

ALCHEMIST

ALCHEMIST LIMITED

REGD.OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019

UN-AUDITED STANDALONE FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.06.2013

(Rs. In Lacs)					
S.No	Particulars	Un-Audited	Audited	Un-Audited	Audited
		Quarter Ended On 30.06.2013	Quarter Ended On 31.03.2013	Quarter Ended On 30-06-2012	Previous Year Ended On 31-03-2013
1	a) Net Sales / Incomes from Operations	19004.54	16884.25	16804.05	66656.04
	b) Other Operating Income	3.30	14.47	0.32	15.36
	Total	19007.84	16898.72	16804.37	66671.40
2	Expenditure				
	a) Consumption of Raw Material & Others	506.87	268.64	550.15	1714.98
	b) Purchase of Traded Goods	17277.40	15544.37	15576.18	61187.71
	c) (Increase)/decrease in stock in trade and work in progress	80.00	49.89	(114.00)	(69.11)
	d) Employees Cost	227.70	341.78	200.24	865.45
	e) Depreciation	84.39	94.42	76.42	331.75
	f) Other Expenditure	348.79	482.45	203.20	1352.39
	Total	18525.15	16781.55	16492.19	65383.17
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	482.69	117.17	312.18	1288.23
4	Other Incomes	150.87	678.75	144.46	1448.83
5	Profit before interest and Exceptional Items (3+4)	633.56	795.92	456.64	2737.06
6	Finance Charges	59.01	217.33	48.27	491.77
7	Profit after interest but before Exceptional Items (5-6)	574.55	578.59	408.37	2245.29
8	Exceptional Items	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8)	574.55	578.59	408.37	2245.29
10	Tax Expenses	180.49	389.25	63.52	624.48
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	394.06	189.34	344.85	1620.81
12	Extraordinary items (Net of tax Expenses)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	394.06	189.34	344.85	1620.81
14	Paid up equity share capital (Face Value of Rs. 10/- each per share)	1355.98	1355.98	1288.48	1355.98
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year				7738.21

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S.No	Particulars	Un-Audited	Audited	Un-Audited	Audited						
		Quarter Ended On 30.06.2013	Quarter Ended On 31.03.2013	Quarter Ended On 30-06-2012	Previous Year Ended On 31-03-2013						
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items										
	-Basic	2.91	1.69	2.68	12.25						
	-Diluted	2.91	1.39	2.54	11.95						
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items										
	-Basic	2.91	1.69	2.68	12.25						
	-Diluted	2.91	1.39	2.54	11.95						
17	Public shareholding										
	- No. of shares	8815259	8815259	8815259	8815259						
	- Percentage of shareholding	65.01%	65.01%	68.41%	65.01%						
18	Promoters and Promoters Group Shareholding										
	a) Pledged/Encumbered										
	- Number of Shares	-	-	-	-						
	-Percentage of Shareholding of Promoter and Promoter Group	-	-	-	-						
	-Percentage of Share Capital of the Company	-	-	-	-						
	b) Non-encumbered										
	- Number of Shares	4744541	4744541	4069541	4744541						
	-Percentage of Shareholding of Promoter and Promoter Group	100	100	100	100						
	-Percentage of Share Capital of the Company	34.99%	34.99%	31.59%	34.99%						
<p>NOTES :</p> <p>1) The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 14th Aug 2013, The statutory auditors have carried out Limited review of these results.</p> <p>2) The figures of the previous quarter/period have been regrouped so as to make them comparable.</p> <p>3) Deferred Tax will be provided in the Audited Results.</p> <p>4) Details of Investors Complaints received during the quarter ended 30th June 2013.</p> <table style="margin-left: 40px;"> <tr> <td>No. of complaints recd</td> <td>2</td> </tr> <tr> <td>No. of complaints resolved</td> <td>2</td> </tr> <tr> <td>Pending</td> <td>Nil</td> </tr> </table> <p>5) The Segment wise reporting as laid down in Accounting Standard AS-17 is given below.</p>						No. of complaints recd	2	No. of complaints resolved	2	Pending	Nil
No. of complaints recd	2										
No. of complaints resolved	2										
Pending	Nil										

ALCHEMIST LTD.

