

Statement Showing Shareholding Pattern
Allcargo Logistics Limited

Scrip Code : 532749/ALLCARGO

Quarter Ended : December 31, 2014

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 84,320,899 | 84,320,899 | 66.90 | 66.90 | - | 0.00 |
| (b) | Central Government/ State Government(s) | - | - | - | - | 0.00 | - | 0.00 |
| (c) | Bodies Corporate | - | - | - | - | 0.00 | - | 0.00 |
| (d) | Financial Institutions/ Banks | - | - | - | - | 0.00 | - | 0.00 |
| (e) | Any Others(Specify) | - | - | - | - | 0.00 | - | 0.00 |
| (e-I) | Trusts | 1 | 3,813,125 | 3,813,125 | 3.03 | 3.03 | - | 0.00 |
| | Sub Total(A)(1) | 9 | 88,134,024 | 88,134,024 | 69.92 | 69.92 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | 0.00 | - | 0.00 |
| b | Bodies Corporate | - | - | - | - | 0.00 | - | 0.00 |
| c | Institutions | - | - | - | - | 0.00 | - | 0.00 |
| e | Any Others(Specify) | - | - | - | - | 0.00 | - | 0.00 |
| | Sub Total(A)(2) | - | - | - | - | 0.00 | - | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 88,134,024 | 88,134,024 | 69.92 | 69.92 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 3 | 16,958 | 16,958 | 0.01 | 0.01 | - | 0.00 |
| (b) | Financial Institutions/Banks | 2 | 21,445 | 21,445 | 0.02 | 0.02 | - | 0.00 |
| (c) | Central Government/ State Government(s) | - | - | - | - | 0.00 | - | 0.00 |
| (d) | Venture Capital Funds | - | - | - | - | 0.00 | - | 0.00 |
| (e) | Insurance Companies | - | - | - | - | 0.00 | - | 0.00 |
| (f) | Foreign Institutional Investors | 19 | 7,755,713 | 7,755,713 | 6.15 | 6.15 | - | 0.00 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | 0.00 | - | 0.00 |
| (h) | Any Other (specify) | - | - | - | - | 0.00 | - | 0.00 |
| | Sub-Total (B)(1) | 24 | 7,794,116 | 7,794,116 | 6.18 | 6.18 | 0.00 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 342 | 1,494,789 | 1,494,789 | 1.19 | 1.19 | - | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -I. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9,158 | 2,781,600 | 2,727,210 | 2.21 | 2.21 | - | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 9 | 996,676 | 996,676 | 0.79 | 0.79 | - | 0.00 |
| (c) | Any Other (specify) | | | | | | | |
| (c-I) | Clearing Member | 260 | 189,952 | 189,952 | 0.15 | 0.15 | - | 0.00 |
| (c-II) | Non Resident Indians (Repatriable) | 198 | 107,048 | 107,048 | 0.08 | 0.08 | - | 0.00 |
| (c-III) | Non Resident (Non repatriable) | 63 | 33,120 | 33,120 | 0.03 | 0.03 | - | 0.00 |
| (c-iv) | Foreign National | 1 | 5,000 | 5,000 | 0.00 | 0.00 | - | 0.00 |
| (c-v) | Foreign Companies | 5 | 16,583,502 | 16,583,502 | 13.16 | 13.16 | - | 0.00 |
| (c-vi) | Independent Directors | 1 | 5,000 | 5,000 | 0.00 | 0.00 | - | 0.00 |
| (c-vii) | Trusts | 2 | 30,435 | 30,435 | 0.02 | 0.02 | - | 0.00 |
| (c-viii) | Foreign Portfolio Investor (Corporate) | 5 | 7,892,500 | 7,892,500 | 6.26 | 6.26 | - | 0.00 |
| | Sub-Total (B)(2) | 10,044 | 30,119,622 | 30,065,232 | 23.90 | 23.90 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 10,068 | 37,913,738 | 37,859,348 | 30.08 | 30.08 | 0 | 0.00 |
| | TOTAL (A)+(B) | 10,077 | 126,047,762 | 125,993,372 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 10,077 | 126,047,762 | 125,993,372 | 100.00 | 100.00 | 0 | 0.00 |



| I (a) Statement showing Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company : ALLCARGO LOGISTICS LIMITED | | | |
| Scrip Code : 532749/ALLCARGO | | Class of Security :Equity | |
| Quarter ended : December 31, 2014 | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 126,047,762 | | |



