

Introductory sub-table (I)(a)

Name of the Company **AMRAPALI INDUSTRIES LIMITED-NEW EQUI**

Scrip Code, Name of the scrip, class of security: 526241, AMRAPALIN, EQUITY

Quarter ended: 31st March, 2014

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly | As a % of total no. of shares of |
|---------------------------------|------------------------------|-------------------------------|----------------------------------|
|                                 |                              | paid-up shares                | the company                      |
| Held by promoter/promoter group | 0                            | 0                             | 0                                |
| Held by public                  | 0                            | 0                             | 0                                |
| <b>Total - D</b>                | <b>0</b>                     | <b>0</b>                      | <b>0</b>                         |

| Outstanding convertible securities:- No. of outstanding securities | As a % of total no. of             |   |
|--|------------------------------------|---|
|  | outstanding convertible securities | the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                    | 0                                  | 0   |
| Held by public   | 0                                  | 0   |
| <b>Total - E</b>   | <b>0</b>                           | <b>0</b>  |

| Warrants:-                      | No. of warrants | As a % of total no. | As a % of total no. of shares of                  |
|---------------------------------|-----------------|---------------------|---|
|                                 |                 | of warrants         | the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0               | 0                   | 0   |
| Held by public                  | 0               | 0                   | 0   |
| <b>Total - F</b>                | <b>0</b>        | <b>0</b>            | <b>0</b>  |

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities**

51410564

FOR, AMRAPALI INDUSTRIES LTD.  
  
 AUTHC. SIGN./DIRECTOR

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder  | Number of Shareholders | Table (I)(a)           |  |                                       |                            |                  | Total shareholding as a percentage of total number of shares |             | Shares Pledged or otherwise encumbered | As a percentage |
|---------------|--|------------------------|------------------------|--|---------------------------------------|----------------------------|------------------|--|-------------|--|-----------------|
|               |  |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of shares | (IX)=(VIII)/(IV)*100   |             |  |                 |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)                                  | (VII)                      | (VIII)           | (IX)=(VIII)/(IV)*100   |             |  |                 |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>                   |                        |                        |  |                                       |                            |                  |  |             |  |                 |
| 1             | Indian   |                        |                        |  |                                       |                            |                  |  |             |  |                 |
| (a)           | Individuals/ Hindu Undivided Family  | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| (b)           | Central Government/ State Government(s)                                    | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| (c)           | Bodies Corporate   | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| (d)           | Financial Institutions/ Banks  | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| (e)           | Any Others(Specify)  | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| (e-i)         | Directors  | 2                      | 1305000                | 1305000                                      | 0                                     | 2.54                       | 2.54             | 0  | 0.00        |  |                 |
| (e-ii)        | Director Relatives   | 9                      | 34356075               | 34356075                                     | 0                                     | 66.83                      | 66.83            | 0  | 0.00        |  |                 |
| (e-iii)       | Person Acting in Concern   | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
|               | <b>Sub Total(A)(1)</b>   | <b>11</b>              | <b>35661075</b>        | <b>35661075</b>                              | <b>0</b>                              | <b>69.37</b>               | <b>69.37</b>     | <b>0</b>   | <b>0.00</b> |  |                 |
| 2             | Foreign  |                        |                        |  |                                       |                            |                  |  |             |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)               | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| b             | Bodies Corporate   | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| c             | Institutions   | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| d             | Qualified Foreign Investor   | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| e             | Any Others(Specify)  | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| e-i           |  | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
| e-ii          |  | 0                      | 0                      | 0  | 0                                     | 0.00                       | 0.00             | 0  | 0.00        |  |                 |
|               | <b>Sub Total(A)(2)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>                              | <b>0.00</b>                | <b>0.00</b>      | <b>0</b>   | <b>0.00</b> |  |                 |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>11</b>              | <b>35661075</b>        | <b>35661075</b>                              | <b>0</b>                              | <b>69.37</b>               | <b>69.37</b>     | <b>0</b>   | <b>0.00</b> |  |                 |

FDR, AMRAPALL INDUSTRIES LTD.