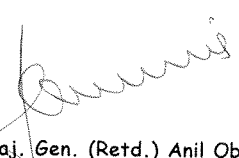
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SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED					
(Rs. In Lacs)					
S.No.	Particulars	Un-Audited	Audited	Un-Audited	Audited
		Quarter Ended On 30.06.2013	Quarter Ended On 31.03.2013	Quarter Ended On 30-06-2012	Previous Year Ended On 31-03-2013
1	Segment Revenue (Net)				
	a) Pharma & Chemical	18699.86	16489.23	16255.43	64857.70
	b) Agri Business	304.68	395.02	548.62	1798.34
	Sub-Total	19004.54	16884.25	16804.05	66656.04
	Less Inter Segment Revenue	-	-	-	-
	Net Sales/Incomes	19004.54	16884.25	16804.05	66656.04
2	Segment Results				
	Profit/(Loss) before tax and interest from segments)				
	a) Pharma & Chemical	390.30	94.05	142.24	829.63
	b) Agri Business	89.09	8.65	169.62	443.24
	Total	479.39	102.70	311.86	1272.87
	Less: Financial Charges	59.01	217.33	48.27	491.77
	Add: Other Incomes & Other Operative Income	154.17	693.22	144.78	1464.19
	Total Profit before Tax	574.55	578.59	408.37	2245.29
	Provision for Taxation	180.49	389.25	63.52	624.48
	Total Profit after Tax	394.06	189.34	344.85	1620.81
3	Capital Employed				
	(Segment assets-Segment Liabilities)				
	a) Pharma & Chemical	7600.07	7597.20	2517.78	7597.20
	b) Agri Business	26542.59	26404.71	7446.65	26404.71
	Total	34142.66	34001.91	9964.43	34001.91

By order of the Board
for **ALCHEMIST LIMITED**

Place : New Delhi
Dated: 14th August, 2013


Maj. Gen. (Retd.) Anil Oberoi
(Executive Director)

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ALCHEMIST LIMITED					
REGD.OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019					
UN-AUDITED CONSOLIDATED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.06.2013					
(Rs. In Lacs)					
S.No	Particulars	Un-Audited	Audited	Un-Audited	Audited
		Quarter Ended On 30.06.2013	Quarter Ended On 31.03.2013	Quarter Ended On 30-06-2012	Previous Year Ended On 31-03-2013
1	a) Net Sales / Incomes from Operations	40861.49	35948.71	33623.35	145743.76
	b) Other Operating Income	17.81	10.84	1.44	15.36
	Total	40879.30	35959.55	33624.79	145759.12
2	Expenditure				
	a) Consumption of Raw Material & Others	1572.18	1519.34	1891.53	7037.84
	b) Purchase of Traded Goods	37189.06	31512.81	29841.28	129887.57
	c) (Increase)/decrease in stock in trade and work in progress	(41.00)	(150.95)	(14.00)	(54.95)
	d) Employees Cost	450.54	670.23	373.38	1693.44
	e) Depreciation	312.05	383.90	263.58	1244.39
	f) Other Expenditure	647.46	1618.61	582.25	3111.64
	g) Total	40130.29	35553.95	32938.02	142919.94
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	749.01	405.60	686.77	2839.18
4	Other Incomes	152.51	848.14	144.46	1,618.51
5	Profit before interest and Exceptional Items (3+4)	901.52	1253.74	831.24	4457.69
6	Finance Charges	133.40	312.58	97.27	707.69
7	Profit after interest but before Exceptional Items (5-6)	768.12	941.16	733.97	3750.00
8	Exceptional Items	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8)	768.12	941.16	733.97	3750.00
10	Tax Expenses	232.81	574.95	102.76	944.15
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	535.31	366.21	631.21	2805.85
12	Extraordinary items (Net of tax Expenses)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	535.31	366.21	631.21	2805.85
14	Minority Interest	16.51	86.56	-	86.56
15	Net Profit(+)/ Loss(-) after Minority Interest (13-14)	518.80	279.65	631.21	2719.29
14	Paid up equity share capital (Face Value of Rs. 10/- each per share)	1355.98	1355.98	1288.48	1355.98
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year				15085.12

