

ALCHEMIST

ALCHEMIST LIMITED

REGD.OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019

CIN NO. :L72200DL1988PLC192643. Tel No. : (91-11) 40600800. Fax: (91-11) 40600888. E-mail: info@alchemist.co.in. Website: www.alchemist.co.in
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2014

Part - 1					(₹ In Lacs)
S.No	Particulars	Unaudited	Audited	Unaudited	Audited
		Quarter Ended On 30.06.2014	Quarter Ended On 31.03.2014	Quarter Ended On 30-06-2013	Year Ended On 31-03-2014
1	a) Net Sales / Incomes from Operations	5,826.97	17,242.43	19,004.54	82,700.22
	b) Other Operating Income	1.75	3.89	3.30	13.12
	Total	5,828.72	17,246.32	19,007.84	82,713.34
2	Expenditure				
	a) Consumption of Raw Material & Others	272.08	(180.17)	506.87	1,099.52
	b) Purchase of Traded Goods	4,910.30	17,163.95	17,277.40	77,942.95
	c) (Increase)/decrease in stock in trade and work in progress	105.35	(180.28)	80.00	(185.44)
	d) Employees Cost	632.85	329.61	227.70	1,082.33
	e) Depreciation	153.74	162.91	84.39	428.58
	f) Other Expenditure	424.29	376.68	348.79	1,525.96
	Total	6,498.61	17,672.69	18,525.15	81,893.88
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	(669.89)	(426.37)	482.69	819.46
4	Other Incomes	405.13	786.55	150.87	2,159.03
5	Profit before interest and Exceptional Items (3+4)	(264.76)	360.19	633.56	2,978.49
6	Finance Charges	41.29	136.07	59.01	329.09
7	Profit after interest but before Exceptional Items (5-6)	(306.05)	224.12	574.55	2,649.40
8	Exceptional Items	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8))	(306.05)	224.12	574.55	2,649.40
10	Tax Expenses	-	204.02	180.49	983.02
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	(306.05)	20.09	394.06	1,666.38
12	Extraordinary items (Net of tax Expenses)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	(306.05)	20.09	394.06	1,666.38
14	Paid up equity share capital (Face Value of ₹ 10/- each per share)	1,355.98	1,355.98	1,355.98	1,355.98
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year				5,425.50
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items (In ₹)				
	-Basic	(2.26)	0.15	2.91	12.29
	-Diluted	(2.26)	0.15	2.91	12.29
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items (In ₹)				
	-Basic	(2.26)	0.15	2.91	12.29
	-Diluted	(2.26)	0.15	2.91	12.29

Part - 2					(₹ In Lacs)
Information for the Quarter Ended 30th June 2014					
A	Particulars of Shareholding				
1	Public shareholding				
	- No. of shares	8815259	8815259	8815259	8815259
	- Percentage of shareholding	65.01%	65.01%	65.01%	65.01%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	-	-	-	-
	-Percentage of Share(as a % of the total shareholding of Promoters and Promoters group)	-	-	-	-
	-Percentage of Share(as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of Shares	4744541	4744541	4744541	4744541
	-Percentage of Share(as a % of the total shareholding of Promoters and Promoters group)	100	100	100	100
	-Percentage of Share(as a % of the total share capital of the company)	34.99%	34.99%	34.99%	34.99%

B	Investors Complaints	Quarter Ended 30th June 2014			
	Pending at the beginning of the quarter				Nil
	Received during the quarter				3
	Disposed off during the quarter				3
	Remaining unresolved at the end of the quarter				Nil

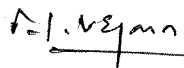
ALCHEMIST LTD.

