

N. KUMAR CHHABRA & CO.

CHARTERED ACCOUNTANTS

Service Tax No.: AABFN6165E ST001

PAN: AABFN6165E

1081, Sector 27-D

Chandigarh-160 019

Phone: 5088800

e-mail: info@nkumarca.in

Review Report

Boards of Directors,
Alchemist Limited,
New Delhi.

We have reviewed the accompanying statement of unaudited financial results of M/s Alchemist Limited, having registered office at Alchemist House, 23-Nehru Place, New Delhi for the quarter ended 31st December, 2012 and the year to date results for the period 1st April, 2012 to 31st December, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in term of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. Kumar Chhabra & Co.

Chartered Accountants

Firm Registration No.: 000837N



CA. Ashish Chhabra

Partner

Membership No.: 507083

Place: Chandigarh

Date: 14th February, 2013



ALCHEMIST LIMITED							
REGD.OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019							
UN-AUDITED CONSOLIDATED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31.12.2012							
							(Rs. In Lacs)
S.No	Particulars	Un-Audited					Audited
		Quarter Ended			Nine Month Ended		Previous Year Ended On 31-03-2012
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
1	a) Net Sales / Incomes from Operations	38766.75	37404.95	22131.50	109795.05	62137.09	88578.52
	b) Other Operating Income	1.61	1.47	1.84	4.52	6.04	-
	Total	38768.36	37406.42	22133.34	109799.57	62143.13	88578.52
2	Expenditure						
	a) (Increase)/decrease in stock in trade and work in progress	285.00	(175.00)	(70.00)	96.00	(145.00)	(207.10)
	b) Consumption of Raw Material	1769.64	1857.33	1593.66	5518.50	4631.60	5323.75
	c) Purchase of Traded Goods	34652.50	33880.98	18752.72	98374.76	52212.03	76183.96
	d) Employees Cost	379.27	322.02	339.47	1023.21	991.25	1247.57
	e) Depreciation	307.88	289.03	277.49	860.49	823.25	1076.11
	f) Other Expenditure	457.81	401.51	446.31	1493.03	1353.66	2632.28
	Total	37852.10	36575.86	21339.65	107365.99	59866.79	86256.57
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	916.26	830.55	793.69	2433.58	2276.34	2321.95
4	Other Incomes	408.68	217.23	380.55	770.37	420.34	1175.23
5	Profit before Interest, Finance Charges and Exceptional Items (3+4)	1324.94	1047.78	1174.24	3203.95	2696.68	3497.18
6	Finance Charges	172.29	125.55	144.48	395.11	312.99	412.51
7	Profit after Interest & Finance but before Exceptional Items (5-6)	1152.65	922.23	1029.76	2808.84	2383.69	3084.67
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8)	1152.65	922.23	1029.76	2808.84	2383.69	3084.67
10	Tax Expenses	130.80	135.64	128.62	369.20	337.17	696.03
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	1021.85	786.59	901.14	2439.64	2046.52	2388.64
12	Extraordinary items (Net of tax Expenses)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1021.85	786.59	901.14	2439.64	2046.52	2388.64
14	Paid up equity share capital (Face Value of Rs. 10/- each per share)	1355.98	1355.98	1224.48	1355.98	1224.48	1288.48
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year						7408.47

ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 **Tel. :** +91-11-40600800, **Fax :** +91-11-40600888
Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 **Tel. :** +91-172-2743480-82, 4680000 **Fax:** +91-172-4680003

