

विभाग DEPT: Board Secretariat
Merchant Banking Division
Telefax 040-23230883; Tel.No.040-23252371
E-mail: mbd@andhrabank.co.in;

Lr.No. 666/25/P.173/616

Date: 25.03.2015

The Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

Scrip : 532418
System: ANDBKDM

Dear Sirs,

Sub: Allotment of Equity Shares to Government of India
on preferential basis- Submission of Disclosures

Further to our letter no. 666/25/P.173/614 dated 25.03.2015
informing about allotment of 1,32,31,888 equity shares to Government of India as
on 25.03.2015 on preferential basis, we submit herewith the following disclosures:

1. Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
2. Disclosure under Regulation 13(3) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992; and
3. Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

This is for your information.

Encl: as above

Yours faithfully,


(Y. Amarnath)
कंपनी सचिव Company Secretary



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|---|
| Name of the Target Company (TC) | ANDHRA BANK | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Government of India | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes - Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | The National Stock Exchange of India Limited and the Bombay Stock Exchange Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share / voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC(**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 354614903 | 60.1435% | |
| b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others) | NOT APPLICABLE | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 13231888 | 0.8748% | |
| b) VRs acquired /sold otherwise than by shares | NOT APPLICABLE | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked / released by the acquirer | | | |
| e) Total (a+b+c+d) | | | |



| | | | |
|---|--|----------|--|
| After the acquisition / sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Total (a+b+c+d) | 367846791 NOT APPLICABLE | 61.0183% | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | PREFERENTIAL ALLOTMENT | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | DATE OF ALLOTMENT: 25.03.2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale. | TOTAL PAID UP CAPITAL OF THE BANK BEFORE THE CURRENT ISSUE: RS.589,61,49,030/- | | |
| Equity share capital / total voting capital of the TC after the said acquisition / sale. | TOTAL PAID UP CAPITAL OF THE BANK AFTER THE CURRENT ISSUE: RS.602,84,67,910/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | NOT APPLICABLE | | |

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On behalf of Govt of India:


**Signature of the Issuer/Authorised Signatory
(Y. Amarnath)**

Company Secretary
Andhra Bank
Merchant Banking Division
Head Office : Hyderabad



Place:HYDERABAD

Date:25.03.2015