Regd. & Head Office : Alchemist House, Building No. 23, Nehru Place, New Delhi - 110 019 Tel. : +91-11-40600800, Fax : +91-11-40600888

Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003

ALCHEMIST

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SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED					
(₹ In Lacs)					
S.No.	Particulars	Unaudited	Audited	Unaudited	Audited
		Quarter Ended On 30.06.2014	Quarter Ended On 31.03.2014	Quarter Ended On 30-06-2013	Year Ended On 31-03-2014
1	Segment Revenue (Net)				
	a) Pharma & Chemical	5,643.97	17,031.30	18,699.86	81,687.25
	b) Agri Business	183.00	211.12	304.68	1,012.97
	Sub-Total	5,826.97	17,242.43	19,004.54	82,700.22
	Less Inter Segment Revenue	-	-	-	-
	Net Sales/Incomes	5,826.97	17,242.43	19,004.54	82,700.22
2	Segment Results				
	Profit/(Loss) before tax and interest from segments)				
	a) Pharma & Chemical	(482.75)	(631.60)	390.30	434.84
	b) Agri Business	(188.89)	201.37	89.09	371.52
	Total	(671.64)	(430.23)	479.39	806.37
	Less: Financial Charges	41.29	136.07	59.01	329.09
	Add: Other Incomes & Other Operative Income	406.88	790.45	154.17	2,172.15
	Total Profit before Tax	(306.05)	224.12	574.55	2,649.44
	Provision for Taxation	-	204.02	180.49	983.02
	Total Profit after Tax	(306.05)	20.09	394.06	1,666.38
3	Capital Employed				
	(Segment assets-Segment Liabilities)				
	a) Pharma & Chemical	49,492.75	49,485.03	7,600.07	49,485.03
	b) Agri Business	17,048.14	16,915.69	26,542.59	16,915.69
	Total	66,540.89	66,400.72	34,142.66	66,400.72
Notes:					
1 The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 13th August, 2014. The statutory auditors have carried out Limited review of these results.					
2 The figures of the previous quarter/period have been regrouped so as to make them comparable.					
3 Deferred Tax will be provided in the Audited Results.					
4 The Segment wise reporting as laid down in Accounting Standard AS-17 is given above.					
By order of the Board for ALCHEMIST LIMITED					
 Pavan Kumar Verma (Whole Time Director)					
Place : New Delhi					
Dated: 13th August, 2014					

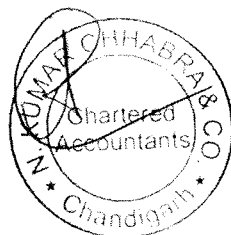
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Independent Auditor's Review Report

To
Boards of Directors,
Alchemist Limited,
New Delhi.

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s Alchemist Limited, having registered office at Alchemist House, 23-Nehru Place, New Delhi for the quarter ended 30th June, 2014 and the year to date results for the period 1st April, 2014 to 30th June, 2014, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. *The liability in relation to Gratuity and Leave Encashment has been provided on estimated basis. It has been informed to us by the Company that the short/excess on the basis of actuarial valuation as required by Accounting Standard 15 "Employee Benefits" would be made in the audited accounts at the year end.*
4. *Deferred Tax provision as required by Accounting Standard 22 "Accounting for Taxes on Income", has not been provided by the Company.*
5. *Depreciation has to be provided as per useful lives of assets as set out in Schedule II of the Companies Act, 2013. As explained by the Company, as this requires considerable reworking, which they have already commenced but could not be completed. The depreciation for this quarter on the opening Gross Block has been provided as per the Companies Act, 1956 and for the additions during this quarter, the depreciation has been provided as per the useful life concept. The Company is hopeful of rectifying this in the coming quarter. However still, it cannot be construed as compliance of the Accounting Standard 6 "Depreciation Accounting" and the anomaly to that extent persists.*



N. KUMAR CHHABRA & CO.
CHARTERED ACCOUNTANTS

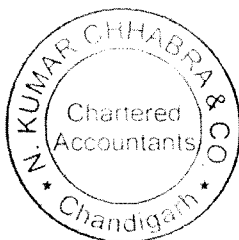
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6. Based on our review conducted as above, *subject to the impact of our observations in para 3 to 5 above*, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in term of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. Kumar Chhabra & Co.
Chartered Accountants
Firm Registration No. : 000837N



CA. Ashish Chhabra
Partner
Membership No. : 507083



Place: New Delhi
Date: 13th August, 2014