

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

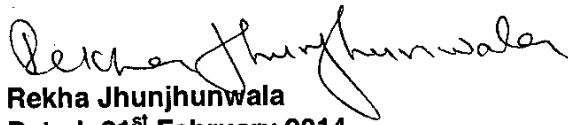
Name of the Target Company (TC)	Aptech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mrs.Rekha Jhunjunwala PAC 1. Mr.Gopikishan Damani 2. M/s. ASK Securities Advisory Services Pvt.Ltd. 3. Rakesh Jhunjunwala. 4. Rajiv Agarwal 5. Aptech Investment (Rare Equity Private Limited as an account holder and partner of Aptech Investments)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer belong to Promoters Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Rekha Jhunjunwala (Acquirer)	21,83,433	4.475	N.A
2. Rakesh Jhunjunwala (PAC)	43,19,100	8.852	N.A
3. Gopikishan Damani (PAC)	11,00,000	2.254	N.A
4. Rajiv Agarwal (PAC)	8,100	0.017	N.A
5. Aptech Investment (Rare Equity Private Limited as an account holder and partner of Aptech Investments)	105,54,403	21.632	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
1. ASK Securities Advisory Services Private Limited (PAC)	6,50,000	1.332	N.A
c) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
e) Total (a+b+c+d)	1,88,15,036	38.562	

Rekha Jhunjunwala
Rekha

<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired.</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	Increase in percentage of voting rights on closure of buyback		
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>1. Rekha Jhunjhunwala (Acquirer) 21,83,433 5.473</p> <p>2. Rakesh Jhunjhunwala (PAC) 43,19,100 10.827</p> <p>3. Gopikishan Damani (PAC) 11,00,000 2.757</p> <p>4. Rajiv Agarwal (PAC) 8,100 0.020</p> <p>5. Aptech Investment (Rare Equity Private Limited as an account holder and partner of Aptech Investments) 1,05,54,403 26.456</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>1. ASK Securities Advisory Services Private Limited. (shares encumbered) (PAC) 6,50,000 1.629</p> <p>e) Total (a+b+c+d) 1,88,15,036 47.163</p>			
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	<p>Increase in voting rights of Mrs. Rekha Jhunjhunwala from 4.475% to 5.473% due to buyback of shares by TC</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A.</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>Increase in percentage of voting rights on 23rd January 2014</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>4,87,91,421 equity shares of Rs. 10/-</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>3,98,93,560 equity shares of Rs. 10/-</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>N.A.</p>		

Rekha Jhunjhunwala

Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Rekha Jhunjhunwala

Dated: 21st February 2014