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		Quarter Ended On 30.06.2013	Quarter Ended On 31.03.2013	Quarter Ended On 30-06-2012	Previous Year Ended On 31-03-2013						
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items										
	-Basic	3.83	2.57	4.90	20.56						
	-Diluted	3.83	2.06	4.66	20.05						
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items										
	-Basic	3.83	2.57	4.90	20.56						
	-Diluted	3.83	2.06	4.66	20.05						
17	Public shareholding										
	- No. of shares	8815259	8815259	8815259	8815259						
	- Percentage of shareholding	65.01%	65.01%	68.41%	65.01%						
18	Promoters and Promoters Group Shareholding										
	a) Pledged/Encumbered										
	- Number of Shares	-	-	-	-						
	-Percentage of Shareholding of Promoter and Promoter Group	-	-	-	-						
	-Percentage of Share Capital of the Company	-	-	-	-						
	b) Non-encumbered										
	- Number of Shares	4744541	4744541	4069541	4744541						
	-Percentage of Shareholding of Promoter and Promoter Group	100	100	100	100						
	-Percentage of Share Capital of the Company	34.99%	34.99%	31.59%	34.99%						
<p>NOTES :</p> <p>1) The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 14th Aug 2013, The statutory auditors have carried out Limited review of these results.</p> <p>2) The figures of the previous quarter/period have been regrouped/rearranged so as to make them comparable.</p> <p>3) The consolidated financial results include results of subsidiary companies namely Alchemist Foods Ltd, & Alchemist Enterprise (S) Pte. Ltd., Singapore. Another Subsidiary Alchemist Infrastructures Pvt Ltd., Alchemist Hospitality Group Limited, Alchemist GBT Enterprises has not yet commenced its operations.</p> <p>4) Deferred Tax will be provided in the Audited Results.</p> <p>5) Standalone Information</p>											
(Rs In Lacs)											
		Un-Audited	Audited	Un-Audited	Audited						
	Particulars	Quarter Ended On 30.06.2013	Quarter Ended On 31.03.2013	Quarter Ended On 30-06-2012	Previous Year Ended On 31-03-2013						
	Net Sales/Income from Operation	19007.84	16898.72	16804.37	66671.40						
	Profit before Tax	574.55	578.59	408.37	2245.29						
	Profit After Tax	394.06	189.34	344.85	1620.81						
<p>6) The above standalone financial results shall be available on the Website of the National Stock Exchange of India Ltd & Bombay Stock Exchange Ltd.</p> <p>7) Details of Investors Complaints received during the quarter ended 30th June 2013</p> <table style="margin-left: auto; margin-right: auto;"> <tr> <td>No. of Complaints Recieved</td> <td>2</td> </tr> <tr> <td>No. of Complaints Resolved</td> <td>2</td> </tr> <tr> <td>Pending</td> <td>Nil</td> </tr> </table> <p>8) The Segment wise reporting as laid down in Accounting Standard AS-17 is given below.</p>						No. of Complaints Recieved	2	No. of Complaints Resolved	2	Pending	Nil
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No. of Complaints Resolved	2										
Pending	Nil										

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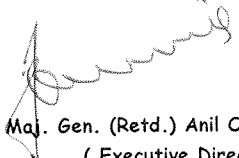
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(Rs. In Lacs)					
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		Quarter Ended On 30.06.2013	Quarter Ended On 31.03.2013	Quarter Ended On 30-06-2012	Previous Year Ended On 31-03-2013
1	Segment Revenue (Net)				
	a) Pharma & Chemical	38795.76	29913.56	30651.44	131460.51
	b) Agri Business (Including Food Processing)	2065.73	6035.15	2971.91	14283.25
	Sub-Total	40861.49	35948.71	33623.35	145743.76
	Less Inter Segment Revenue	-	-	-	-
	Net Sales/Incomes	40861.49	35948.71	33623.35	145743.76
2	Segment Results				
	Profit/(Loss) before tax and interest from segments)				
	a) Pharma & Chemical	520.24	255.24	292.44	1468.30
	b) Agri Business (Including Food Processing)	210.96	139.52	392.90	1355.52
	Total	731.20	394.76	685.34	2823.82
	Less: Financial Charges	133.40	312.58	97.27	707.69
	Add: Other Incomes & Other Operative Income	170.32	858.98	145.90	1633.87
	Total Profit before Tax	768.12	941.16	733.97	3750.00
	Provision for Taxation	232.81	574.95	102.76	944.15
	Total Profit after Tax	535.31	366.21	631.21	2805.85
3	Capital Employed				
	(Segment assets-Segment Liabilities)				
	a) Pharma & Chemical	7224.60	7221.73	2517.78	7221.73
	b) Agri Business (Including Food Processing)	44816.16	44593.25	32918.69	44593.25
	Total	52040.76	51814.98	35436.47	51814.98

By order of the Board
for **ALCHEMIST LIMITED**

Place : New Delhi
Dated: 14th August, 2013


Maj. Gen. (Retd.) Anil Oberoi
 (Executive Director)

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N. KUMAR CHHABRA & CO.
CHARTERED ACCOUNTANTS
Service Tax No.: AABFN6165E ST001
PAN: AABFN6165E

1081, Sector 27-B
Chandigarh-160 019
Phone: 5088800
e-mail: info@nkumarca.in

Review Report

Boards of Directors,
Alchemist Limited,
New Delhi.

We have reviewed the accompanying statement of unaudited financial results of M/s Alchemist Limited, having registered office at Alchemist House, 23-Nehru Place, New Delhi for the quarter ended 30th June, 2013 and the year to date results for the period 1st April, 2013 to 30th June, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in term of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. Kumar Chhabra & Co.
Chartered Accountants
Firm Registration No.: 000837N



CA. Ashish Chhabra
Partner
Membership No.: 507083



Place: Chandigarh
Date: 14th August, 2013