

## TO WHOMSOEVER IT MAY CONCERN

Date: 12<sup>TH</sup> February, 2015

Certificate No. : AIL/MMA/14-15/265

We have reviewed the accompanying statement of unaudited financial results of M/s **Amtek India Limited** for the period ended 31<sup>st</sup> December 2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

As per evidences/explanations/documents produces before us as on date

For Manoj Mohan & Associates  
Chartered Accountants



CA. Manoj Kr. Agrawal  
Partner  
Membership No. 076980

Place: Noida, U.P

Disclaimer:

This certificate has been issued on specific request of M/S Amtek India Limited for specific purpose only & is applicable for one time use, issue of this certificate does not create any type of liability on M/S Manoj Mohan and Associates, Chartered Accountants or any of firm's partner, who have signed this certificate.

# AMTEK INDIA LIMITED

4, Bhanot Apartment, Pushp Vihar L.S.C., New Delhi 110062 INDIA

Tel: +91-11-41649800 Fax: +91-11-29054554

E-mail : info@amtek.com Web: www.amtek.com

## AMTEK INDIA LIMITED Unaudited Financial Results for the Quarter Ended on 31st December 2014

(Rs. in Lakhs)

S.No.	Particulars	Quarter Ended			Twelve Months
		31.12.2014 (Unaudited)	30.09.2014 (Audited)	31.12.2013 (Unaudited)	30.09.2014 (Audited)
<b>PART I</b>					
1	<b>Income From Operation</b>				
	(a) Net Sales/ Income from Operations(Net of Excise duty)	77,262	76,009	62,560	284,844
	(b) Other operating Income	4,879	4,363	3,922	16,659
	<b>Total Income (a+b)</b>	<b>82,141</b>	<b>80,372</b>	<b>66,482</b>	<b>301,503</b>
2	<b>Expenditure</b>				
	(a) Cost of Material Consumed	46,026	45,011	36,646	178,573
	(b) Purchase of traded Goods	-	-	-	-
	(c) Change in Inventories of finished goods, work-in progress and stock in trade	(1,448)	(969)	(200)	(10,966)
	(d) Employee Benefit Expenses	2,926	2,857	2,574	10,934
	(e) Depreciation & Amortisation	8,208	6,764	5,695	24,750
	(f) Other Expenses	7,086	7,030	7,051	27,735
	<b>Total Expenses</b>	<b>62,798</b>	<b>60,693</b>	<b>51,766</b>	<b>231,026</b>
3	<b>Profit from Operations before other income, Interest &amp; Exceptional item (1-2)</b>	<b>19,343</b>	<b>19,679</b>	<b>14,716</b>	<b>70,477</b>
4	<b>Other Income</b>	-	-	-	-
5	<b>Profit from Operations before interest &amp; Exceptional item (3-4)</b>	<b>19,343</b>	<b>19,679</b>	<b>14,716</b>	<b>70,477</b>
6	Interest	10,932	10,390	6,028	34,405
7	<b>Profit after interest but before Exceptional items(5-6)</b>	<b>8,411</b>	<b>9,289</b>	<b>8,688</b>	<b>36,072</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit/ Loss from ordinary activities before Tax (7+8)</b>	<b>8,411</b>	<b>9,289</b>	<b>8,688</b>	<b>36,072</b>
10	<b>Tax Expenses</b>	<b>2,919</b>	<b>3,107</b>	<b>2,693</b>	<b>11,285</b>
	- Current Tax	-	-	-	-
	- Deferred Tax	-	-	-	-
	- Fringe Benefit Tax	-	-	-	-
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>5,492</b>	<b>6,182</b>	<b>5,995</b>	<b>24,787</b>
12	Extraordinary Items (net of tax) (Profit)	-	-	-	-
13	<b>Net Profit for the Period(11-12)</b>	<b>5,492</b>	<b>6,182</b>	<b>5,995</b>	<b>24,787</b>
14	<b>Share of Profit/(Loss) of Associates</b>	-	-	-	-
15	<b>Minority Interest</b>	-	-	-	-
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit/(Loss) of associates(13-14-15)</b>	<b>5,492</b>	<b>6,182</b>	<b>5,995</b>	<b>24,787</b>
17	Paid Up Equity Share Capital (Face Value Rs. 2/- each)	5,559	5,559	5,551	5,559
18	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)	-	-	-	242,492
19 (i)	Earnings Per Share (EPS) before Extra Ordinary Items(not annualised)				
	(a) Basic	1.98	2.23	2.16	8.93
	(b) Diluted	1.45	1.64	1.59	6.56
19(ii)	Earnings Per Share (EPS) after Extra Ordinary Items (not annualised)				
	(a) Basic	1.98	2.23	2.16	8.93
	(b) Diluted	1.45	1.64	1.59	6.56
<b>Part II</b>					