*27/04/20* *BM*

AUTHOR SIGN./DIRECTOR

| (B) Public shareholding   |   |             |  |  |  |  |  |  |  |  |  |  | N.A.            | N.A.            |               |               |
|---|---|-------------|--|--|--|--|--|--|--|--|--|--|-----------------|-----------------|---------------|---------------|
| <b>I Institutions</b>   |   |             |  |  |  |  |  |  |  |  |  |  | N.A.            | N.A.            |               |               |
| (a)   | Mutual Funds/ UTT                       | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (b)   | Financial Institutions / Banks          | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (c)   | Central Government/ State Government(s) | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (d)   | Venture Capital Funds                   | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (e)   | Insurance Companies                     | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (f)   | Foreign Institutional Investors         | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (g)   | Foreign Venture Capital Investors       | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (h)   | Qualified Foreign Investor              | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (i)   | Any Other (specify)                     | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (i-i)   |   | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| (i-ii)  |   | 0           |  |  |  |  |  |  |  |  |  |  | 0.00            | 0.00            |               |               |
| <b>Sub-Total (B)(1)</b>   |   | <b>0</b>    |  |  |  |  |  |  |  |  |  |  | <b>0.00</b>     | <b>0.00</b>     |               |               |
| <b>B 2 Non-institutions</b>   |   |             |  |  |  |  |  |  |  |  |  |  | N.A.            | N.A.            |               |               |
| (a)   | Bodies Corporate                        | 80          |  |  |  |  |  |  |  |  |  |  | 2685718         | 5.45            | 5.45          |               |
| (b)   | Individuals                             | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| <b>I</b>  |   | 6169        |  |  |  |  |  |  |  |  |  |  | 7484767         | 3009477         | 14.56         | 14.56         |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.          |   | 54          |  |  |  |  |  |  |  |  |  |  | 5357858         | 4456496         | 10.42         | 10.42         |
| (c)   | Qualified Foreign Investor              | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| (d)   | Any Other (specify)                     | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| (d-1)   | NRI (Repat & Non Repat)                 | 7           |  |  |  |  |  |  |  |  |  |  | 10867           | 10867           | 0.02          | 0.02          |
| (d-ii)  | OCBs                                    | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| (d-iii)   | Trust                                   | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| (d-iv)  | Hindu Undivided Family                  | 48          |  |  |  |  |  |  |  |  |  |  | 89031           | 89031           | 0.17          | 0.17          |
| (d-v)   | Employee                                | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| (d-vi)  | Clearing Members                        | 3           |  |  |  |  |  |  |  |  |  |  | 6854            | 6854            | 0.01          | 0.01          |
| <b>Sub-Total (B)(2)</b>   |   | <b>6361</b> |  |  |  |  |  |  |  |  |  |  | <b>15749489</b> | <b>10258443</b> | <b>30.63</b>  | <b>30.63</b>  |
| <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>   |   | <b>6361</b> |  |  |  |  |  |  |  |  |  |  | <b>15749489</b> | <b>10258443</b> | <b>30.63</b>  | <b>30.63</b>  |
| <b>TOTAL (A)+(B)</b>  |   | <b>6372</b> |  |  |  |  |  |  |  |  |  |  | <b>51410564</b> | <b>45919518</b> | <b>100.00</b> | <b>100.00</b> |
| <b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b> |   |             |  |  |  |  |  |  |  |  |  |  |                 |                 |               |               |
| 1   | Promoter and Promoter Group             | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| 2   | Public                                  | 0           |  |  |  |  |  |  |  |  |  |  | 0               | 0.00            | 0.00          |               |
| <b>Sub-Total (C)</b>  |   | <b>0</b>    |  |  |  |  |  |  |  |  |  |  | <b>0</b>        | <b>0.00</b>     | <b>0.00</b>   |               |
| <b>GRAND TOTAL (A)+(B)+(C)</b>  |   | <b>6372</b> |  |  |  |  |  |  |  |  |  |  | <b>51410564</b> | <b>45919518</b> | <b>100.00</b> | <b>100.00</b> |

FOR AND ON BEHALF OF THE COMPANY DIRECTOR

27 by 20 ALITHA B. G. DIRECTOR

21 21 51 0  
msw

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

FOR, AMRAPALI INDUSTRIES LTD.

