

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Aptech Limited	
2.	Name of the acquirer(s)	1. Ms.Rekha Jhunjhunwala 2. Mr.Gopikishan Damani 3. M/s. ASK Securities Advisory Services Pvt.Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	NSE and BSE	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	To enable Rare Equity Private Limited (As account holder and partner of M/s. Aptech Investments) to comply with the requirement under Regulation 10 (3) read with Regulation 3(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Disclosure under regulation 10(5) was made on 31/01/2014 i.e. within the timeline prescribed under the regulation. Date of Filing – 31/01/2014	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Rare Equity Private Limited (As account holder and partner of M/s. Aptech Investments)	Rare Equity Private Limited (As account holder and partner of M/s. Aptech Investments)
	b. Date of acquisition	7 th February,2014	7 th February,2014
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	6,20,907 shares	6,20,907 shares

ASK Securities Advisory Services Pvt. Ltd.

Rekha Jhunjhunwala


Gopikishan Damani

Director/Authorised Signatories

(Director/Authorised Signatories)

	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	(i) Ms. Rekha Jhunjunwala- 3,72,544 (0.934%) (ii) Mr. Gopikishan Damani – 1,55,227 (0.389%) (iii) ASK Securities Advisory Services Pvt.Ltd.- 93,136 (0.223%) Total - 6,20,907 (1.556%)	(iv) Ms. Rekha Jhunjunwala- 3,72,544 (0.934%) (v) Mr. Gopikishan Damani – 1,55,227 (0.389%) (vi) ASK Securities Advisory Services Pvt.Ltd.- 93,136 (0.223%) Total - 6,20,907 (1.556%)		
	e. Price at which shares are proposed to be acquired / actually acquired	Market price as prevailing on the date of acquisition	Market price as prevailing on the date of acquisition which is as follows: Mrs. Rekha Jhunjunwala – 3,72,544 equity shares @ Rs.70.25 per share Mr Gopikishan Damani – 1,55,227 Equity Shares @Rs. 70.25 per share ASK Securities Advisory Services Private Limited - 92,911 Equity Shares @Rs.70.25 per share and 225 Equity Shares @ Rs.70.80 per share		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	Each Acquirer/Transferee (other than sellers)(*) 1. Rekha Jhunjunwala	21,83,433	5.473	25,55,977	6.407

ASK Securities Advisory Services Pvt. Ltd.

Rekha Jhunjunwala 



(Director/Authorized Signatories)

	2. Gopikishan Damani	11,00,000	2.757	12,55,227	3.146
	3. ASK Securities Advisory Services Private Limited	6,50,000	1.629	7,43,136	1.863
	Total	39,33,433		45,54,340	
	Each Seller/Transferor Rare Equity Private Limited (As Account holder and Partner of M/s. Aptech Investments)	105,54,403	26.456	99,33,496	24.90

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


(Rekha Jhunjhunwala)


(Gopikishan Damani)

**For ASK Securities Advisory
Services Private Limited**


(Director)