

Lr. No. 666/25/P.30/P.173/528

Dt: 16.02.2015

The Bombay Stock Exchange Limited,
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Fax No.022-22723121
bse.listing@bseindia.com

Scrip : 532418
System: ANDBKDM

Dear Sirs,

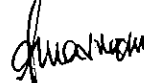
Sub: Issuance of equity shares by way of preferential allotment to Government of India to the tune of Rs.120 Crore – Pricing Information

Further to our letter no. 666/25/P.30/P.173/522 dated 13.02.2015 informing about the *addition of agenda* on "Issue and allotment of equity shares to Government of India on preferential basis to the tune of Rs.120 Crores (including premium)" to the Notice of Extraordinary General Meeting (EGM), scheduled to be held on 12.03.2015, for the purpose of election of three Directors from amongst the shareholders of the Bank other than the Central Government, we wish to inform as under:

1. The Relevant Date for determination of the issue price is fixed as 10th February, 2015;
2. The Issue Price is arrived at Rs.90.69p. as per Regulation 76(1) of SEBI (ICDR) Regulations, 2009;
3. The Bank will consider issue and allotment of 1,32,31,888 equity shares of face value of Rs.10/- each at a premium of Rs.80.69p. per share to Government of India after obtention of approval of shareholders of the Bank at its ensuing Extraordinary General Meeting to be held on 12.03.2015 at 11.30 A.M. at Sri Sathya Sai Nigamagamam, 8-3-987/2, Sri Nagar Colony, Hyderabad – 500 073;

We request you to take note of the above.

Yours faithfully,


(Y. Amarnath)
कंपनी सचिव Company Secretary

