

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Amrit Banaspati Company Limited (ABCL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Naresh Kumar Bajaj Ashwini Kumar Bajaj Vikram Kumar Bajaj Amrit Trademart Private Limited AF Trading Company Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Delhi Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
> Naresh Kumar Bajaj	4,06,951		
> Ashwini Kumar Bajaj	77,446		
> Vikram Kumar Bajaj	1,20,645		
> Amrit Trademart Pvt. Ltd.	19,14,066		
> AF Trading Company Pvt. Ltd.	<u>5,31,535</u>		
	30,50,643	41.43	41.43
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Total (a+b+c)	30,50,643	41.43	41.43
Details of acquisition			
a) Shares carrying voting rights acquired			
> Naresh Kumar Bajaj	80,000		
> Ashwini Kumar Bajaj	80,000		
> Vikram Kumar Bajaj	80,000		
> Amrit Trademart Pvt. Ltd.	9,93,788		
> AF Trading Company Pvt. Ltd.	<u>2,50,000</u>		
	14,83,788	20.15	20.15
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Total (a+b+c)	14,83,788	20.15	20.15

After the acquisition/ sale, holding of:			
a) Shares carrying voting rights			
> Naresh Kumar Bajaj	4,86,951		
> Ashwini Kumar Bajaj	1,57,446		
> Vikram Kumar Bajaj	2,00,645		
> Amrit Trademart Pvt. Ltd.	29,07,854		
> AF Trading Company Pvt. Ltd.	7,81,535		
	45,34,431	61.58	61.58
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Total (a+b+c)	45,34,431	61.58	61.58
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of 14,83,788 equity shares from the Public Shareholders of ABCL pursuant to the Delisting Offer by the Promoters Acquirers under SEBI (Delisting of Equity Shares) Regulations, 2009.		
Date of acquisition / VR	February 01, 2013		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,36,29,680/- divided into 73,62,968 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 7,36,29,680/- divided into 73,62,968 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(Naresh Kumar Bajaj)

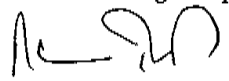

(Ashwini Kumar Bajaj)


(Vikram Kumar Bajaj)

For Amrit Trademart Pvt. Ltd.

For A.F. Trading Company Pvt. Ltd.


(Ashwini Kumar Bajaj)
Director


(Ashwini Kumar Bajaj)
Director

Place: Ghaziabad

Date: 01.02.2013