

ALCHEMIST

ALCHEMIST LIMITED

REGD. OFFICE : 23 NEHRU PLACE, NEW DELHI-110 019

UN-AUDITED STANDALONE FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER/NINE MONTHS ENDED 31.12.2013

(₹ In Lacs)

S.No	Particulars	Un-Audited					Audited
		Quarter Ended			Nine Months Ended		Previous Year Ended On 31-03-2013
		31.12.2013	30.09.13	31.12.2012	31.12.2013	31.12.2012	
1	a) Net Sales / Incomes from Operations	22937.59	23515.67	15854.00	65457.80	49771.79	66656.04
	b) Other Operating Income	3.92	2.00	-	9.22	0.89	15.36
	Total	22941.51	23517.67	15854.00	65467.02	49772.68	66671.40
2	Expenditure						
	a) Consumption of Raw Material & Others	313.28	459.54	364.83	1279.69	1446.34	1714.98
	b) Purchase of Traded Goods	21697.73	21803.87	14364.66	60779.00	45643.34	61187.71
	c) (Increase)/decrease in stock in trade and work in progress	(75.14)	(10.02)	85.00	(5.16)	(119.00)	(69.11)
	d) Employees Cost	272.85	252.16	185.28	752.71	523.67	865.45
	e) Depreciation	91.89	89.39	82.38	265.66	237.33	331.75
	f) Other Expenditure	414.43	386.06	344.20	1149.28	869.94	1352.39
	g) Total	22715.04	22981.00	15426.35	64221.19	48601.62	65383.17
3	Profit from Operation before other income, interest and Exceptional Items (1-2)	226.47	536.67	427.65	1245.82	1171.06	1288.23
4	Other Incomes	913.57	308.04	408.68	1372.48	770.08	1448.83
5	Profit before interest and Exceptional Items (3+4)	1140.04	844.71	836.33	2618.30	1941.14	2737.06
6	Finance Charges	74.25	59.76	166.24	193.02	274.44	491.77
7	Profit after interest but before Exceptional Items (5-6)	1065.79	784.95	670.09	2425.29	1666.70	2245.29
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/ Loss(-) from Ordinary Activities before tax (7+8)	1065.79	784.95	670.09	2425.29	1666.70	2245.29
10	Tax Expenses	350.17	248.34	72.37	779.00	235.23	624.48
11	Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10)	715.62	536.61	597.72	1646.29	1431.47	1620.81
12	Extraordinary items (Net of tax Expenses)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	715.62	536.61	597.72	1646.29	1431.47	1620.81
14	Paid up equity share capital (Face Value of ₹ 10/- each per share)	1355.98	1355.98	1355.98	1355.98	1355.98	1355.98
15	Reserves excluding Revaluation Reserves as per Balances sheet of Previous accounting year						7738.21

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Chd. Office : S.C.O. 12-13, Sector 9-D, Madhya Marg, Chandigarh - 160 009 Tel. : +91-172-2743480-82, 4680000 Fax: +91-172-4680003

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S.No	Particulars	Un-Audited					Audited Previous Year Ended On 31-03-2013
		Quarter Ended			Nine Months Ended		
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	
16 a	Basic and diluted Earning Per Share (EPS) before Extra Ordinary Items						
	-Basic	5.28	3.96	4.41	12.14	10.56	12.25
	-Diluted	5.28	3.96	4.41	12.14	10.56	11.95
16 b	Basic and diluted Earning Per Share (EPS) after Extra Ordinary Items						
	-Basic	5.28	3.96	4.41	12.14	10.56	12.25
	-Diluted	5.28	3.96	4.41	12.14	10.56	11.95
17	Public shareholding						
	- No. of shares	8815259	8815259	8815259	8815259	8815259	8815259
	- Percentage of shareholding	65.01%	65.01%	65.01%	65.01%	65.01%	65.01%
18	Promoters and Promoters Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	-	-	-	-	-	-
	-Percentage of Shareholding of Promoter and Promoter Group	-	-	-	-	-	-
	-Percentage of Share Capital of the Company	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	4744541	4744541	4744541	4744541	4744541	4744541
	-Percentage of Shareholding of Promoter and Promoter Group	100	100	100	100	100	100
	-Percentage of Share Capital of the Company	34.99%	34.99%	34.99%	34.99%	34.99%	34.99%

NOTES :

- The above unaudited financial results as reviewed by Audit Committee were approved and taken on record by the Board of Directors in their meeting held on 13th February 2014. The statutory auditors have carried out Limited review of these results.
- The figures of the previous quarter/period have been regrouped so as to make them comparable.
- Deferred Tax will be provided in the Audited Results.
- Details of Investors Complaints received during the quarter ended 31st December 2013 :

Number of Complaints Received	1
No. of Complaints Resolved	1
Pending	Nil

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SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED

(₹ In Lacs)

S.No.	Particulars	Un-Audited					Audited
		Quarter Ended			Nine Months Ended		Previous Year Ended On 31-03-2013
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	
1	Segment Revenue (Net)						
	a) Pharma & Chemical	22721.98	23234.11	15470.19	64655.95	48368.47	64857.70
	b) Agri Business	215.61	281.56	383.81	801.85	1403.32	1798.34
	Sub-Total	22937.59	23515.67	15854.00	65457.80	49771.79	66656.04
	Less Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Incomes	22937.59	23515.67	15854.00	65457.80	49771.79	66656.04
2	Segment Results						
	Profit/(Loss) before tax and interest from segments)						
	a) Pharma & Chemical	218.11	458.03	306.52	1066.44	735.58	829.63
	b) Agri Business	4.43	76.64	121.13	170.16	434.59	443.24
	Total	222.54	534.67	427.65	1236.60	1170.17	1272.87
	Less: Financial Charges	74.25	59.76	166.24	193.02	274.44	491.77
	Add: Other Incomes & Other Operative Income	917.49	310.04	408.68	1381.70	770.97	1464.19
	Total Profit before Tax	1065.79	784.95	670.09	2425.29	1666.70	2245.29
	Provision for Taxation	350.17	248.34	72.37	779.00	235.23	624.48
	Total Profit after Tax	715.62	536.61	597.72	1646.29	1431.47	1620.81
3	Capital Employed						
	(Segment assets-Segment Liabilities)						
	a) Pharma & Chemical	7612.04	7608.26	6965.03	7612.04	6965.03	7597.20
	b) Agri Business	26930.45	26759.11	18952.86	26930.45	18952.86	26404.71
	Total	34542.49	34367.37	25917.89	34542.49	25917.89	34001.91

By order of the Board
for **ALCHEMIST LIMITED**

PLACE : New Delhi
DATED: 13th February 2014


 Mdj. Gen. (Retd.) Anil Oberoi
 (Executive Director)

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Review Report

Boards of Directors,
Alchemist Limited,
New Delhi.

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s Alchemist Limited, having registered office at Alchemist House, 23-Nehru Place, New Delhi for the quarter ended 31st December, 2013 and the year to date results for the period 1st April, 2013 to 31st December, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. *The liability in relation to Gratuity and Leave Encashment has been provided on estimated basis. It has been informed to us by the Company that the short/excess on the basis of actuarial valuation as required by Accounting Standard 15 "Employee Benefits" would be made in the audited accounts at the year end. Deferred Tax provision as required by Accounting Standard 22 "Accounting for Taxes on Income", has not been provided by the Company.*
4. Subject to the para 3 above, based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in term of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. Kumar Chhabra & Co.

Chartered Accountants

Firm Registration No.: 000837N

CA. Ashish Chhabra

Partner

Membership No.: 507083



Place: New Delhi

Date: 13th February, 2014