.51	1481.08	2290.60
12	Extraordinary items (net of tax expense)						
13	Net Profit / (Loss) for the period (11 ± 12)	833.83	755.19	706.38	2294.51	1481.08	2290.60
14	Paid-up equity share capital (Face Value Rs 10/-)	2100.00	2100.00	2000.00	2100.00	2000.00	2000.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						7980.87
16.i	Basic & Diluted Earning Per Share before extraordinary items (Not Annualised)	3.97	3.60	3.53	10.93	7.41	11.45
16.ii	Basic & Diluted Earning Per Share after extraordinary items (Not Annualised)	3.97	3.60	3.53	10.93	7.41	11.43

PART II

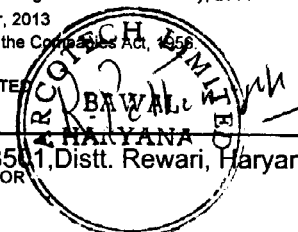
PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	- Number of shares	6055264	6055264	6913756	6055264	6913756	6055264
	- Percentage of shareholding	28.83	28.83	34.57	28.83	34.57	30.28
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	14944736	14944736	13086244	14944736	13086244	13944736
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	71.17	71.17	65.43	71.17	65.43	69.72

Particulars		Quarter ended (31.12.2013)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter						NIL
	Received during the quarter						NIL
	Disposed of during the quarter						NIL
	Remaining unresolved at the end of the quarter						NIL

Notes:

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 3rd February, 2014
- There were no Complaints pending from Investors at the beginning and at the end of the Quarter ended 31st December, 2013
- Previous period figures have been regrouped to confirm to the Current period classification and revised Schedule VI of the Companies Act, 1956

FOR ARCOTECH LIMITED



Place: New Delhi
Dated: 03.02.2014

Registered Office/Works : 181, Sector 3, Industrial Growth Centre, Bawal, Distt. Rewari, Haryana

(An ISO 9001 : 2000 & 14001 : 2004 Certified Company)

Review Report to the Board of Directors - Arcotech Limited

We have reviewed the accompanying statement of unaudited financial results of Quarter and Nine months ended 31st December, 2013 of **M/s Arcotech Limited** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shwetank Joshi & Co.
Chartered Accountants
FRN: 315093E


Shwetank Joshi

Proprietor
MN: 52238
Date: 01/02/2014