ALCHEMIST

S.No	Particulars	Un-Audited					Audited
		Quarter Ended			Nine Month Ended		Previous Year Ended On 31-03-2012
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items						
	-Basic	7.54	5.80	7.36	17.99	16.71	19.50
	-Diluted	7.54	5.80	7.36	17.99	16.71	19.50
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items						
	-Basic	7.54	5.80	7.36	17.99	16.71	19.50
	-Diluted	7.54	5.80	7.36	17.99	16.71	19.50
17	Public shareholding						
	- No. of shares	8815259	8815259	8815259	8815259	8815259	8815259
	- Percentage of shareholding	65.01%	65.01%	71.99%	65.01%	71.99%	68.41%
18	Promoters and Promoters Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	-	-	-	-	-	-
	-Percentage of Shareholding of Promoter and Promoter Group	-	-	-	-	-	-
	-Percentage of Share Capital of the Company	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	4744541	4744541	3429541	4744541	3429541	4069541
	-Percentage of Shareholding of Promoter and Promoter Group	100	100	100	100	100	100
	-Percentage of Share Capital of the Company	34.99%	34.99%	28.01%	34.99%	28.01%	31.59%

NOTES :

- The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 14th February 2013
- The figures of the previous quarter/period have been regrouped/rearranged so as to make them comparable.
The consolidated financial results include results of subsidiary companies namely Alchemist Foods Ltd. & Alchemist Enterprise (S) Pte. Ltd., Singapore. The interest of minority shareholders of Alchemist Foods Ltd. have been taken into consideration for consolidation. Another Subsidiary Alchemist Infrastructures' Pvt Ltd. & Alchemist Hospitality Group Limited has not yet commenced its operations.
- The Consolidated Financial Statements are prepared in accordance with Accounting Standard 21 " Consolidated Financial Statements"
- Deferred Tax will be provided in the Audited Results.
- Standalone Information

Particulars	Un-Audited					Audited
	Quarter Ended			Nine Month Ended		Previous Year Ended On 31-03-2012
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
Net Sales/Income from Operation	15854.00	17113.74	15107.26	49771.79	36672.41	52197.28
Profit before Tax	670.09	588.24	689.68	1666.70	1350.52	1854.28
Profit After Tax	597.72	488.90	625.04	1431.47	1191.51	1611.70

- The above standalone financial results shall be available on the Company's Website and on the Website of the National Stock Exchange of India Ltd & Bombay Stock Exchange Ltd.
- Details of Investors Complaints received during the quarter ended 31st December 2012 :

Number of Complaints Received Pending	3
No. of Complaints Resolved	3
Pending	Nil
- The Segment wise reporting as laid down in Accounting Standard AS-17 is given below.


ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 Tel. : +91-11-40600800, Fax : +91-11-40600888
 Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003



SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED							
(Rs. In Lacs)							
S.No.	Particulars	Un-Audited					Audited
		Quarter Ended			Nine Month Ended		Previous Year Ended On 31-03-2012
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
1	Segment Revenue (Net)						
	a) Pharma & Chemical	35924.64	34970.86	18637.31	101546.94	41162.27	57034.45
	b) Agri Business (Including Food Processing)	2842.11	2434.09	3494.19	8248.11	20974.82	31544.07
	Sub-Total	38766.75	37404.95	22131.50	109795.05	62137.09	88578.52
	Less Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Incomes	38766.75	37404.95	22131.50	109795.05	62137.09	88578.52
2	Segment Results						
	Profit/(Loss) before tax and interest from segments)						
	a) Pharma & Chemical	487.11	433.51	285.61	1213.06	802.94	999.51
	b) Agri Business (Including Food Processing)	427.54	395.57	506.24	1216.01	1467.36	1322.44
	Total	914.65	829.08	791.85	2429.07	2270.30	2321.95
	Less: Financial Charges	172.29	125.55	144.48	395.11	312.99	412.51
	Add: Other Incomes & Other Operative Income	410.29	218.70	382.39	774.89	426.38	1175.23
	Total Profit before Tax	1152.65	922.23	1029.76	2808.85	2383.69	3084.67
	Provision for Taxation	130.80	135.64	128.62	369.20	337.17	696.03
	Total Profit after Tax	1021.85	786.59	901.14	2439.65	2046.52	2388.64
3	Capital Employed						
	(Segment assets-Segment Liabilities)						
	a) Pharma & Chemical	7181.62	7171.53	2492.57	7181.62	2492.57	7158.40
	b) Agri Business (Including Food Processing)	33842.96	33285.77	31231.41	33842.96	31231.41	31643.74
	Total	41024.58	40457.30	33723.98	41024.58	33723.98	38802.14

