



ఆంధ్రబ్యాంక్  
(భారత ప్రభుత్వ సంస్థ)  
आंध्र बैंक  
(भारत सरकार का उपक्रम)  
**ANDHRA BANK**  
(A Govt. of India Undertaking)

आंध्र बैंक  
प्रधान कार्यालय  
"डॉ. पट्टाभि भवन"  
5-9-11, साईबाद  
हैदराबाद - 500 004

**ANDHRA BANK**  
HEAD OFFICE  
"Dr. PATABHI BHAVAN",  
5-9-11, SAIFABAD,  
HYDERABAD-500 004.

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Merchant Banking Division  
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Lr. No. 666/25/701/434

Dt: 26.12.2014

The Bombay Stock Exchange Limited,  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street  
**Mumbai - 400 001.**  
Fax No.022-22723121  
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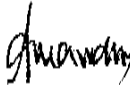
Scrip : 532418  
System: ANDBKDM

Dear Sirs,

Sub: ISIN: INE434A09149 – Intimation of Issue Closure -  
Private placement of Unsecured Non-Convertible 9.55%  
Additional Tier-1 Perpetual Debt Bonds (BASEL-III) in the  
nature of Promissory Notes (Bonds) of Rs.10 lakhs each  
for cash at par aggregating to Rs.500 Crores  
Ref: Clause 21 of the WDM Listing Agreement

In compliance to Clause 21 of the Debt Listing Agreement, we wish to inform that the captioned issue opened for subscription on 11.12.2014 and closed on 26.12.2014, with the allotment date being 26.12.2014. The Bank has received the entire issue amount of Rs.500 Crores and the allotted bonds will be credited to the investors' demat accounts through necessary corporate action as on 29.12.2014.

Yours faithfully,

  
(Y. Amarnath)

उप महा प्रबन्धक Dy.General Manager  
& कंपनी सचिव Company Secretary