**Corporate Office :**  
3, L.S.C., Pamposh Enclave,  
Greater Kailash-I,  
New Delhi - 110 048. INDIA  
Tel. : +91-11-42344444  
Fax : +91-11-42344400  
E-mail: info@amtek.com

**Regd. Office :**  
Village Narsingpur, Mohammadpur,  
Old Manesar Road, Gurgaon (Haryana)  
122 001. INDIA  
Tel. : +91-124-2373406/07  
Fax : +91-124-2373028  
E-mail: ail.ggn@amtek.com  
CIN : L65921HR1983PLC033789

PARTICUALRS OF SHAREHOLDING					
1	Public Shareholding				
	(i) Number of Shares	80,281,118	80,281,118	79,858,317	80,281,118
2	(ii) Percentage of Shareholding	28.88	28.88	28.77	28.88
	Promoters and Promoter Group Shareholding				
	(a) Pledged/Encumbered				
	(i) Number of Shares	Nil	Nil	Nil	Nil
	(ii) Percentage of shares(as a % of the total shareholding of Promoters and Promoter Group)	Nil	Nil	Nil	Nil
	(iii) Percentage of shares(as a % of the total share capital of the of the Company)	Nil	Nil	Nil	Nil
	(b) Non-Encumbered				
	(i) Number of Shares	197,676,272	197,676,272	197,676,272	197,676,272
	(ii) Percentage of shares(as a % of the total shareholding of the Promoters and Promoter Group)	100	100	100	100
	(iii) Percentage of shares(as a % of the total share capital of the of the Company)	71.12	71.12	71.23	71.12
<b>B INVESTORS COMPLAIN</b>					<b>For the Quarter Ended on 31st December 2014</b>
Pending at the Beginning of the Quarter					Nil
Received during the Quarter					Nil
Disposed off during the Quarter					Nil
Remaining unresolved at the end of the Quarter					Nil

**Notes:**

- The above results were reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 12th February, 2015.
- The Limited Review as required under Clause 41 of the Listing Agreement has been completed by the Auditors of the Company and related report is being submitted to the concerned Stock Exchanges.
- Segment reporting as defined in Accounting Standard (AS) - 17 is not applicable, since the entire operations of the Company relate to only one segment i.e. Automotive Components.
- Previous year's figures have been regrouped and reclassified, to the extent necessary, to conform to the current year's figures.
- The inapplicable items in the format of the above results as per Annexure 1 to Clause 41 of the Listing Agreement have not been disclosed.
- Pursuant to Companies Act 2013(The Act), becoming effective from 1 April 2014, the company has re-worked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II to the Act or useful life of fixed asset as per the Management estimate and history of usage, the company has retained useful life of certain categories of plant & Machinery which is higher than the useful life as indicated in schedule II owing to aforementioned change in estimate (except for certain categories of plant & Machinery where the earlier useful life is retained), As a result the change for depreciation is higher by Rs. 375.76 lacs for the quarter ended 31st December 2014. Further based on transitional provision in note 7(b) of schedule II, an amount of Rs. 72.08 lacs (net of deferred tax) has been adjusted against the retained earnings.

Date: 12th February, 2015

Place: New Delhi

By Order of the Board  
for Amtek India Ltd.

  
(Gautam Malhotra)  
Managing Director