

**Format for disclosures under Regulation 10(5)- Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011**

1	Name of Target Company (TC)	Amtek India Limited (AIL)
2	Name of acquirer (s)	Ahmednagar Forgings Limited (AFL)
3	Whether the acquirer(s) is/are promoters of the TC prior to transaction. If not, nature of relationship or association with the TC or its promoters.	AFL is a subsidiary company of Amtek Auto Ltd. (Seller) and Seller is also Holding & Promoter of AIL (TC).
4	Details of Proposed Transaction	
	a. Name of person(s) from whom shares are to be acquired	Amtek Auto Limited
	b. Proposed date of transaction	----12/03/2015-----
	c. Number of shares to be acquired from each person mentioned in 4(a) above	61500000
	d. Total shares to be acquired as % of share capital of TC	22.12
	e. Price at which shares are proposed to be acquired	At the prevailing market price, on the date of the proposed acquisition subject to prescribed pricing norms under Regulation 10 of SEBI (SAST).
	f. Rationale if any, for the proposed transfer	Restructuring of Promoter Holding
5	Relevant sub-clause of Regulation 10(1)(a) under which the acquirer is exempt from making open offer	10(1)(a)(iii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in shares of the TC are recorded during such period.	The Price described as per norm prescribed works out to be Rs. 68.52 per Share however the acquisition would be done at relevant market price.
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8	N.A
8	Declaration by acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Attached as Annexure
9	Declaration by the acquirer, that the transferor and transferee have complied/ will comply with the applicable disclosure requirements in Chapter V of the SEBI	Attached as Annexure



	(SAST) Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)				
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Attached as Annexure			
11	Shareholding details	Before the proposed transaction	After the proposed transaction		
		No. of shares /voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t. total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)(*)	Nil	N.A	61500000	22.12
	b. Seller (s)	197676272	71.12	136176272	49.00

**Note:**

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**For Ahmednagar Forgings Limited**



**Company Secretary**

Date: 04/03/2015

Place: Delhi

# AHMEDNAGAR FORGINGS LIMITED

Corporate Office : 604, 6th Floor, The Great Eastern Plaza Building, Airport Road,  
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Ref. : AFL/BSE/2015

Date: 4<sup>th</sup> March, 2015

**Bombay Stock Exchange Limited,**

**Phirozee Jeejee Bhoy Towers,**

**Dalal Street,**

**Mumbai-400001**

**BSE SECURITY CODE: 513335**

**Sub: Declaration required under point 8, 9 and 10 of format of disclosure under regulation 10 (5) of SEBI (SAST) Regulations, 2011.**

We the Acquirer namely Ahmednagar Forgings Ltd., do hereby declare and confirm in respect of the proposed transfer of shares that:

- i. The acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable of the format for Disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011.
- ii. The transferor and transferee of the proposed acquisition will comply with the applicable disclosure requirements in Chapter V of the SEBI (SAST) Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).
- iii. All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Thanking You  
Yours Faithfully

**For Ahmednagar Forgings Limited**

**Company Secretary**



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