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered shares | | | Details of Warrants | | Details of convertible securities | | Total shares (Including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|---------------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | Number of shares | As a % of grand total (A) + (B) + (C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Shashi Kiran Shetty, Arathi Shetty | 78,623,390 | 62.38% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 62.38% |
| 2 | Shashi Kiran Shetty as trustee for Shloka Shetty Trust | 3,813,125 | 3.03% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.03% |
| 3 | Arathi Shetty, Shashi Kiran Shetty | 3,759,720 | 2.98% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2.98% |
| 4 | Umesh Kumar Shetty, Hita Shetty | 950,770 | 0.75% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.75% |
| 5 | Adarsh Heqde, Priya Heqde | 950,770 | 0.75% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.75% |
| 6 | Shubhashini Shetty, Jaqadeesha Shetty | 10,875 | 0.01% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01% |
| 7 | Asha Shetty, Suresh Shetty | 10,875 | 0.01% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01% |
| 8 | Shobha Shetty, Prabhakar Shetty | 10,875 | 0.01% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01% |
| 9 | Usha Shetty, Satischandra Shetty | 3,625 | 0.00% | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00% |
| TOTAL | | 88,134,024 | 69.92% | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 69.92% |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible securities | | Total shares (Including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Blackstone GPV Capital Partners Mauritius V-A Ltd | 5,593,035 | 4.44% | 0 | 0 | 0 | 0 | 4.44% |
| 2 | Blackstone GPV Capital Partners Mauritius V-K Ltd | 5,527,255 | 4.42% | 0 | 0 | 0 | 0 | 4.42% |
| 3 | Blackstone GPV Capital Partners Mauritius V-L Ltd | 4,792,105 | 3.80% | 0 | 0 | 0 | 0 | 3.80% |
| 4 | New Vernon Private Equity Limited | 3,605,527 | 2.86% | 0 | 0 | 0 | 0 | 2.86% |
| 5 | Acacia Partners, LP | 2,881,887 | 2.29% | 0 | 0 | 0 | 0 | 2.29% |
| 6 | Orange Mauritius Investments Limited | 1,855,000 | 1.47% | 0 | 0 | 0 | 0 | 1.47% |
| 7 | Blackstone GPV Capital Partners Mauritius V-M Ltd | 2,297,145 | 1.82% | 0 | 0 | 0 | 0 | 1.82% |
| 8 | Acacia Institutional Partners, LP | 2,017,508 | 1.60% | 0 | 0 | 0 | 0 | 1.60% |
| 9 | Acacia Conservation Fund, LP | 1,552,100 | 1.23% | 0 | 0 | 0 | 0 | 1.23% |
| 10 | Acacia Banyan Partners | 1,345,005 | 1.07% | 0 | 0 | 0 | 0 | 1.07% |
| TOTAL | | 31,516,567 | 25.00% | 0,00 | 0,00 | 0,00 | 0,00 | 25.00% |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible securities | | Total shares (Including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Blackstone GPV Capital Partners Mauritius V-A Ltd alongwith Persons Acting in Concert (PAC) | 18,708,975 | 14.84% | 0 | 0 | 0 | 0 | 14.84% |
| 2 | Acacia Partners, LP alongwith Persons Acting in Concert (PAC) | 7,892,500 | 6.26% | 0 | 0 | 0 | 0 | 6.26% |
| | | 26,601,475 | 21.10% | 0,00 | 0,00 | 0,00 | 0,00 | 21.10% |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholder (Promoters/Public) | Number of locked-in shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|--|----------------------------|--|--|
| 1 | NIL | N.A | 0 | 0.00% | 0.00% |
| TOTAL | | | 0 | 0.00% | 0.00% |

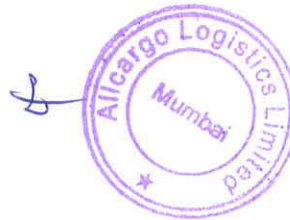


(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | N.A | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | N.A | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |



ALLCARGO LOGISTICS LIMITED

| (III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. | | | | | | | |
|---|--|---|--------------|-------------|---------------------------------|--|-----------------------------------|
| Shareholding Pattern as on December 31, 2014 | | | | | | | |
| Scrip Code : 532749 Symbol : ALLCARGO | | | | | | | |
| Category code (I) | Category of shareholder (II) | No. of Voting Rights held in each class of securities | | | Total Voting Rights (III +IV+V) | Total Shareholding as a percentage of total number of shares | |
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| 1 | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate including Associates | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | NA | NA | NA | NA | NA | NA |
| 2 | Foreign | | | | | | |
| (a) | Individuals (Non- Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | NA | NA | NA | NA | NA | NA |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | NA | NA | NA | NA | NA | NA |
| (B) | Public Shareholding | | | | | | |
| 1 | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | NA | NA | NA | NA | NA | NA |
| 2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals | | | | | | |
| (i) | Individual shareholders holding nominal share capital up to Rs. 1 lakh | | | | | | |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total(B)(2) | NA | NA | NA | NA | NA | NA |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | NA | NA | NA | NA | NA | NA |
| | TOTAL(A)+(B) | NA | NA | NA | NA | NA | NA |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | NA | NA | NA | NA | NA | NA |

