



Ref. No. HO/SD/321

Dated: 11.02.2015

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

**Subject: Updates on Extraordinary General Meeting (EGM):
Raising of capital through preferential issue of equity to Govt. of India**

In terms of Listing Agreement and in continuation of our letter No. HO/SD/303 dated 27.01.2015, we have to inform you that the Govt. of India, Ministry of Finance vide their letter No. F. No. 7/38/2014-BOA dated 09.02.2015 has conveyed its decision to infuse capital funds to the tune of ₹320.00 crore (Rupees three hundred twenty crore only) in our Bank by way of preferential allotment of equity in favour of Govt. of India. As such, the relevant Agenda item of the Extraordinary General Meeting intimated to the Stock Exchanges vide our aforesaid letter dated 27.01.2015 has been modified accordingly.

This is for your information and record please.

Yours faithfully,

(A.K. Goel)
General Manager (F &A),
CFO and Compliance Officer