By order of the Board
for **ALCHEMIST LIMITED**


Anil Kumar Oberoi
 (Whole Time Director)

PLACE : New Delhi
DATED: 14th Feb 2013

ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 **Tel. :** +91-11-40600800, **Fax :** +91-11-40600888
Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 **Tel. :** +91-172-2743480-82, 4680000 **Fax :** +91-172-4680003

ALCHEMIST

ALCHEMIST LIMITED							
REGD. OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019							
UN-AUDITED STANDALONE FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31.12.2012							
						(Rs. In Lacs)	
S.No	Particulars	Un-Audited				Audited	
		Quarter Ended		Nine Month Ended		Previous Year Ended On 31-03-2012	
		31.12.2012	30.09.2012	31.12.2011	31.12.2011		
1	a) Net Sales / Incomes from Operations	15854.00	17113.74	15107.26	49771.79	36672.41	52197.28
	b) Other Operating Income	-	0.57	-	0.89	-	-
	Total	15854.00	17114.31	15107.26	49772.68	36672.41	52197.28
2	Expenditure						
	a) (Increase)/decrease in stock in trade and work in progress	85.00	(90.00)	(45.00)	(119.00)	(70.00)	(145.00)
	b) Consumption of Raw Material & Others	364.83	531.36	480.62	1446.34	1431.13	1662.80
	c) Purchase of Traded Goods	14364.66	16702.50	13796.93	45643.34	32705.28	47653.53
	d) Employees Cost	185.28	176.18	136.13	523.67	389.40	637.47
	e) Depreciation	82.38	78.53	74.35	237.33	220.05	294.10
	f) Other Expenditure	344.20	284.51	285.05	869.94	872.29	1052.40
	g) Total	15426.35	16683.08	14728.08	48601.62	35548.15	51155.30
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	427.65	431.23	379.18	1171.06	1124.26	1041.98
4	Other Incomes	408.68	216.94	380.55	770.08	420.34	976.43
5	Profit before Interest, Finance Charges and Exceptional Items (3+4)	836.33	648.17	759.73	1941.14	1544.60	2018.41
6	Finance Charges	166.24	59.93	70.05	274.44	194.08	164.14
7	Profit after Interest & Finance but before Exceptional Items (5-6)	670.09	588.24	689.68	1666.70	1350.52	1854.27
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8)	670.09	588.24	689.68	1666.70	1350.52	1854.27
10	Tax Expenses	72.37	99.34	64.64	235.23	159.01	242.58
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	597.72	488.90	625.04	1431.47	1191.51	1611.69
12	Extraordinary items (Net of tax Expenses)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	597.72	488.90	625.04	1431.47	1191.51	1611.69
14	Paid up equity share capital (Face Value of Rs. 10/- each per share)	1355.98	1355.98	1224.48	1355.98	1224.48	1288.48
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year						5305.85

ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 Tel. : +91-11-40600800, Fax : +91-11-40600888
 Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003