  
ADTHO.SIGN/DIRECTOR

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder     | Details of Shares held |                                   | Encumbered shares (*) |                                   | Details of warrants                                    |                         |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|------------------------|-----------------------------------|-----------------------|-----------------------------------|--|-------------------------|--|---------------------------------------|--|--|
|              |                             | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage (V)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |
| (i)          | (ii)                        | (iii)                  | (iv)                              | (v)                   | (vi)=(v)/(iii)*100                | (vii)  | (viii)                  | (ix)   | (x)                                   | (xi)   | (xii)  |
| 1            | THAKKAR KRISHNA MONALBHAI   | 16043200               | 31.21                             | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 31.21  |
| 2            | MONAL THAKKAR               | 5506290                | 10.71                             | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 10.71  |
| 3            | REETABEN R THAKKAR          | 3667004                | 7.13                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 7.13   |
| 4            | CHIRAG THAKKAR              | 4293536                | 8.35                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 8.35   |
| 5            | DHARTI V THAKKAR            | 1534206                | 2.99                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 2.99   |
| 6            | SUNNY THAKKAR               | 1939150                | 3.77                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 3.77   |
| 7            | YASHWANT AMRATLAL THAKKAR   | 1025200                | 2.00                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 2.00   |
| 8            | KAMALABEN A THAKKAR         | 705261                 | 1.37                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 1.37   |
| 9            | RASHMIKANT AMRATLAL THAKKAR | 279800                 | 0.55                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 0.55   |
| 10           | REMINI RASHMIKANT THAKKAR   | 64000                  | 0.13                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 0.13   |
| 11           | VEENA THAKKAR               | 603428                 | 1.17                              | 0                     | 0.00                              | 0.00   | 0                       | 0  | 0                                     | 0  | 1.17   |
| <b>TOTAL</b> |                             | <b>35661075</b>        | <b>69.37</b>                      | <b>0</b>              | <b>0.00</b>                       | <b>0.00</b>  | <b>0</b>                | <b>0</b>   | <b>0</b>                              | <b>0</b>   | <b>69.37</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

FOR, AMRAPALI INDUSTRIES LTD.  
 AUTHOSIGN/DIRECTOR

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder         | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
|              |                                 |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | AMRAPALI FINCAP PRIVATE LIMITED | 1702591               | 3.31  | 0                       | 0   | 0                                     | 0  | 3.31   |
| 2            | Rajesh Sundardas Vashwani       | 1250000               | 2.43  | 0                       | 0   | 0                                     | 0  | 2.43   |
| 3            | Ashok Sundardas Vashwani        | 1250000               | 2.43  | 0                       | 0   | 0                                     | 0  | 2.43   |
| <b>TOTAL</b> |                                 | <b>4202591</b>        | <b>8.17</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>8.17</b>  |

FOR, AMRAPALI INDUSTRIES LTD.

 AUTHO.SIGN./DIRECTOR

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares<br>i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | NIL   | 0                | 0.00   | 0                   | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

FOR, AMRAPALI INDUSTRIES LTD.

 AUTHO.SIGN/DIRECTOR

| (D)(d)       | Statement showing details of locked-in shares |                            |  |                                    |
|--------------|---|----------------------------|--|------------------------------------|
| Sr. No.      | Name of the shareholder                       | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter / Promoter Group / Public |
| 1            | NIL   | 0                          | 0.00   | 0                                  |
| <b>TOTAL</b> |   | <b>0</b>                   | <b>0.00</b>  | <b>0</b>                           |

FOR, AMRAPALI INDUSTRIES LTD.  
 AUTHO.SIGN/DIRECTOR



(ID)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | Nil  | 0                            | 0  | 0.00   |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |

FOR, AMRAPALI INDUSTRIES LTD.  
 AUTHO. SIGN. DIRECTOR  
 21/11/20

(11)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   | 0   | 0   | 0.00  |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |

FOR, AMRAPALI INDUSTRIES LTD.  
  
 AUTHO. SIGN. DIRECTOR  
 24/12/20