

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>AMRIT BANASPATI COMPANY LTD.</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Bhupendra G. Sanghavi          Usha B. Sanghavi          Dhirendra B. Sanghavi          Bhavini D. Sanghavi          Bhupendra G. Sanghavi – HUF          Dhirendra B. Sanghavi – HUF</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>NO</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE</b>		
Details of the acquisition / disposal as follows	Number	% W.R.T. total share/voting capital wherever applicable	% w.r.t. total diluted share /voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) d) Total (a+b+c)	<b>9,31,330</b>	<b>12.6488%</b>	<b>12.6488%</b>
<b>Details of acquisition / sale</b> a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Total (a+b+c)	<b>- 9,31,330</b>	<b>- 12.6488%</b>	<b>- 12.6488%</b>

<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c)	0	0 %	0 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>OFF MARKET ( Delisting Offer )</b>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/01/2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7,36,29,680.00 ( 73,62,968 equity shares of Rs.10 each )		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 7,36,29,680.00 ( 73,62,968 equity shares of Rs.10 each )		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 7,36,29,680.00 ( 73,62,968 equity shares of Rs.10 each )		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ Authorised Signatory



Bhupendra G. Sanghavi.

Place : Mumbai

Date : 03/02/2013