ALCHEMIST

S. No	Particulars	Un-Audited					Audited						
		Quarter Ended			Nine Month Ended		Previous Year Ended On 31-03-2012						
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011							
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items												
	-Basic	4.41	3.61	5.10	10.56	9.73	13.15						
	-Diluted	4.41	3.61	5.10	10.56	9.73	13.15						
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items												
	-Basic	4.41	3.61	5.10	10.56	9.73	13.15						
	-Diluted	4.41	3.61	5.10	10.56	9.73	13.15						
17	Public shareholding												
	- No. of shares	8815259	8815259	8815259	8815259	8815259	8815259						
	- Percentage of shareholding	65.01%	65.01%	71.99%	65.01%	71.99%	68.41%						
18	Promoters and Promoters Group Shareholding												
	a) Pledged/Encumbered												
	- Number of Shares	-	-	-	-	-	-						
	-Percentage of Shareholding of Promoter and Promoter Group	-	-	-	-	-	-						
	-Percentage of Share Capital of the Company	-	-	-	-	-	-						
	b) Non-encumbered												
	- Number of Shares	4744541	4744541	3429541	4744541	3429541	4069541						
	-Percentage of Shareholding of Promoter and Promoter Group	100	100	100	100	100	100						
	-Percentage of Share Capital of the Company	34.99%	34.99%	28.01%	34.99%	28.01%	31.59%						
<p>NOTES :</p> <p>1) The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 14th February 2013</p> <p>2) The figures of the previous quarter/period have been regrouped so as to make them comparable.</p> <p>3) Deferred Tax will be provided in the Audited Results.</p> <p>4) Details of Investors Complaints received during the quarter ended 31st December 2012 :</p> <table style="margin-left: 40px;"> <tr> <td>Number of Complaints Received Pending</td> <td style="text-align: right;">3</td> </tr> <tr> <td>No. of Complaints Resolved</td> <td style="text-align: right;">3</td> </tr> <tr> <td>Pending</td> <td style="text-align: right;">Nil</td> </tr> </table> <p>5) The Segment wise reporting as laid down in Accounting Standard AS-17 is given below.</p>								Number of Complaints Received Pending	3	No. of Complaints Resolved	3	Pending	Nil
Number of Complaints Received Pending	3												
No. of Complaints Resolved	3												
Pending	Nil												

ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 Tel. : +91-11-40600800, Fax : +91-11-40600888
 Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003

ALCHEMIST

SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED							(Rs. In Lacs)
S.No.	Particulars	Un-Audited				Audited	
		Quarter Ended			Nine Month Ended		Previous Year Ended On 31-03-2012
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
1	Segment Revenue (Net)						
	a) Pharma & Chemical	15470.19	16642.85	14230.70	48368.47	27167.80	32237.43
	b) Agri Business	383.81	470.89	876.56	1403.32	9504.61	19959.85
	Sub-Total	15854.00	17113.74	15107.26	49771.79	36672.41	52197.28
	Less Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Incomes	15854.00	17113.74	15107.26	49771.79	36672.41	52197.28
2	Segment Results						
	Profit/(Loss) before tax and interest from segments)						
	a) Pharma & Chemical	306.52	286.82	275.90	735.58	691.83	734.81
	b) Agri Business	121.13	143.84	103.28	434.59	432.43	307.17
	Total	427.65	430.66	379.18	1170.17	1124.26	1041.98
	Less: Financial Charges	166.24	59.93	70.05	274.44	194.08	164.14
	Add: Other Incomes & Other Operative Income	408.68	217.51	380.55	770.97	420.34	976.43
	Total Profit before Tax	670.09	588.24	689.68	1666.70	1350.52	1854.27
	Provision for Taxation	72.37	99.34	64.64	235.23	159.01	242.58
	Total Profit after Tax	597.72	488.90	625.04	1431.47	1191.51	1611.69
3	Capital Employed						
	(Segment assets-Segment Liabilities)						
	a) Pharma & Chemical	6965.03	6954.94	2492.57	6965.03	2492.57	6941.81
	b) Agri Business	18952.86	18600.62	6855.54	18952.86	6855.54	17931.07
	Total	25917.89	25555.56	9348.11	25917.89	9348.11	24872.88

By order of the Board
for ALCHEMIST LIMITED

Anil Kumar Oberoi
Anil Kumar Oberoi
(Whole Time Director)

PLACE : New Delhi
DATED: 14th Feb 2013

ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 Tel. : +91-11-40600800, Fax : +91-11-40600888
Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003